
USACE / NAVFAC / AFCEA UFGS-16311A (May 2001)

Preparing Activity: USACE Superseding
UFGS-16311 (November 1992)

UNIFIED FACILITIES GUIDE SPECIFICATIONS

References are in agreement with UMRL dated 25 June 2004

Latest changes indicated by CHG tags

SECTION TABLE OF CONTENTS

DIVISION 16 - ELECTRICAL

SECTION 16311A

MAIN ELECTRIC SUPPLY STATION AND SUBSTATION

05/01

PART 1 GENERAL

- 1.1 REFERENCES
- 1.2 GENERAL REQUIREMENTS
 - 1.2.1 Terminology
 - 1.2.2 System Description
 - 1.2.3 Service Conditions
 - 1.2.4 Incoming and Outgoing Circuit Compliance
- 1.3 SUBMITTALS
- 1.4 DELIVERY, STORAGE, AND HANDLING
- 1.5 EXTRA MATERIALS

PART 2 PRODUCTS

- 2.1 STANDARD PRODUCT
- 2.2 NAMEPLATES
 - 2.2.1 General
 - 2.2.2 Liquid-Filled Transformer Nameplates
- 2.3 CORROSION PROTECTION
 - 2.3.1 Aluminum Materials
 - 2.3.2 Ferrous Metal Materials
 - 2.3.2.1 Hardware
 - 2.3.2.2 Equipment
 - 2.3.3 Finishing
- 2.4 STATION ARRANGEMENT
 - 2.4.1 Support Structures
 - 2.4.1.1 Pre-fabricated Structure Design
 - 2.4.1.2 Structure Finish
 - 2.4.1.3 Structure Foundation Design
 - 2.4.2 Conductors
 - 2.4.2.1 Suspension Insulators
 - 2.4.2.2 Apparatus Post Insulators
- 2.5 INCOMING SWITCHING/CIRCUIT INTERRUPTING EQUIPMENT
 - 2.5.1 Metal-Enclosed Interrupter Switchgear

- 2.5.1.1 Ratings
- 2.5.1.2 Operating Mechanism Controls and Devices
- 2.5.1.3 Sulfur Hexafluoride (SF6) Interrupter Switchgear
- 2.5.1.4 Vacuum Circuit Interrupter Switchgear
- 2.5.1.5 Specific Unit Requirements
- 2.5.2 Devices and Accessories for Switching/Interrupting Equipment
 - 2.5.2.1 Incoming Line
 - 2.5.2.2 Line Tie
 - 2.5.2.3 Instrument and Relay Cabinet
- 2.5.3 Power Fuse Disconnecting Units
 - 2.5.3.1 Power Fuse Disconnecting Unit Ratings
 - 2.5.3.2 Construction
 - 2.5.3.3 E-Rated, Current-Limiting Power Fuses
 - 2.5.3.4 C-Rated, Current-Limiting Power Fuses
 - 2.5.3.5 Additional Requirements
- 2.5.4 Line Switches
 - 2.5.4.1 Ratings
 - 2.5.4.2 Standard Devices and Accessories
 - 2.5.4.3 Stick (Hook) Operated Line Switches
 - 2.5.4.4 Group-Operated Line Switches
 - 2.5.4.5 Switch Operators
 - 2.5.4.6 Grounded Iron Platform Plate
- 2.6 SUBSTATION EQUIPMENT
 - 2.6.1 Power Transformer
 - 2.6.1.1 Ratings
 - 2.6.1.2 Auxiliary Cooling Equipment
 - 2.6.1.3 Neutral Grounding Resistor
 - 2.6.1.4 Load-Tap-Changing Equipment
 - 2.6.1.5 Bushings and Equipment Connection Provisions
 - 2.6.1.6 Accessories
 - 2.6.1.7 Miscellaneous Items
 - 2.6.2 Primary Unit Substation
 - 2.6.2.1 Transformer Section Equipment
 - 2.6.2.2 Outgoing Section Equipment
 - 2.6.3 Substation Transformer
 - 2.6.4 Articulated Primary Unit Substation
 - 2.6.4.1 Incoming Section Equipment
 - 2.6.4.2 Transformer Section Equipment
 - 2.6.4.3 Outgoing Section Equipment
 - 2.6.5 Metal-Enclosed Bus
- 2.7 OUTGOING METAL-CLAD SWITCHGEAR
 - 2.7.1 Ratings
 - 2.7.2 Circuit Breakers
 - 2.7.2.1 Vacuum Circuit Interrupters
 - 2.7.2.2 Sulphur Hexafluoride (SF6) Interrupters
 - 2.7.3 Buses
 - 2.7.3.1 Main Buses
 - 2.7.3.2 Ground Buses
 - 2.7.3.3 Control Buses
 - 2.7.4 Control Power Transformers
 - 2.7.5 SUBSTATION AND SWITCHGEAR PROTECTIVE RELAYS
 - 2.7.5.1 General
 - 2.7.5.2 Construction
 - 2.7.5.3 Ratings
 - 2.7.5.4 Overcurrent Relays
 - 2.7.5.5 Directional Overcurrent Relays
 - 2.7.5.6 Automatic Reclosing Relay
 - 2.7.5.7 Transformer Differential and Lockout Relays
 - 2.7.5.8 Bus Differential and Lockout Relays

- 2.7.6 Control and Instrument Switches
- 2.7.7 Electrical Indicating Instruments
 - 2.7.7.1 Wattmeters
 - 2.7.7.2 Varmeters
 - 2.7.7.3 Ammeters and Ammeter Switches
 - 2.7.7.4 Voltmeters and Voltmeter Switches
 - 2.7.7.5 Demand Registers
- 2.7.8 Electrical Recording Instruments
 - 2.7.8.1 Basic Requirements
 - 2.7.8.2 Direct-Acting Type
 - 2.7.8.3 Null-Balancing Type
 - 2.7.8.4 Transducers
- 2.7.9 Accumulative Meters
 - 2.7.9.1 Construction
 - 2.7.9.2 Ratings
 - 2.7.9.3 Adjustments, Registration Errors, and Other Requirements
- 2.7.10 Test Blocks and Accessories
- 2.7.11 Specific Unit Requirements
 - 2.7.11.1 Incoming Line and Transformer Main Secondary Units
 - 2.7.11.2 Auxiliary Compartments
 - 2.7.11.3 Bus Tie Unit
 - 2.7.11.4 Feeder Units
- 2.7.12 Miscellaneous Items
 - 2.7.12.1 Space Heating and Ventilation
 - 2.7.12.2 Aisle Lighting
 - 2.7.12.3 Duplex Receptacles
 - 2.7.12.4 Lighting and Appliance Branch Circuit Panelboards
- 2.7.13 Accessories
- 2.7.14 Finish Color
- 2.8 INSTRUMENT TRANSFORMERS
 - 2.8.1 General
 - 2.8.2 Current Transformers
 - 2.8.2.1 Current Transformers for Power Transformers
 - 2.8.2.2 Current Transformers for Metal-Clad Switchgear
 - 2.8.2.3 Current Transformers for Kilowatthour and Demand Metering
 - 2.8.3 Voltage Transformers
- 2.9 AUXILIARY SUBSTATION EQUIPMENT
 - 2.9.1 Voltage Regulator
 - 2.9.1.1 Ratings
 - 2.9.1.2 Bypass and Isolation Switches
 - 2.9.1.3 Miscellaneous
 - 2.9.2 Station Battery
 - 2.9.2.1 Battery
 - 2.9.2.2 Battery Racks
 - 2.9.2.3 Battery Charger
 - 2.9.2.4 Protective Equipment
 - 2.9.3 Illumination
 - 2.9.4 Annunciator System
 - 2.9.4.1 Station Audible and Visual Indication
 - 2.9.4.2 Operating Modes
 - 2.9.4.3 Annunciators
 - 2.9.4.4 Other Requirements
- 2.10 CABINETS AND ENCLOSURES
- 2.11 MISCELLANEOUS
 - 2.11.1 Duplex Receptacles
 - 2.11.2 Low-Voltage Power Circuit Breakers
 - 2.11.2.1 Power Circuit Breakers
 - 2.11.2.2 Molded-Case Circuit Breakers
 - 2.11.3 Wiring

- 2.11.4 Single-Line Electrical Diagram
- 2.11.5 Liquid Dielectrics
- 2.11.6 Danger Signs
- 2.11.7 Concentric-Lay-Stranded Conductors
- 2.11.8 Conduits, Rigid Metal
- 2.11.9 Hardware
- 2.11.10 Padlocks
- 2.11.11 Panelboards, Circuit-Breaker Type
- 2.12 GROUNDING AND BONDING
 - 2.12.1 Driven Ground Rods
 - 2.12.2 Grounding Conductors
- 2.13 SURGE ARRESTERS
- 2.14 COORDINATED POWER SYSTEM PROTECTION
 - 2.14.1 Scope of Analyses
 - 2.14.2 Determination of Facts
 - 2.14.3 Single Line Diagram
 - 2.14.4 Fault Current Analysis
 - 2.14.4.1 Method
 - 2.14.4.2 Data
 - 2.14.4.3 Fault Current Availability
 - 2.14.5 Coordination Study
 - 2.14.6 Study Report
- 2.15 FACTORY TESTS

PART 3 EXECUTION

- 3.1 GENERAL INSTALLATION REQUIREMENTS
 - 3.1.1 Conformance to Codes
 - 3.1.2 Verification of Dimensions
 - 3.1.3 Concrete Foundations
 - 3.1.3.1 Structure Foundation Installation
 - 3.1.3.2 Concrete Pads
 - 3.1.4 Fencing
 - 3.1.5 Surface Treatment
 - 3.1.6 Spare Accessory Storage
 - 3.1.7 Fire Extinguisher Storage
 - 3.1.8 Field Welding
 - 3.1.9 Connections to Utility Lines
 - 3.1.10 Disposal of Liquid Dielectrics
- 3.2 EQUIPMENT INSTALLATION
 - 3.2.1 Transformer Stations
 - 3.2.2 Equipment Finishes
 - 3.2.3 Supports
 - 3.2.4 Switchgear Leveling
 - 3.2.5 Incoming Line Surge Arresters
 - 3.2.6 Transformer Surge Arresters
- 3.3 ELECTRICAL BUS CONNECTIONS
- 3.4 GROUNDING
 - 3.4.1 Grounding Electrodes
 - 3.4.2 Grounding and Bonding Connections
 - 3.4.3 Grounding and Bonding Conductors
 - 3.4.4 Surge Arrester Grounding
- 3.5 FIELD TESTING
 - 3.5.1 General
 - 3.5.2 Safety
 - 3.5.3 Ground-Resistance Tests
 - 3.5.4 Ground-Grid Connection Inspection
 - 3.5.5 Liquid-Filled Transformer Tests
 - 3.5.6 Dry-Type Transformer Tests

- 3.5.7 Circuit Interrupter Switchgear Tests
- 3.5.8 Protective Relays
- 3.5.9 Pre-Energization Services
- 3.5.10 Operating Tests
- 3.6 MANUFACTURER'S FIELD SERVICE
 - 3.6.1 Onsite Training
 - 3.6.2 Installation Engineer
- 3.7 ACCEPTANCE

-- End of Section Table of Contents --

USACE / NAVFAC / AFCEA UFGS-16311A (May 2001)

Preparing Activity: USACE Superseding
UFGS-16311 (November 1992)

UNIFIED FACILITIES GUIDE SPECIFICATIONS

References are in agreement with UMRL dated 25 June 2004

Latest changes indicated by CHG tags

SECTION 16311A

MAIN ELECTRIC SUPPLY STATION AND SUBSTATION 05/01

NOTE: This guide specification covers the requirements for main electric supply stations or substations having a nominal voltage class of 15 kV up to 115 kV.

Comments and suggestions on this guide specification are welcome and should be directed to the technical proponent of the specification. A listing of technical proponents, including their organization designation and telephone number, is on the Internet.

Recommended changes to a UFGS should be submitted as a Criteria Change Request (CCR).

Use of electronic communication is encouraged.

Brackets are used in the text to indicate designer choices or locations where text must be supplied by the designer.

PART 1 GENERAL

1.1 REFERENCES

NOTE: Issue (date) of references included in project specifications need not be more current than provided by the latest guide specification. Use of SpecsIntact automated reference checking is recommended for projects based on older guide specifications.

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

AMERICAN NATIONAL STANDARDS INSTITUTE (ANSI)

ANSI C12.1	(2001) Electric Meters Code for Electricity Metering
ANSI C12.10	(1997) Watthour Meters
ANSI C12.11	(1987) Instrument Transformers for Revenue Metering, 10 kV BIL through 350 kV BIL (0.6 kV NSV through 69 kV NSV)
ANSI C12.4	(1984; R 1990) Mechanical Demand Registers
ANSI C135.30	(1988) Zinc-Coated Ferrous Ground Rods for Overhead or Underground Line Construction
ANSI C29.1	(1988; R 2002) Test Methods for Electrical Power Insulators
ANSI C29.2	(1992; R 1999) Insulators - Wet-Process Porcelain and Toughened Glass - Suspension Type
ANSI C29.9	(1983; R 2002) Wet-Process Porcelain Insulators - Apparatus, Post-Type
ANSI C37.06	(2000) AC High-Voltage Circuit Breakers Rated on a Symmetrical Current Basis - Preferred Ratings and Related Required Capabilities
ANSI C37.121	(1989) Switchgear Unit Substations Requirements
ANSI C37.16	(2000) Low-Voltage Power Circuit Breakers and AC Power Circuit Protectors - Preferred Ratings, Related Requirements, and Application Recommendations
ANSI C37.32	(2002) High-Voltage Switches, Bus Supports, and Accessories - Schedules of Preferred Ratings, Construction Guidelines and Specifications
ANSI C37.46	(2000) For High Voltage Expulsion and Current-Limiting Type Power Class Fuses and Fuse Disconnecting Switches
ANSI C39.1	(1981; R 1992) Requirements for Electrical Analog Indicating Instruments
ANSI C57.12.10	(1997) Safety Requirements for Transformers 230 kV and Below 833/958 Through 8333/10417 kVA, Single-Phase, and 750/862 Through 60 000/80 000/ 100 000 kVA, Three-Phase Without Load Tap Changing; and 3750/4687 Through 60 000/80 000/100/000 kVA With Load Tap Changing

ANSI C62.2	(1987; R 1994) Guide for the Application of Gapped Silicon-Carbide Surge Arresters for Alternating Current Systems
AMERICAN WELDING SOCIETY (AWS)	
AWS D1.1/D1.1M	(2002) Structural Welding Code - Steel
ASME INTERNATIONAL (ASME)	
ASME B31.3	(2002) Process Piping
ASME BPVC SEC IX	(2001) Boiler and Pressure Vessel Code; Section IX, Welding and Brazing Qualifications
ASTM INTERNATIONAL (ASTM)	
ASTM A 123/A 123M	(2002) Zinc (Hot-Dip Galvanized) Coatings on Iron and Steel Products
ASTM A 153/A 153M	(2003) Zinc Coating (Hot-Dip) on Iron and Steel Hardware
ASTM A 36/A 36M	(2003a) Carbon Structural Steel
ASTM A 572/A 572M	(2003a) High-Strength Low-Alloy Columbium-Vanadium Structural Steel
ASTM A 575	(1996; R 2002) Steel Bars, Carbon, Merchant Quality, M-Grades
ASTM A 576	(1990b; R 2000) Steel Bars, Carbon, Hot-Wrought, Special Quality
ASTM A 633/A 633M	(2001) Normalized High-Strength Low-Alloy Structural Steel Plates
ASTM B 117	(2002) Operating Salt Spray (Fog) Apparatus
ASTM B 188	(2002) Seamless Copper Bus Pipe and Tube
ASTM B 231/B 231M	(1999) Concentric-Lay-Stranded Aluminum 1350 Conductors
ASTM B 317	(2002) Aluminum-Alloy Extruded Bar, Rod, Tube, Pipe, and Structural Profiles for Electrical Purposes (Bus Conductor)
ASTM B 8	(1999) Concentric-Lay-Stranded Copper Conductors, Hard, Medium-Hard, or Soft
ASTM D 1654	(1992; R 2000) Evaluation of Painted or Coated Specimens Subjected to Corrosive Environments
ASTM D 2472	(2000) Sulfur Hexafluoride
ASTM D 4059	(2000) Analysis of Polychlorinated

Biphenyls in Insulating Liquids by Gas Chromatography

ASTM D 923

(1997) Sampling Electrical Insulating Liquids

INSTITUTE OF ELECTRICAL AND ELECTRONICS ENGINEERS (IEEE)

IEEE C2

(2002) National Electrical Safety Code

IEEE C37.04

(1999) Rating Structure for AC High-Voltage Circuit Breakers Rated on a Symmetrical Current Basis

IEEE C37.081

(1981) Guide for Synthetic Fault Testing of AC High-Voltage Circuit Breakers Rated on a Symmetrical Current Basis

IEEE C37.09

(1999) Test Procedure for AC High-Voltage Circuit Breakers Rated on a Symmetrical Current Basis

IEEE C37.1

(1994) Definition, Specification, and Analysis of Systems Used for Supervisory Control, Data Acquisition, and Automatic Control

IEEE C37.13

(1990; R 1995) Low-Voltage AC Power Circuit Breakers Used in Enclosures

IEEE C37.2

(1996) Electrical Power System Device Function Numbers and Contact Designations

IEEE C37.20.2

(1999) Metal-Clad Switchgear

IEEE C37.23

(1987) Guide for Metal-Enclosed Bus and Calculating Losses in Isolated-Phase Bus

IEEE C37.30

(1997) Requirements for High-Voltage Switches

IEEE C37.34

(1994) Test Code for High-Voltage Air Switches

IEEE C37.41

(2000) Design Tests for High-Voltage Fuses, Distribution Enclosed Single-Pole Air Switches, Fuse Disconnecting Switches, and Accessories

IEEE C37.90

(1989) Relays and Relay Systems Associated with Electric Power Apparatus

IEEE C37.90.1

(2002) Surge Withstand Capability (SWC) Tests for Relays and Relay Systems Associated with Electric Power Apparatus

IEEE C37.98

(1987) Seismic Testing of Relays

IEEE C57.12.00

(2000) General Requirements for

	Liquid-Immersed Distribution, Power, and Regulating Transformers
IEEE C57.12.01	(1998) General Requirements for Dry-Type Distribution and Power Transformers Including Those with Solid-Cast and/or Resin-Encapsulated Windings
IEEE C57.12.80	(2002) Terminology for Power and Distribution Transformers
IEEE C57.12.90	(1999) Test Code for Liquid-Immersed Distribution, Power, and Regulating Transformers
IEEE C57.13	(1993) Requirements for Instrument Transformers
IEEE C57.15	(1999) Requirements, Terminology, and Test Code for Step-Voltage Regulators
IEEE C57.19.00	(1991; R 1997) Standard General Requirements and Test Procedures for Outdoor Power Apparatus Bushings
IEEE C57.19.01	(2000) Performance Characteristics and Dimensions for Outdoor Apparatus Bushings
IEEE C57.93	(1995) Guide for Installation of Liquid-Immersed Power Transformers
IEEE C57.98	(1994) Guide for Transformer Impulse Tests
IEEE C62.1	(1989; R 1994) Gapped Silicon-Carbide Surge Arresters for AC Power Circuits
IEEE C62.11	(1999) Metal-Oxide Surge Arresters for Alternating Current Power Circuits (>1KV)
IEEE Std 100	(2000) IEEE Standard Dictionary of Electrical and Electronics Terms
IEEE Std 242	(2001) Recommended Practice for Protection and Coordination of Industrial and Commercial Power Systems - Buff Book
IEEE Std 32	(1972) Requirements, Terminology, and Test Procedures for Neutral Grounding Devices
IEEE Std 399	(1997) Recommended Practice for Power Systems Analysis - Brown Book
IEEE Std 484	(2002) Recommended Practice for Installation Design and Implementation of Vented Lead-Acid Batteries for Stationary Applications
IEEE Std 485	(1997) Recommended Practice for Sizing Lead-Acid Batteries for Stationary

Applications

IEEE Std 525	(1992) Design and Installation of Cable Systems in Substations
IEEE Std 80	(2000) Safety in AC Substation Grounding
IEEE Std 81	(1983) Guide for Measuring Earth Resistivity, Ground Impedance, and Earth Surface Potentials of a Ground System (Part 1) Normal Measurements

ISA - THE INSTRUMENTATION, SYSTEMS AND AUTOMATION SOCIETY (ISA)

ISA S18.1	(1979; R 1992) Annunciator Sequences and Specifications
-----------	---

NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION (NEMA)

NEMA 250	(2003) Enclosures for Electrical Equipment (1000 Volts Maximum)
NEMA AB 1	(2002) Molded-Case Circuit Breakers, Molded Case Switches, and Circuit-Breaker Enclosures
NEMA LA 1	(1992; R 1999) Surge Arresters
NEMA PB 1	(2000) Panelboards
NEMA SG 2	(1993) High Voltage Fuses
NEMA SG 3	(1995) Power Switching Equipment
NEMA SG 5	(1995) Power Switchgear Assemblies
NEMA SG 6	(2000) Power Switching Equipment
NEMA WD 1	(1999) General Color Requirements for Wiring Devices

NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)

NFPA 70	(2002) National Electrical Code
---------	---------------------------------

UNDERWRITERS LABORATORIES (UL)

UL 1236	(2002) Battery Chargers for Charging Engine-Starter Batteries
UL 467	(1993; Rev thru Feb 2001) Grounding and Bonding Equipment
UL 486B	(1997; Rev thru May 2001) Wire Connectors for Use with Aluminum Conductors
UL 489	(2002; Rev thru May 2003) Molded-Case Circuit Breakers, Molded-Case Switches, and Circuit-Breaker Enclosures

UL 50 (1995; Rev thru Sep 2003) Enclosures for
Electrical Equipment

UL 6 (2000; Rev thru May 2003) Rigid Metal
Conduit

UL 67 (1993; Rev thru Nov 2003) Panelboards

1.2 GENERAL REQUIREMENTS

NOTE: Select the features and fill in blanks with
selections appropriate for the design condition and
in accordance with guidance contained in TM
5-811-1/AFM 88-9 Chapter 1.

1.2.1 Terminology

Terminology used in this specification is as defined in IEEE Std 100.

1.2.2 System Description

The system shall be configured as specified, and shall include structures, incoming and outgoing lines, transformers, regulators, fuses, circuit breakers, switches, switchgear, and appurtenances to provide a fully functional system.

1.2.3 Service Conditions

NOTE: See TM 5-811-1/AFM 88-9 Chapter 1 for
guidance regarding service conditions. Retain or
add the required conditions.

Provide seismic requirements, if a Government
designer (either Corps office or A/E) is the
Engineer of Record, and show on the drawings.
Delete the bracketed phrase if seismic details are
not included. Sections 13080, 15070A and 16070A,
properly edited, must be included in the contract
documents.

Items provided under this section shall be specifically suitable for the following service conditions. Seismic details shall conform to Sections 13080 SEISMIC PROTECTION FOR MISCELLANEOUS EQUIPMENT, 15070A SEISMIC PROTECTION FOR MECHANICAL EQUIPMENT, and 16070A SEISMIC PROTECTION FOR ELECTRICAL EQUIPMENT [as indicated].

- a. Fungus Control [_____]
- b. Altitude [_____] m [_____] feet
- c. Ambient Temperature [_____] degrees C [_____] degrees F
- d. Frequency [_____] Hz

- e. Ventilation [_____] cubic meters/second [_____] cfm
- f. Seismic Parameters [_____]
 - g. Humidity Control [_____]
 - h. Corrosive Areas [_____]
 - i. [_____]

1.2.4 Incoming and Outgoing Circuit Compliance

[Aerial line circuits shall comply with the requirements of Section 16370A ELECTRICAL DISTRIBUTION SYSTEM, AERIAL.] [Underground circuits shall comply with the requirements of Section 16375A ELECTRICAL DISTRIBUTION SYSTEM, UNDERGROUND.] [Circuits in cable trays shall comply with the requirements of Section 16375A ELECTRICAL DISTRIBUTION SYSTEM, UNDERGROUND for cable and with the requirements of Section 16402 INTERIOR DISTRIBUTION SYSTEM for cable trays.]

1.3 SUBMITTALS

NOTE: Submittals must be limited to those necessary for adequate quality control. The importance of an item in the project should be one of the primary factors in determining if a submittal for the item should be required.

A "G" following a submittal item indicates that the submittal requires Government approval. Some submittals are already marked with a "G". Only delete an existing "G" if the submittal item is not complex and can be reviewed through the Contractor's Quality Control system. Only add a "G" if the submittal is sufficiently important or complex in context of the project.

For submittals requiring Government approval on Army projects, a code of up to three characters within the submittal tags may be used following the "G" designation to indicate the approving authority. Codes for Army projects using the Resident Management System (RMS) are: "AE" for Architect-Engineer; "DO" for District Office (Engineering Division or other organization in the District Office); "AO" for Area Office; "RO" for Resident Office; and "PO" for Project Office. Codes following the "G" typically are not used for Navy projects.

Submittal items not designated with a "G" are considered as being for information only for Army projects and for Contractor Quality Control approval for Navy projects.

Government approval is required for submittals with a "G" designation; submittals not having a "G" designation are [for Contractor Quality Control

approval.][for information only. When used, a designation following the "G" designation identifies the office that will review the submittal for the Government.] The following shall be submitted in accordance with Section 01330 SUBMITTAL PROCEDURES:

SD-02 Shop Drawings

General Installation Requirements Detail Drawings

Detail drawings consisting of equipment drawings, illustrations, schedules, instructions, diagrams, and other information necessary to define the installation shall be submitted. Detail drawings shall show the ratings of items and systems and how the components of an item and system are assembled, function together, and how they will be installed on the project. Data and drawings for component parts of an item or system shall be coordinated and submitted as a unit. Data and drawings shall be coordinated and included in a single submission. Multiple submissions for the same equipment or system are not acceptable except where prior approval has been obtained from the Contracting Officer. In such cases, a list of data to be submitted later shall be included with the first submission. Detail drawings shall show physical arrangement, construction details, connections, finishes, materials used in fabrication, provisions for conduit or busway entrance, access requirements for installation and maintenance, physical size, electrical characteristics, foundation and support details, and equipment weight. Drawings shall be drawn to scale and/or dimensioned. Optional items shall be clearly identified as included or excluded. Detail drawings shall as a minimum include:

- a. Incoming line and station bus structures and integral equipment.
- b. Transformers.
- c. Switchgear.
- d. Battery system including calculations for the battery and charger.
- e. Voltage regulators.
- f. Grounding resistors.
- g. Station single line electrical diagrams including primary, metering, sensing and relaying, control wiring, and control logic.

Structural drawings shall be prepared to show the structural or physical features of major items of station equipment and components of equipment or equipment assemblies and structures, including foundations or other types of supports for equipment and conductors. Those drawings shall include accurately scaled or dimensioned outline and arrangement or layout drawings to show the physical size of station equipment and component parts of the equipment and the relative arrangement of components and any physical connection of related components. Weights of equipment and components of equipment assemblies shall be provided when required to verify the adequacy of design and proposed

construction of foundations or other types of supports. Dynamic forces shall be stated for switching devices when such forces must be considered in the design of support structures. The appropriate detail drawings shall show the provisions for leveling, anchoring, and connecting all items of station equipment during installation, and shall include any recommendations made by the manufacturer of the equipment.

Electrical drawings shall include single-line and three-line diagrams of the station and station equipment, schematics or elementary diagrams of each electrical system; internal wiring and external connection diagrams of each electrical device when published by the manufacturer; wiring diagrams of cabinets, panels, units, or other separate mountings; interconnection diagrams that show the wiring between separate components of assemblies; external connection diagrams that show the termination of wiring routed between separate items of station equipment; internal wiring diagrams of equipment showing wiring as actually provided for this project. External wiring connections shall be clearly identified.

If departures from the contract drawings are deemed necessary by the Contractor, complete details of such departures, including changes in related portions of the project and the reasons therefore, shall be submitted with the detail drawings. Approved departures shall be made at no additional cost to the Government.

As-Built Drawings

The as-built drawings shall be a record of the construction as installed. The drawings shall include all the information shown on the contract drawings as well as all deviations, modifications, and changes from the contract drawings, however minor. The as-built drawings shall be kept at the job site and updated daily.

The as-built drawings shall be a full sized set of prints marked to reflect all deviations, modifications, and changes. The as-built drawings shall be complete and show the location, size, dimensions, part identification, and other information. Additional sheets may be added. The as-built drawings shall be jointly inspected for accuracy and completeness by the Contractor's quality control representative and by the Contracting Officer prior to the submission of each monthly pay estimate. Upon completion of the work, the Contractor shall submit three full sized sets of the marked prints to the Contracting Officer for approval. If upon review, the as-built drawings are found to contain errors and/or omissions, they will be returned to the Contractor for correction. The Contractor shall correct and return the as-built drawings to the Contracting Officer for approval within ten calendar days from the time the drawings are returned to the Contractor.

SD-03 Product Data

Support Structures[; G][; G, [____]]

Manufacturer's design analysis and calculations for structures, foundations, anchor bolts, and supports differing from those indicated in the contract drawings, and for prefabricated structures. Calculations shall be made by a registered

professional engineer with demonstrated experience in substation structural design in the last three years. The manufacturer shall provide a list of projects complete with points of contact, addresses and telephone numbers.

Fault Current Analysis
Protective Devices
Coordination Study

The study shall be submitted along with protective device equipment submittals. No time extensions or similar contract modifications will be granted for work arising out of the requirements for this study. Approval of protective devices proposed shall be based on recommendations of this study. The Government shall not be held responsible for any changes to equipment, device ratings, settings, or additional labor for installation of equipment or devices ordered and/or procured prior to approval of the study.

Battery[; G][; G, [____]]

Calculations for the battery and associated charger indicating the basis used in defining loads, selecting cell types, and determining the battery ampere-hour capacity and physical size. Calculations shall be provided to determine capacity for the battery charger and be similar to those shown in the Appendix to IEEE Std 485, including explanatory data. Calculations for the battery-charger shall demonstrate that the output voltage and current provided are adequate to comply with the preceding requirements.

Nameplates

Submit data composed of catalog cuts, brochures, circulars, specifications, product data, and printed information in sufficient detail and scope to verify compliance with the requirements of the contract documents.

Material and Equipment

A complete itemized listing of equipment and materials proposed for incorporation into the work shall be submitted. Each entry shall include an item number, the quantity of items proposed, and the name of the manufacturer of each such item.

General Installation Requirements

As a minimum, the Contractor shall submit installation procedures for station buses and insulators, station structures, transformers, switchgear, battery system, voltage regulators and grounding resistors.

Procedures shall include diagrams, instructions, and precautions required to install, adjust, calibrate, and test the devices and equipment.

Onsite Tests[; G][; G, [____]]

A detailed description of the Contractor's proposed procedures

for on-site tests.

SD-06 Test Reports

Factory Tests[; G][; G, [_____]]

[Six] [_____] copies of the information described below in 215.9 x 279.4 mm (8 1/2 x 11 inch) 8 1/2 x 11 inch binders having a minimum of 5 rings from which material may readily be removed and replaced, including a separate section for each test. Sections shall be separated by heavy plastic dividers with tabs.

- a. A list of all equipment used, with calibration certifications.
- b. A copy of all measurements taken.
- c. The dates of testing.
- d. The equipment and values to be verified.
- e. The condition specified for the test.
- f. The test results, signed and dated.
- g. A description of all adjustments made.

Field Testing[; G][; G, [_____]]

A detailed description of the Contractor's proposed procedures for on-site tests submitted [20] [30] [_____] days prior to testing the installed system. No field test will be performed until the test plan is approved. The test plan shall consist of complete field test procedures including tests to be performed, test equipment required, and tolerance limits.

Field Test Reports[; G][; G, [_____]]

[Six] [_____] copies of the information described below in 215.9 x 279.4 mm (8 1/2 x 11 inch) 8 1/2 x 11 inch binders having a minimum of 5 rings from which material may readily be removed and replaced, including a separate section for each test. Sections shall be separated by heavy plastic dividers with tabs.

- a. A list of all equipment used, with calibration certifications.
- b. A copy of all measurements taken.
- c. The dates of testing.
- d. The equipment and values verified.
- e. The condition specified for the test.
- f. The test results, signed and dated.
- g. A description of all adjustments made.

h. Final position of controls, and device settings.

SD-07 Certificates

Material and Equipment

Where materials or equipment are specified to conform to the standards of the Underwriters Laboratories, Inc., (UL) or to be constructed or tested, or both, in accordance with the standards of the American National Standards Institute (ANSI), the Institute of Electrical and Electronics Engineers (IEEE), or the National Electrical Manufacturers Association (NEMA), the Contractor shall submit proof that the items provided under this section of the specifications conform to such requirements. The label of, or listing by, UL will be acceptable evidence that the items conform thereto. Either a certification or a published catalog specification data statement, to the effect that the item is in accordance with the referenced ANSI or IEEE standard, will be acceptable evidence that the item conforms thereto. A similar certification or published catalog specification data statement to the effect that the item is in accordance with the referenced NEMA standard, by a company listed as a member company of NEMA, will be acceptable evidence that the item conforms thereto. In lieu of such certification or published data, the Contractor may submit a certificate from a recognized testing agency equipped and competent to perform such services, stating that the items have been tested and that they conform to the requirements listed, including methods of testing of the specified agencies. Compliance with above-named requirements does not relieve the Contractor from compliance with any other requirements of the specifications.

SD-10 Operation and Maintenance Data

Operation and Maintenance Manuals

[Six] [_____] copies of operation and maintenance manuals, within [7] [_____] calendar days following the completion of tests and including assembly, installation, operation and maintenance instructions, spare parts data which provides supplier name, current cost, catalog order number, and a recommended list of spare parts to be stocked. Manuals shall also include data outlining detailed procedures for system startup and operation, and a troubleshooting guide which lists possible operational problems and corrective action to be taken. A brief description of all equipment, basic operating features, and routine maintenance requirements shall also be included. Documents shall be bound in a binder marked or identified on the spine and front cover. A table of contents page shall be included and marked with pertinent contract information and contents of the manual. Tabs shall be provided to separate different types of documents, such as catalog ordering information, drawings, instructions, and spare-parts data. Index sheets shall be provided for each section of the manual when warranted by the quantity of documents included under separate tabs or dividers.

Three additional copies of the instructions manual within 30 days following the approval of the manuals.

1.4 DELIVERY, STORAGE, AND HANDLING

Devices and equipment shall be visually inspected by the Contractor when received and prior to acceptance from conveyance. Stored items shall be protected from the environment in accordance with the manufacturer's published instructions. Damaged items shall be replaced. Oil filled transformers and switches shall be stored in accordance with the manufacturer's requirements.

1.5 EXTRA MATERIALS

One additional spare fuse or fuse element for each furnished fuse or fuse element shall be delivered to the Contracting Officer when the electrical system is accepted. Two complete sets of all special tools required for maintenance shall be provided, complete with a suitable tool box. Special tools are those that only the manufacturer provides, for special purposes (to access compartments, or operate, adjust, or maintain special parts).

PART 2 PRODUCTS

Products shall conform to the following requirements. Items of the same classification shall be identical including equipment, assemblies, parts, and components. Products for aerial construction shall conform to IEEE C2 for [heavy] [medium] [light] loading districts, Grade B construction.

2.1 STANDARD PRODUCT

Material and equipment shall be the standard product of a manufacturer regularly engaged in the manufacture of the product and shall essentially duplicate items that have been in satisfactory use for at least 2 years prior to bid opening.

2.2 NAMEPLATES

2.2.1 General

Each major component of this specification shall have the manufacturer's name, address, type or style, model or serial number, and catalog number on a nameplate securely attached to the equipment. Nameplates shall be made of noncorrosive metal. As a minimum, nameplates shall be provided for transformers, regulators, circuit breakers, capacitors, meters, switches, switchgear, and grounding resistors.

2.2.2 Liquid-Filled Transformer Nameplates

**NOTE: Coordinate Nameplate C information with the
manufacturer. Select 50 ppm for Army projects and 2
ppm for Air Force projects.**

Power transformers shall be provided with Nameplate C information in accordance with IEEE C57.12.00. Nameplates shall indicate the number of gallons and composition of liquid-dielectric, and shall be permanently marked with a statement that the transformer dielectric to be supplied is non-polychlorinated biphenyl. If transformer nameplate is not so marked, the Contractor shall furnish manufacturer's certification for each transformer that the dielectric is non-PCB classified, with less than [50] [2] ppm PCB content in accordance with paragraph MISCELLANEOUS Liquid

Dielectrics. Certifications shall be related to serial numbers on transformer nameplates. Transformer dielectric exceeding the [50] [2] ppm PCB content or transformers without certification will be considered as PCB insulated and will not be accepted.

2.3 CORROSION PROTECTION

2.3.1 Aluminum Materials

[Aluminum shall not be used in contact with earth or concrete. Where aluminum conductors are connected to dissimilar metal, fittings conforming to UL 486B shall be used.] [Aluminum shall not be used.]

2.3.2 Ferrous Metal Materials

2.3.2.1 Hardware

Ferrous metal hardware shall be hot-dip galvanized in accordance with ASTM A 153/A 153M and ASTM A 123/A 123M.

2.3.2.2 Equipment

**NOTE: A 120-hour test will be specified in a
noncorrosive environment and a 480-hour test will be
specified in a corrosive environment.**

Equipment and component items, including but not limited to transformer stations and ferrous metal luminaires not hot-dip galvanized or porcelain enamel finished, shall be provided with corrosion-resistant finishes which shall withstand [120] [480] hours of exposure to the salt spray test specified in ASTM B 117 without loss of paint or release of adhesion of the paint primer coat to the metal surface in excess of 1.6 mm (1/16 inch) 1/16 inch from the test mark. The scribed test mark and test evaluation shall be in accordance with ASTM D 1654 with a rating of not less than 7 in accordance with TABLE 1, (procedure A). Cut edges or otherwise damaged surfaces of hot-dip galvanized sheet steel or mill galvanized sheet steel shall be coated with a zinc rich paint conforming to the manufacturer's standard.

2.3.3 Finishing

Painting required for surfaces not otherwise specified and finish painting of items only primed at the factory shall be as specified in Section 09900 PAINTING, GENERAL.

2.4 STATION ARRANGEMENT

**NOTE: Coordinate with paragraph SUBSTATION
EQUIPMENT.**

The main electric supply [station] [substation] shall be of the [substation transformer type with an open-type bus-and-switch arrangement] [articulated primary unit substation arrangement with close-coupled high-voltage and low-voltage sections] [primary unit substation arrangement with close-coupled low-voltage section].

2.4.1 Support Structures

NOTE: Connections to aerial lines will be run underground to new stations (35 kV or less), thus deleting the requirement for aerial buses and line structures. Delete wire brackets if not required. Maximum use will be made of "standard," "custom," or "pre-fabricated" structure designs. Coordinate with the local utility as well as with structure manufacturers. Also, coordinate with SD-04, Detail Drawings. Modify and/or delete subparagraphs as required. Structures will be designed for not less than 4.4 kN (1000 pounds) tension per conductor. Normally, short slack spans from the utility system should be provided to ensure that conductor tensions are kept to a minimum. Foundations will be designed based on available data from soil borings and detailed on the project drawings. Where soil-bearing pressures are not known, foundations for a soil-bearing pressure of not more than 191.5 kPa (4000 psf) should be provided. The large overturning moments created by the incoming aerial conductors will be considered in the foundation design and a safety factor of not less than 1.5 should be provided. The designer will ensure that Section 03300A CAST-IN-PLACE STRUCTURAL Concrete covers the class of concrete required for foundations associated with a main electric supply station, but concrete shall have not less than 17.2 MPa (2500 psi) compressive strength.

Structures shall be provided as shown to support incoming line conductors, switches, instrument transformers, air terminals and aerial buses. Steel structural items shall conform to Section 05120 STRUCTURAL STEEL. Structures, except for incoming primary lines, shall be of the low-profile type. Structures shall utilize round or rectangular tubular steel construction or equivalent H/I-beam support elements. Lattice type supports are not acceptable. Structural steel and miscellaneous items shall comply with ASTM A 36/A 36M, ASTM A 572/A 572M, ASTM A 575, ASTM A 576 or ASTM A 633/A 633M, or equivalent aluminum. General configurations are indicated. Exact dimensions and arrangements may be varied, dependent upon site limitations, to permit use of a manufacturer's standard equipment and structures. Air terminals, [not less than 1.8 m (6 feet) 6 feet in length] [of the length shown], shall be provided on each structure column for lightning protection. [Static wire brackets for incoming overhead ground wires shall be provided on each incoming dead-end line structure and elsewhere as indicated.]

2.4.1.1 Pre-fabricated Structure Design

Structures shall be designed for a maximum tension of [4.5 kN (1000 pounds)][_____] kN ([_____] pounds) [1000][_____] pounds per conductor. Overhead ground or static wires shall be counted as conductors in determining strength requirements. Detail drawings shall show markings of units for placement, location and sizes of attachments, and complete data on fabrications.

2.4.1.2 Structure Finish

Aluminum structures shall have a uniform satin finish and shall not be painted. Steel structures shall be hot-dip galvanized in accordance with ASTM A 123/A 123M after drilling is completed and shall not be painted.

2.4.1.3 Structure Foundation Design

Structure foundation design shall be as indicated. If the manufacturer's standard structures differ in dimensions from those shown, foundation design shall be modified to suit the structures provided, at no additional cost to the Government. Maximum earth-bearing pressure shall be calculated at [191.5 kPa (4000 psf)] [_____] kPa ([_____] psf). [4000] [_____] psf.

2.4.2 Conductors

NOTE: Justify selection of copper or aluminum, based upon an analysis using life, environmental, and cost factors. Refer to TM 5-811-1/AFM 88-9 Chapter 1 regarding substation conductors and buses.

Conductors shall be [aluminum-conductor-steel-reinforced (ACSR)] [copper] [high-strength aluminum alloy] with sizes as indicated, and shall comply with IEEE Std 525. Span lengths shall be based on a limiting deflection of 1/150 for spans having two supports and 1/200 for spans having three supports, under maximum wind, ice, and short-circuit loadings, including suitable allowances for any taps. Where required, larger or stronger bus shall be installed to maintain specified deflections for the indicated span lengths. Other bus shapes for electrical conductors may be used if detail drawing submittals indicate equivalent ampacity and strength. Short connections, consisting of bare stranded conductors of equivalent bus ampacity, may be used between incoming line conductors and buses or between buses and equipment. Copper flexible braid or aluminum strap expansion couplers, as required to match the bus material, shall be installed in bus runs where required to allow for expansion and contraction, and at all connections to transformer bushings.

2.4.2.1 Suspension Insulators

NOTE: Refer to TM 5-811-1/AFM 88-9 Chapter 1 for guidance regarding substation insulators.

Suspension insulators shall be provided for dead-end incoming line conductors. Suspension insulator strings and string supports shall provide a mechanical strength exceeding the ultimate strength of each dead-end conductor. Minimum ratings of suspension insulators shall be not less than ANSI C29.2 Class [52-3] [or] [52-4]. Each suspension string shall have not less than [_____] insulators in tandem.

2.4.2.2 Apparatus Post Insulators

Apparatus post insulators shall be provided to support conductors, and their mechanical strength shall exceed the ultimate strength of the conductor supported and, where necessary, high-strength or ultra

high-strength insulators shall be provided. Minimum ratings of apparatus post insulators shall be not less than ANSI C29.9, Technical Reference Number [____].

2.5 INCOMING SWITCHING/CIRCUIT INTERRUPTING EQUIPMENT

NOTE: Incoming line equipment may be provided by the utility or by the Government. Delete paragraphs not applicable to project. Operating characteristics and ratings of incoming line interrupting/switching shall be coordinated with the requirements of the serving utility and the transformer and bus protection requirements. On the drawings, identify the required instruments, relays, instrument transformers, and controls for each switching/interrupting unit, and modify the following paragraphs to reflect the station control and instrumentation schemes and the station single-line diagram.

Incoming line switching equipment shall be of the outdoor weatherproof type. Operating characteristics and ratings of incoming line switching equipment shall be as indicated.

2.5.1 Metal-Enclosed Interrupter Switchgear

NOTE: Metal enclosed switchgear with SF6 interrupters is available for voltage levels of 5 kV through 25 kV. Select either air-insulated, vacuum-insulated, or SF6 interrupters.

Metal-enclosed interrupter switchgear shall comply with IEEE C37.20.2 for metal clad switchgear, NEMA SG 5 for switchgear, ANSI C37.32 for load-interrupter switches, NEMA SG 2 for power fuses, and shall be of the outdoor no-aisle type that meets or exceeds the requirements of applicable publications listed. Switch construction shall be of the manually-operated, "OPEN-CLOSED," [air-insulated, load-interrupter type] [vacuum-insulated, load-interrupter type] [SF6-insulated, load-interrupter type], equipped with a stored energy operator for quick-make-quick-break to make operating speeds independent of manual switch operations. Where indicated, bus or lug connections to mount field-installed, slip-on, medium-voltage cable terminations for cable entering from below [and a flanged throat for direct connection to the associated transformer] [and a bus throat for connection to the associated metal-enclosed bus] [and roof bushings for aerial line connections] shall be provided. [Roof bushings shall [have the same BIL as] [be one BIL higher than] the associated switchgear and shall conform to IEEE C57.19.00 and IEEE C57.19.01 when bushings are rated at or above 110 kV BIL.] Primary buses shall comply with the requirements for buses in paragraph OUTGOING METAL-CLAD SWITCHGEAR.

2.5.1.1 Ratings

NOTE: Preferred ratings are listed in IEEE C37.2, Table 6. A short-circuit study is required to

specify ratings. For projects where multiple ratings are required for different applications, delete the table below and provide rating requirements on the drawings in tabular form.

Switch ratings at 60 Hz shall be in accordance with IEEE C37.2, and ANSI C37.06 and as [follows:] [indicated.]

Nominal voltage.....[____]
Rated maximum voltage.....[____]
Maximum symmetrical interrupting capacity.....[____]
Maximum asymmetrical interrupting capacity.....[____]
3-Second short time current carrying capacity.....[____]
Rated continuous current (kA).....[____]
BIL (Impulse Level).....[____]

2.5.1.2 Operating Mechanism Controls and Devices

NOTE: The switchgear control switch, status lights, metering, and relaying will be located on the secondary metal-clad switchgear; additionally, a control switch, status lights, and a local-remote selector switch will be mounted at the interrupter switch. If this equipment cannot be mounted on the secondary metal-clad switchgear, then these devices will be installed in an instrument and relay cabinet adjacent to the interrupter switch operating mechanism cabinet. Transformer differential and differential lockout relays will be located in the metal-clad switchgear. Where there is no metal-clad switchgear, the appropriate material from the paragraph will be included as a part of paragraph SUBSTATION EQUIPMENT.

An operating mechanism cabinet shall house the electrical devices listed below, which shall be rated for the application and shall be suitable for the ac or dc control voltage available as shown or specified. Unless otherwise noted, manufacturer's standard devices for the rating specified shall be provided and shall include the following:

- a. A light connected to a cabinet door-actuated switch, so that the light is energized only when doors are open.
- b. A heater continuously energized to prevent condensation within the cabinet over ambient temperature ranges from [minus 29] [____] to [40] [____] degrees C [minus 20] [____] to [104] [____] degrees F at 90% relative humidity and connected to a cabinet door-actuated switch, so the heater is de-energized when doors are open. High-temperature thermal protection shall be included.

- c. An operator charging motor with thermal-overload relays.
- d. A motor control contactor with relays, solenoids, and any other control devices required.
- e. Necessary motor-alarm and interlock switches.
- f. One-pole or two-pole thermal-magnetic molded-case circuit breakers suitable for the operating voltage for control, heater, and light circuits.
- g. A minimum of eight spare circuit breaker auxiliary contacts, four normally open (52a) and four normally closed (52b), wired to interface terminals.
- h. Terminal facilities wired for devices installed in the cabinet, and to permit corresponding connections of incoming conductors from remote items of equipment.
- i. A key interlock if indicated.
- j. A switch-operating handle with provisions for locking in either the open or closed position.
- k. Safety devices as necessary to ensure that the load interrupter switch is in the open position whenever unit doors are in the open position.
- l. An interface terminal block wired for required exterior connections.
- m. Devices specified under specific unit requirements below.

2.5.1.3 Sulfur Hexafluoride (SF6) Interrupter Switchgear

SF6 interrupters shall be of the puffer type where the movement of the contact plunger will initiate the puff of SF6 gas across the contact to extinguish the arc. Switchgear shall be provided with a loss-of-pressure alarm remote as shown on the drawings. Before the pressure in the interrupter drops below the point where the interrupter cannot open safely without damage, the switchgear shall activate the loss-of-pressure alarm, open automatically, and remain in the locked open position until repaired. The SF6 shall meet the requirements of ASTM D 2472, except that the maximum dew point shall be minus 60 degrees C (corresponding to 11 ppm water by volume), with only 11 ppm water by volume, and the minimum purity shall be 99.9 percent by weight. Switchgear shall have provisions for maintenance slow closing of contacts and have a readily accessible contact wear indicator. Tripping time shall not exceed [3] [5] [8] cycles.

2.5.1.4 Vacuum Circuit Interrupter Switchgear

NOTE: See IEEE 37.04 for preferred ratings.

Vacuum interrupters shall be hermetically-sealed in a high vacuum to protect contacts from moisture and contamination. Switchgear shall have provisions for maintenance slow closing of contacts and have a readily accessible contact wear indicator. Tripping time shall not exceed [3] [5]

[8] cycles.

2.5.1.5 Specific Unit Requirements

NOTE: Revise this paragraph and paragraph POWER TRANSFORMERS to include listing of unit items if an articulated primary unit substation is not provided and interrupter switchgear is to be specified. Placing CT's and ammeters/switches in metal-enclosed interrupter switchgear is costly and often leads to additional cubicles. Unlike the metal-clad design which puts grounded metal barriers around bus, switchgear, incoming line, outgoing line, and control sections, metal-enclosed interrupter switchgear is not so compartmentalized. Thus, building a safe compartment for ammeters/switches is not really consistent with the basic design. Ammeter and switch will be located on the secondary main breaker.

In addition to basic requirements, switchgear shall contain other devices as appropriate to the application and as specified in paragraph SUBSTATION EQUIPMENT.

2.5.2 Devices and Accessories for Switching/Interrupting Equipment

2.5.2.1 Incoming Line

NOTE: Delete Items "e" and "f" if not required.

Incoming line units shall be coordinated with the requirements of the serving utility, and to the protected transformer, and shall include the following control and monitoring system items that shall be mounted in the instrument and relay cabinet specified below.

- a. An ammeter and an ammeter switch.
- b. A control switch for local or remote control operation.
- c. Three overcurrent relays, devices 50/51.
- d. One residually-connected ground-overcurrent relay, device 50/51N.
- e. Three directional overcurrent relays, device 67.
- f. One ground-directional-overcurrent relay, device 67N.
- g. Three transformer differential relays, device 87T and an auxiliary lockout relay, device 86T [located in the associated metal-clad switchgear] [located in the instrument and relay cabinet].
- h. [Single-] [Three-] phase secondary potential test blocks with associated test plug, quantity as shown.
- i. [Single-] [Three-] phase secondary current test blocks with

associated test plug for [each current transformer circuit] [each three-phase set of current transformers], as indicated.

j. [_____]

2.5.2.2 Line Tie

NOTE: Delete either 86B or 87B relays if not required.

The line tie units shall be rated [as shown] [the same as the incoming line units], and shall be electrically or mechanically interlocked with other high-voltage items of equipment as shown. The line tie unit shall be equipped with control and monitoring system items the same as described for the incoming line unit. The instrument and relay cabinet shall house the same equipment listed for the incoming line unit cabinet except [_____]. The cabinet shall also house three bus differential relays, device 87B, and an auxiliary lockout relay, device 86B.

2.5.2.3 Instrument and Relay Cabinet

NOTE: The control switch, status lights, metering, and relaying will be located on the secondary metal-clad switchgear; additionally, a control switch, status lights, and a local-remote selector switch will be mounted at the device. If this equipment cannot be mounted on the secondary metal-clad switchgear, then these devices will be installed in an instrument and relay cabinet adjacent to the operating mechanism cabinet. Transformer differential and differential lockout relays will be located in the metal-clad switchgear. Where there is no metal-clad switchgear, the appropriate material from the paragraph will be included as a part of paragraph SUBSTATION EQUIPMENT.

Enclosures shall be provided for housing instruments, relays, and devices specified. Devices such as instruments, relays, and control and transfer switches shall be installed in the [metal-clad switchgear lineup where indicated] [an instrument and relay cabinet]. Enclosures shall comply with NEMA 250 for Type [3R] [4] [_____], and paragraph CABINETS AND ENCLOSURES. Rigid supports, conduits, fittings, raceways, troughs, etc., shall be provided for mounting and connection to the associated equipment. Standard enclosure equipment shall include the following:

- a. A light connected to a cabinet door-actuated switch, so that the light is energized only when doors are open.
- b. A heater continuously energized to prevent condensation within the cabinet over an ambient temperature range of [minus 29] [_____] to [40] [_____] degrees C. [minus 20] [_____] to [104] [_____] degrees F. The heater and thermostat contact shall be connected to a cabinet door-actuated switch, so that the heater is de-energized when the cabinet door or doors are open. High temperature thermal protection shall be included.

- c. One-pole or two-pole thermal-magnetic molded-case circuit breakers suitable for the operating voltage for heater and light circuits.
- d. Devices identified under specific unit requirements hereinafter.

2.5.3 Power Fuse Disconnecting Units

Incoming line power fuse disconnecting units, consisting of power fuses and fuse disconnecting switches, shall comply with NEMA SG 2. [Expulsion-type] [Current-limiting] power disconnecting units and fuses shall have ratings in accordance with ANSI C37.46.

2.5.3.1 Power Fuse Disconnecting Unit Ratings

NOTE: For projects where multiple ratings are required for different applications, provide rating requirements on the drawings in tabular form.

Power disconnecting units shall have ratings [as indicated] [as follows]:

Nominal voltage.....[____]
Rated maximum voltage.....[____]
Maximum symmetrical interrupting capacity.....[____]
Rated continuous current.....[____]
BIL.....[____]

2.5.3.2 Construction

Units shall be suitable for outdoor use and shall be of the stick (hook) operated, disconnecting, single-pole, single-throw, drop-out type. Fuses shall have visible blown-fuse indicators. All ratings shall be clearly visible. Units shall be suitable for [vertical] [or] [45 degree] [or] [horizontal underhung] mounting [as indicated].

2.5.3.3 E-Rated, Current-Limiting Power Fuses

E-rated, current limiting, power fuses shall conform to ANSI C37.46.

2.5.3.4 C-Rated, Current-Limiting Power Fuses

C-rated, current-limiting, power fuses shall open in 1000 seconds at currents between 170 and 240 percent of the C rating.

2.5.3.5 Additional Requirements

NOTE: Specify three spare fuses for each power fuse current rating. Coordinate this requirement with paragraph EXTRA MATERIALS.

At least one fuse tong or other fuse removal and replacement device of

sufficient length, and suitable design and voltage rating, shall be provided for disconnection and replacement of fuses, and where units mounted at different elevations require different lengths, additional devices shall be provided as necessary. One set of any special tools, necessary for servicing the unit, shall be provided.

2.5.4 Line Switches

2.5.4.1 Ratings

NOTE: Preferred ratings are listed in ANSI C37.32, Table 1, but not all ratings may be available for all methods of switching. A short-circuit study is required to specify ratings.

Ratings at 60 Hz shall be in accordance with ANSI C37.32 and as follows:

Nominal voltage.....[_____]
Rated maximum voltage.....[_____]
Maximum symmetrical interrupting capacity.....[_____]
Maximum asymmetrical interrupting capacity.....[_____]
3-Second short time current carrying capacity.....[_____]
Rated continuous current.....[_____]
BIL.....[_____]

2.5.4.2 Standard Devices and Accessories

One set of special tools, as necessary for servicing, shall be provided.

2.5.4.3 Stick (Hook) Operated Line Switches

NOTE: Stick (hook) operated switches manufactured especially for bypassing regulators are not listed with a 3-second current rating by manufacturers, but with closed and momentary ratings. Ratings obtainable should be checked with manufacturers. Delete the hook stick requirement for voltage regulator switches if hook sticks are provided for stick operated switches and are of a suitable length.

Stick (hook) operated line switches shall comply with ANSI C37.32 and shall be a stick-operated, single-pole, single-throw, vertical-break switch suitable for [vertical] [or] [horizontal underhung] mounting [as indicated].

2.5.4.4 Group-Operated Line Switches

NOTE: Delete switch paragraphs as required.
Group-operated line switches are structure-mounted

for overhead, incoming-line applications. They may be used for switching and protection of transformers, lines, cables, single-shunt capacitor banks, and line-connected or tertiary connected shunt reactors. Group-operated air-insulated switches are available for voltages from 15 through 345 kV. Group-operated SF6-insulated switches are available for voltages ranging from 15 thru 230 kV. Refer to TM 5-811-1 for guidance regarding Group-Operated Line Switches.

Group-operated line switches shall be [air-insulated] [SF6 insulated] with [manual] [and] [motor] -type operators. Group-operated line switches shall comply with ANSI C37.32, IEEE C37.30, IEEE C37.34, and NEMA SG 6, and shall be three-pole, single-throw, provided with a mechanism which opens the three phases simultaneously. Group-operated switches shall be [manually operated] [and] [motor operated] [as indicated].

a. Air-Insulated:

Air-insulated switches shall be of the [vertical-break] [or] [side-break] [or] [indicated-break] type, with either tilting or rotating insulators, for [horizontal upright] [or] [vertical] [or] [horizontal underhung] mounting [as indicated]. Contact surfaces shall be silver. The switching capability required shall be of the [load interrupter] [or] [disconnecting] type. Switches shall be provided with replaceable contacts, arc horns, and other moving parts which have a limited life expectancy.

b. SF6-Insulated:

Switches shall be puffer-type SF6 interrupters. The interrupter shall be factory filled with SF6 gas and then permanently sealed. The interrupters shall be driven by a single, stored-energy mechanism located at ground level in an operator. The mechanism in the operator shall have instantaneous trip-free capability (should the switch be inadvertently closed into a fault).

c. Load Interrupter Type, Air-Insulated:

Load interrupter switches shall be capable of interrupting load currents equal to their continuous current ratings, which meet the requirements of IEEE C37.30.

d. Disconnecting Type, Air-Insulated:

Disconnecting switches shall be provided with quick-break arcing horns rated for interrupting transformer exciting currents or line charging currents, dependent upon the application. A switch used to protect a power transformer shall be key-interlocked with its associated transformer's tap changer for de-energized operation (TCDO) and its load side circuit breaker disconnect, so that the manual TCDO can be operated only when the transformer is de-energized, and so that the switch can be only opened or closed after its associated circuit breaker has been placed in the open position. A permanent warning sign having letters at least 50 mm 2 inches high and reading as follows: "WARNING - DISCONNECTING SWITCH - DO NOT OPEN UNDER LOAD" shall be mounted on the switch operating mechanism.

e. Manually-Operated Type, Air-Insulated:

The switch operating handle shall be located approximately 1.1 m 3 feet 6 inches above its grounded platform plate. Insulation of the switch operating mechanism shall include both insulated interphase rod sections and the insulated vertical shaft.

2.5.4.5 Switch Operators

NOTE: Indicate remote control of the motor operator on the project drawings. Delete electrical interlocking if not required. Select stored-energy type operators for use with SF6 interrupters. Delete the requirement for remote telemetry units and SCADA control where not applicable.

[Motor operators shall be stored-energy mechanisms having a [[24-volt] [48-volt] [125-volt] dc] [120 volt ac], charging motor, with a manual operating mechanism. Opening and closing operating time shall be not more than [6] [_____] cycles for each operation.] [Motor operators shall be [120-volt] [240-volt] ac, gear-coupled motor operators, with a manual operating mechanism. Opening and closing operating time shall be not more than [10] [_____] seconds for each operation.] Operators shall be configured so that the switch actuator is padlockable.

- a. Operation: The operating mechanism shall permit both manual and electrical operation of the switch at its operating mechanism cabinet, and electrical operation by the indicated remote control circuitry. The operating shaft or operator cabinet shall be clearly and permanently marked to indicate continuously the positions of the switch. An externally operable decoupler shall be provided at or near the point of entrance of the shaft into its operator housing so as to permit disengagement of the shaft for inspection, tests, maintenance, or repair of equipment located within the operator enclosure. Where indicated, a switch shall be electrically interlocked with [_____] as shown. Switch operators shall be provided with remote telemetry units (RTUs) for remote operation and integration with supervisory, control, and data acquisition systems. Systems, components, and equipment shall conform to the requirements and recommendations of IEEE C37.1.
- b. Operating Mechanism Cabinet: A NEMA 250 type [_____] enclosure complying with paragraph CABINETS AND ENCLOSURES shall be provided [where indicated] [as suitable for the required operation]. The electrical devices listed below shall be rated for the application and shall be suitable for the available low-voltage alternating or direct current, [as shown] [specified.] Unless otherwise noted, manufacturer's standard devices for the rating specified shall be provided and shall include the following:
 - (1) "Trip" and "Close" pushbuttons or switch and position indication lights.
 - (2) A switch-operation counter.
 - (3) Shaft travel limit switches and any required safety devices.
 - (4) A light connected to a cabinet door-actuated switch, so that

the light is energized only when doors are open.

(5) A heater continuously energized to prevent condensation within the cabinet over an ambient temperature range of [minus 29] [] to [40] [] degrees C [minus 20] [] to [104] [] degrees F at 90% relative humidity and connected to a cabinet door-actuated switch, so that the heater is de-energized when doors are open. High-temperature thermal protection shall be included.

(6) An operator charging motor with thermal-overload relays.

(7) A motor control contactor, with relays, solenoids, and any other control devices required.

(8) Necessary motor-alarm and interlock switches.

(9) One-pole or two-pole thermal-magnetic, molded-case circuit breakers suitable for the operating voltage for control, heater, and light circuits.

(10) A minimum of eight spare motor operator auxiliary contacts, four normally open and four normally closed, wired to an interconnection terminal block.

(11) An interconnection terminal block wired to permit remote open and close operations of the switch and for other required exterior connections.

(12) A key interlock if indicated or specified.

(13) A local-remote selector switch and position indication lights.

(14) Manual trip lever and manual charging handle (in case of loss of control power.

(15) "Charged" and "Discharged" indicators for stored energy mechanism.

(16) Gas pressure indicator, or low gas pressure indicator.

(17) Local/Remote operation selector switch.

2.5.4.6 Grounded Iron Platform Plate

**NOTE: Provide a detail on the drawings for securing
the plate to finished grade.**

The manually-operated, group-operated switch shall be provided with a grounded platform plate located where the switch operator would stand to manually operate the switch. The plate shall be constructed of hot-dip galvanized iron at least 6 mm 1/4 inch thick and shall be approximately 1.2 m 4 feet in length by 750 mm 2 feet 6 inches in width. The plate shall be laid on finished grade and so secured as shown. Two ground clamps shall be provided on the plate on the side adjacent to the switch operating mechanism. Each clamp shall be connected to the station grounding grid

with a No. 4/0 AWG bare copper wire. Separate clamps and a flexible copper braid conductor shall be used to connect the plate to the switch operating handle mechanism. The cross sectional area of the braid shall be equivalent to a No. 4 AWG conductor, minimum.

2.6 SUBSTATION EQUIPMENT

NOTE: Make selections in this paragraph and in paragraph STATION ARRANGEMENT as appropriate for the installation. For this specification an articulated primary unit substation has both high-voltage and low-voltage sections mechanically coupled to the transformer. A primary unit substation has only the low-voltage section mechanically coupled to the transformer. For any given installation, only paragraph Primary Unit Substation or Substation Transformer or Articulate Primary Unit Substation will apply. For voltages through 34.5 kV, the primary switch/breaker should be mechanically-coupled or bus-duct-connected to the transformer primary. For 46 kV and above, the primary circuit breaker/switch should be cable-or aerial-bus-connected to the transformer primary. In general, the transformer secondary should be mechanically-coupled or bus-duct-connected to the secondary switchgear through and including 34.5 kV.

The installation shall be [of the switching station] [of the primary unit substation] [of the substation transformer] [an articulated primary unit substation of the [radial] [distributed-network] [spot-network] [secondary-selective] [duplex]] type. [The initial capacity of the substation is based on the [55/65 degrees C] [self-cooled] [single-stage cooled] [two-stage cooled] [transformer capacity shown]]. The number of outgoing [lines] [distribution feeders] shall be as shown. Outgoing circuits shall be three-phase [three-wire] [four-wire] type [with [a bare] [an insulated] neutral] having a voltage rating of [_____] kV phase-to-phase. The insulated neutral shall have insulation rated not less than 1000 volts. Outgoing circuit equipment shall be rated for a nominal voltage class of [_____] kV and shall have a BIL of not less than [_____] kV. Outgoing circuits shall leave the station [aerially] [underground] [in cable trays].

2.6.1 Power Transformer

NOTE: Coordinate with paragraph Specific Unit Requirements.

Since some POWER TRANSFORMER manufacturers prefer the use of forced-oil-cooling over forced-air-cooling for the second stage, allow either option. Specify an oil preservation system for self-cooled capacities greater than 5000 kVA. Coordinate load-tap-changing type with Voltage Regulator section of paragraph AUXILIARY SUBSTATION EQUIPMENT.

The power transformer shall comply with IEEE C57.12.00 and shall be of the 55/65 degrees C rise, three-phase, two-winding, mineral-oil-immersed, [load-tap-changing type] and shall be [solidly grounded] [resistance grounded through its associated neutral grounding resistor specified below]. [The oil preservation system shall be either of the sealed-tank, inert-gas-pressure system as defined in IEEE C57.12.80, or conservator/diaphragm type]. Temperature monitoring, indication, and automatically-controlled cooling equipment shall be as specified. The color of the transformer case and auxiliary items shall match the color used for switchgear and cabinets as specified for cabinets in paragraph CABINETS AND ENCLOSURES.

2.6.1.1 Ratings

NOTE: Standard ratings are listed in ANSI C57.12.10. Refer to TM 5-811-1/AFM 88-9 Chapter 1 for guidance regarding transformer losses. Coordinate with paragraph FACTORY TESTS. Delete loss requirement when not needed.

Transformer losses and impedances shall be measured in accordance with IEEE C57.12.90. Ratings at 60 Hz shall be in accordance with ANSI C57.12.10 and as follows:

High-voltage winding.....[_____] volts
High-voltage BIL.....[_____] volts
High-voltage winding connection.....[_____]
Low-voltage winding.....[_____] volts
Low-voltage BIL.....[_____] volts
Low-voltage winding connection.....[_____]
Base kVA.....[_____]
Percent impedance range.....[_____] to [_____]
Maximum no-load (core) losses.....[_____]
Maximum full-load (winding) losses.....[_____]

2.6.1.2 Auxiliary Cooling Equipment

[Cooling] [Provision for future cooling] equipment shall be provided for [single-stage, forced-air-cooling] [two-stage, forced-air-cooling/forced-air-cooling] [or] [forced-air-cooling/forced-oil cooling] utilizing automatic control. Automatic controls, motors, heaters, and their protective devices shall be rated for the application and shall be suitable for the alternating current available as shown or specified. Radiator isolation valves shall be provided for bolted-on radiators. Controls for auxiliary cooling equipment shall combine the transformer top oil thermometer, device 26Q, and the transformer winding temperature

simulator, device 49, suitable for responding either to the transformer's top liquid or winding temperature, and shall include auxiliary devices necessary for sensing temperature changes. These devices shall be mounted on the transformer case in a suitable housing so that maintenance is possible without removing the transformer cover or handling oil. Devices 26Q and 49 shall have three electrically independent contacts operating and wired as follows:

- a. First set of contacts set to close at the manufacturer's recommended setting and wired for starting [future] [first-stage] forced-air-cooled fans.
- b. Second set of contacts set to close at the manufacturer's recommended setting and wired to [start the second-stage forced-air-cooling fans] [start pumps for forced-oil-cooling] [alarm terminals in the transformer terminal cabinet] [alarm terminals in the metal-clad switchgear].
- c. Third set of contacts set to close at the manufacturer's recommended setting and wired to energize an auxiliary relay, device 49X. The relay shall be mounted in the [transformer terminal cabinet] [metal-clad switchgear]. Device 49X shall be properly rated and equipped with not less than three normally open and three normally closed sets of electrically independent contacts. One set of contacts shall be wired to annunciate excessive transformer temperature.

2.6.1.3 Neutral Grounding Resistor

**NOTE: Time ratings greater than 10-seconds are
required only when the system is not taken off line
by a ground fault, but merely monitored.**

The neutral grounding resistor assembly shall comply with IEEE Std 32 and shall be [factory-mounted on the associated transformer] [mounted adjacent to the associated transformer] [mounted as indicated]. The assembly shall meet the following:

- a. The resistor element shall be [stainless steel] [cast-iron] and rated [_____] amperes for a [10-second] [1-minute] [10-minutes] [extended time] duty.
- b. The resistor shall be installed in an aluminized screened or expanded galvanized steel enclosure of the personnel safety type and shall be provided with any necessary supports and mounting hardware. The enclosure, including screening and support framing, shall have two finish coats applied over a prepared substrate. The color of the finish coats shall be the same as the color of the associated transformer.
- c. A stress-relief terminator shall be provided and arranged to permit the proper termination of the No. [_____] AWG, [_____] [5] [15] kV shielded transformer neutral cable entering the enclosure [from the [bottom] [top]] [as recommended by the manufacturer]. If the terminal bushing is external to the enclosure, the bushing and terminal provisions shall be enclosed by a solid metal cable box equipped with conduit fittings correctly sized for the conduit

required. An approved type and size of terminal lug shall also be provided and arranged for the field termination of the No. 4/0 AWG bare copper grounding cable entering the enclosure from the bottom.

- d. One current transformer conforming to the requirements of paragraph INSTRUMENT TRANSFORMERS shall be provided and housed in the resistor enclosure. The current transformer shall have the ratio shown and be connected as indicated to the associated overcurrent relay, device 51G, located in the [metal-clad switchgear] [instrument and relay cabinet specified above]. The terminals of the current transformer shall be wired with not less than No. 10 AWG conductors to the proper terminals of device 51G through a short-circuiting type of terminal block [and test block] located in the [metal-clad switchgear] [instrument and relay cabinet] [transformer terminal cabinet].

2.6.1.4 Load-Tap-Changing Equipment

**NOTE: The application will determine whether
load-tap-changers will be paralleled. System
configuration may require reverse power flow
equipment. Specify only when required.**

Load-tap-changing equipment shall be provided to provide automatic adjustment of a transformer's low-voltage winding voltage. In addition to the basic load-tap-changing equipment requirements listed in ANSI C57.12.10, the load-tap-changing equipment shall include the following:

- a. A light wired in series with the control cabinet door-actuated switch, so that the light is energized only when the door or doors are open.
- b. A heater continuously energized to prevent condensation within the control cabinet over ambient temperature ranges from [29 degrees C (minus 20 degrees F)] [_____] degrees C ([_____] degrees F) to [40 degrees C (104 degrees F)] [_____] degrees C ([_____] degrees F), minus [20] [_____] to [104] [_____] degrees F, with both the heater and thermostat contact wired in series with the control cabinet door-actuated switch, so that the heater is de-energized when doors are open. High-temperature thermal protection shall be included.
- c. One-pole or two-pole thermal-magnetic molded-case circuit breakers suitable for the control voltage, when required by the manufacturer, and for low-voltage alternating-current power to control devices, motor, heater, and light circuits.
- d. Terminal blocks wired for proper interconnection with remote items of equipment.
- e. Circulating-current equipment necessary to allow parallel operation of the transformer.
- f. Reverse power flow equipment wired so that the load-tap-changer functions only when electric power flows from high-voltage to low-voltage windings in the transformer.

2.6.1.5 Bushings and Equipment Connection Provisions

NOTE: A power transformer will require bushings and equipment connection provisions. Substation transformers require only bushings; articulated primary unit substations require only equipment connection provisions.

[Bushings] [and equipment connection provisions] [Equipment connection provisions] shall be provided as specified for [Primary Unit Substation] [Substation Transformer] [Articulated Primary Unit Substation] in paragraph SUBSTATION EQUIPMENT. Primary and secondary cover bushings for high- and low-voltage line and neutral connections shall conform to the requirements of IEEE C57.19.00 and IEEE C57.19.01 and shall [have the same BIL as] [be one BIL higher than] the associated power transformer's high- and low-voltage BIL ratings respectively.

2.6.1.6 Accessories

NOTE: Delete inapplicable items. Provide devices 63X and 86T when protective device tripping is required. Delete when only an alarm actuation is required.

Transformers shall be provided with the accessories listed below. Contact devices for remote control features shall be rated for the application and shall be suitable for the low-voltage ac or dc available, as shown or specified.

- a. A tap-changer for de-energized operation (TCDO) provided with padlock provision [and key-interlocked with the disconnecting switch protecting the associated transformer].
- b. A liquid-level indicator and relay (device 71L), shall be provided with two sets of normally-open and normally-closed contacts, one set for low-liquid-level and the other set for high-liquid-level. The contacts shall be rated for the application and wired to one annunciator alarm point.
- c. A pressure-vacuum gauge when the transformer is provided with a sealed-tank or inert gas-pressure oil preservation system.
- d. Drain and filter valves.
- e. Lifting, moving, and jacking facilities.
- f. Two transformer case grounding lugs for termination of No. 4/0 AWG bare copper cables.
- g. Sudden Pressure Relay: A sudden pressure relay, device 63SPR, shall be provided as an integral part of the transformer. A set of contacts of device 63SPR shall be [wired to energize an auxiliary relay, device 63X,] [located in the] [transformer terminal cabinet] [metal-clad switchgear] [instrument and relay cabinet]. [A set of contacts of device 63X shall be wired to

energize the transformer lockout relay, device 86T. In turn, contacts of device 86T shall be wired to annunciate abnormal transformer pressure and trip the main secondary breaker and the circuit breaker on the primary side of the faulted transformer.]

2.6.1.7 Miscellaneous Items

**NOTE: Follow Using Agency policy regarding
protective device tripping and annunciation. Show
remote control features including any annunciator
system connections on the drawings.**

Miscellaneous items for a transformer shall include the following:

- a. A weatherproof transformer terminal cabinet for circuits which are connected to devices not mounted integrally on a transformer, but remotely (such as in switchgear units) including interconnection terminals for any future cooling circuits. The gauge of metal for the cabinet shall be the manufacturer's standard. Color of the cabinet shall match the color of the associated transformer. The door or doors of the cabinet shall be equipped with padlocking provisions.
- b. Raceway connections and associated interconnection wiring between a transformer terminal cabinet and any remote devices which operate in conjunction with transformer-mounted devices, including necessary wiring for remote control features [and for [future] [cooling circuits]]. Remote control features include the [tripping of associated [primary] [and] secondary circuit breakers] [and] [the actuation of the associated annunciator circuits] by the indicated transformer control or accessory contact.
- c. The transformer shall be shipped from the factory already filled with oil, if possible. If the transformer must be vacuum filled in the field, a four inch NPT nipple, with cap for the vacuum line, shall be added to the cover, away from the fill valve.

2.6.2 Primary Unit Substation

**NOTE: Normally, specify primary unit substations
for incoming nominal line voltages of 46 kV or
higher.**

Primary unit substations shall comply with ANSI C37.121, shall be suitable for outdoor installation, and shall consist of transformer section equipment [directly connected] [connected by metal-enclosed bus duct] to outgoing section equipment.

2.6.2.1 Transformer Section Equipment

Transformer section equipment shall comply with the requirements for power transformers in paragraph SUBSTATION EQUIPMENT.

2.6.2.2 Outgoing Section Equipment

Outgoing section equipment shall comply with the requirements of paragraph OUTGOING METAL-CLAD SWITCHGEAR.

2.6.3 Substation Transformer

NOTE: Where single-phase transformers or aerial
secondary connections are required, use substation
transformer. Where contrary to criteria for new
substations, their usage must be justified.

Substation transformer shall comply with the requirements for power
transformers in paragraph SUBSTATION EQUIPMENT.

2.6.4 Articulated Primary Unit Substation

NOTE: Normally, specify articulated primary unit
substations for incoming nominal line voltages of 35
kV or less.

Articulated primary unit substation shall comply with ANSI C37.121 and
shall be of the outdoor [radial] [secondary-selective]
[distributed-network] [spot-network] [duplex] type.

2.6.4.1 Incoming Section Equipment

Incoming section equipment shall comply with the requirements [for
Metal-Enclosed Interrupter Switchgear in paragraph INCOMING
SWITCHING/CIRCUIT INTERRUPTING EQUIPMENT.] [in paragraph OUTGOING
METAL-CLAD SWITCHGEAR.]

2.6.4.2 Transformer Section Equipment

Transformer section equipment shall comply with the requirements for power
transformers in paragraph SUBSTATION EQUIPMENT. Primary and secondary
equipment connection provisions shall be suitable for direct connection to
the specified incoming and outgoing switchgear.

2.6.4.3 Outgoing Section Equipment

Outgoing section equipment shall comply with the requirements of paragraph
OUTGOING METAL-CLAD SWITCHGEAR.

2.6.5 Metal-Enclosed Bus

NOTE: Metal-enclosed bus may be necessary between
the transformer section and outgoing section for a
primary unit substation or where the incoming line
section of an articulated primary unit substation is
located remote to the power transformer. Provisions
for Articulated Primary Unit Substation and
Metal-Enclosed Bus in paragraph SUBSTATION EQUIPMENT
should be modified as required. Industry standards

for continuous, self-cooled, metal-enclosed bus
ratings are listed in ANSI C37.23.

Metal-enclosed bus shall have ratings that equal or exceed the ratings of the buses, circuit breakers, and switchgear to which the bus is connected, unless otherwise indicated. The bus shall conform to the requirements of IEEE C37.23. Bus shall be of the nonsegregated-phase type. [A ground bus [is] [is not] required.] [A neutral bus [is] [is not] required.] The enclosure is to be the nonventilated type constructed of selected smooth sheet steel not less than [] mm ([] gauge), [] gauge, and shall be equipped with continuously energized space heaters (with high-temperature thermal protection) to prevent condensation over an ambient temperature range of [minus 29 degrees C (minus 20 degrees F)] [] degrees C ([] degrees F) to [40 degrees C (104 degrees F)] [] degrees C ([] degrees F). minus [20] [] to [104] [] degrees F. The finish of the enclosure shall be in accordance with the manufacturer's standard. The finish, type, and gauge of the metal enclosure and the details of transitional elements and connections and the lengths and ratings of the bus and enclosure proposed shall be as shown on detail drawings.

2.7 OUTGOING METAL-CLAD SWITCHGEAR

NOTE: Designer will show on contract drawings the locations of all items specified in other paragraphs that will be located in the metal-clad switchgear. Where two-high units are used, consult manufacturer's literature and catalogs for available options. Ancillary devices such as PTs and metering will not fit in the switch compartment and require a separate compartment or top hat section.

Switchgear shall comply with NEMA SG 5 and IEEE C37.20.2 and shall be of the outdoor [no-aisle] [protected-aisle] [common-aisle] type consisting of incoming line [, tie,] auxiliary compartments and feeder circuit breaker units. Compartments shall be provided to accommodate specified or indicated auxiliary equipment. The indicated number of active and [future] circuit breakers and equipped cubicles shall be provided. ["Future" circuit breaker means sufficient concrete pad space and duct line stubouts for future sections.] [The use of two-high circuit breaker units is acceptable.] [Two-high circuit breaker units shall be provided.] [When two-high circuit breaker units are installed, equipped space units shall be provided when necessary to make adjacent sections equal in height.] [Units denoted as equipped space or future shall consist of items of equipment listed for the basic unit in NEMA SG 5, except the power circuit breaker shall not be provided.] [Current transformers, instruments, instrument switches, and relays shall be provided for equipped space or future units as shown.] [Continuous current rating of future units shall be as indicated.] [Continuous current rating of equipped space units shall match the most common basic breaker unit ampere rating used elsewhere in the associated switchgear unless otherwise indicated.] Switchgear shall be vented according to the manufacturer's standard practice. Intake and exhaust openings shall be screened. Switchgear shall have relaying as shown. The control voltage shall be [120 V ac] [240 V ac] [24 V dc] [48 V dc] [125 V dc] [250 V dc].

2.7.1 Ratings

NOTE: ANSI C37.06, Table 2, lists preferred ratings
for indoor oilless circuit breakers. A
short-circuit study is required to specify ratings.

Main buses shall be three-phase [three-wire] [four-wire] with a continuous current rating of [_____] amperes rms. [The neutral bus shall be rated for [_____] amperes, continuous.] Switchgear ratings at 60 Hz shall be in accordance with ANSI C37.06 and as follows:

Maximum voltage.....[_____]

Nominal voltage class.....[_____]

BIL.....[_____]

Maximum symmetrical interrupting current.....[_____]

3-second short-time current.....[_____]

Continuous current.....[_____] [as shown]

2.7.2 Circuit Breakers

NOTE: Cell-mounted switches are seldom needed.
Circuits protected by vacuum and SF6 circuit
breakers are susceptible to multiple arc
re-ignitions and high transient recovery voltages
under certain conditions. The designer shall
evaluate the distribution system and provide surge
suppressors or other means recommended by the
manufacturer to minimize or eliminate these effects.
(Surge suppressors are normally added on the load
side of the switch.

Circuit breakers shall comply with IEEE C37.04 and ANSI C37.06 and shall consist of items listed for such units in NEMA SG 5. Where indicated, bus or lug connections to mount field-installed, slip-on, medium-voltage cable terminations for cable entering from below [and a flanged throat for direct connection to the associated transformer] [and a bus throat for connection to the associated metal-enclosed bus] [and roof bushings for aerial line connections] shall be provided. [Roof bushings shall [have the same BIL as] [be one BIL higher than] the associated switchgear and shall conform to IEEE C57.19.00 and IEEE C57.19.01.] Circuit breakers shall be of the [vacuum] [sulfur hexafluoride (SF6)] drawout type having electrically charged, stored-energy mechanisms which are mechanically and electrically trip free. A means for manual charging of each trip mechanism shall be provided. Circuit breakers of the same ampere rating shall be interchangeable, both mechanically and electrically. [Each circuit breaker shall have a cell-mounted switch assembly for control and interlocking.] [Cell switches may be connected either in parallel or in series with control contacts that are used for interlocking, but either connection shall permit operation of a circuit breaker when it is in a test position.] In addition to any contacts used or shown, each circuit breaker shall be

provided with four spare auxiliary [and cell contacts], two normally open and two normally closed, wired to interconnection terminals. If auxiliary relays are used to provide additional contacts, such relays shall not be of the latching type. Interconnection terminal blocks shall be wired to permit remote open and close operations of each circuit breaker and for other required exterior connections or connections between switchgear sections.

2.7.2.1 Vacuum Circuit Interrupters

Vacuum interrupters shall be hermetically-sealed in a high vacuum to protect contacts from moisture and contamination. Circuit breakers shall have provisions for maintenance slow closing of contacts and have a readily accessible contact wear indicator. Tripping time shall not exceed [3] [5] [8] cycles.

2.7.2.2 Sulphur Hexafluoride (SF6) Interrupters

SF6 interrupters shall be of the puffer type where the movement of the contact plunger will initiate the puff of SF6 gas across the contact to extinguish the arc. Breakers shall be provided with a loss-of-pressure-alarm remote as shown on the drawings. Before the pressure in the interrupter drops below the point where the breaker or switch cannot open safely without damage, the breaker shall activate the loss-of-pressure-alarm, open automatically, and remain in the locked open position until repaired. The SF6 shall meet the requirements of ASTM D 2472, except that the maximum dew point shall be minus 60 degrees C (corresponding to 11 ppm water by volume), with only 11 ppm water by volume, and the minimum purity shall be 99.9 percent by weight. Circuit breakers shall have provisions for maintenance slow closing of contacts and have a readily accessible contact wear indicator. Tripping time shall not exceed [3] [5] [8] cycles.

2.7.3 Buses

Copper bus shall comply with ASTM B 188. Equivalent aluminum bus shall comply with ASTM B 317. Bolted or pressure joints for main and ground buses, interconnections, and external connections to equipment shall be of the silver-to-silver or the silver-to-tin high-pressure type. Bolted connections shall have a minimum of two bolts, except for the ground bus where one bolt will suffice. Each nut on any bolted connection shall be secured with a belleville washer or other locking means torqued in accordance with manufacturer's recommendations. Bus supporting elements shall be bolted to switchgear enclosures and shall comply with IEEE C37.20.2.

2.7.3.1 Main Buses

Main buses and connections shall have at least the same short-circuit current rating as circuit breakers. Buses may be copper or aluminum, but a combination of both metals is not acceptable unless silver-to-silver or silver-to-tin plating is used wherever aluminum and copper buses are connected.

2.7.3.2 Ground Buses

Uninsulated copper ground buses, not less than 51 x 6.2 mm (2 inches x 1/4 inch) 2 inches x 1/4 inch in cross-sectional area, shall be provided for the full length of a switchgear lineup. Ground buses of aluminum are not acceptable. The short-circuit current rating of the ground bus shall be at

least equal to the short circuit current rating of the primary bus. Compression indent type cable lugs shall be provided at each end of a ground bus for connection of [No. 4/0 AWG] [_____] copper ground cables.

2.7.3.3 Control Buses

**NOTE: Refer to TM 5-811-1/AFM 88-9 Chapter 1 for
guidance regarding control buses.**

Control buses shall be provided as necessary to supply power to control devices. [Buses shall be supplied from low-voltage panelboards. Where one panelboard serves more than one bus, each group of units on each bus shall be served by different branch circuit breakers.] For double-ended buses, both buses shall be supplied from one low-voltage panelboard and each bus shall be served by different branch circuit breakers. The low-voltage panelboard shall be served from an automatic transfer [relay] [contactor] [switch], which, in turn, shall be served from two control power transformers (CPT). One CPT shall be connected via fuses ahead of each main circuit breaker. Each CPT, fuse, transfer device, panelboard, and wiring system shall be sized to handle 125 percent of the total load of both buses. The "Normal" and "Backup" sources shall be as indicated. Upon the loss of the "Normal" source, transfer to the "Backup" source shall be instantaneous. Retransfer back to the "Normal" source shall be [automatic upon the restoration of the "Normal" source] [automatic after a [_____] time delay once the "Normal" source is restored]. [The "Normal" and "Backup" source shall be selectable.] [An alarm shall be provided to indicate a transfer operation.] [An alarm shall be provided to indicate loss of a source.] Insulated wire buses shall be wired to interface terminal blocks for connection between switchgear units and exterior components. Wire bus shall not be less than [No. 8 AWG] [_____] , nor less than required to serve the complete switchgear lineup plus 25 percent spare capacity.

2.7.4 Control Power Transformers

**NOTE: Where an outdoor structure-mounted
oil-immersed distribution transformer is used for
control power, such as when metal-clad switchgear is
not provided, specify requirements using data from
Section 16370A ELECTRICAL DISTRIBUTION SYSTEM AERIAL
and protect such transformers with power fuse
disconnecting units.**

Control power transformers shall comply with IEEE C57.12.01, shall be of the ventilated dry type, and shall provide [240/120-volt, single-phase] [208Y/120-volt, 3-phase] electric power for station ac control power requirements. The transformer primary voltage rating shall be [_____] kV and the transformer capacity shall be [_____] kVA [as indicated]. The BIL rating shall equal or exceed the BIL rating of the switchgear. Transformer current-limiting primary fuses shall be drawout type and shall be interlocked with a secondary molded case circuit breaker provided as a part of the transformer installation. Molded case circuit breakers shall comply with NEMA AB 1. It shall not be possible to open the primary fuse compartment unless this secondary circuit breaker is in the open position. Construction shall be of the drawout type for either the complete assembly

or for primary fuses only, according to the manufacturer's standard. Mechanical interlocks shall prevent removal of primary fuses, unless the associated assembly is in a drawout or disconnected position. Transformer compartments shall have hinged doors.

2.7.5 SUBSTATION AND SWITCHGEAR PROTECTIVE RELAYS

**NOTE: Ranges selected will be based on the
coordination study. Refer to TM 5-811-1 and TM
5-811-14 for guidance regarding protective relays.**

2.7.5.1 General

[Solid-state] [and] [Electromechanical] [and] [Microprocessor-based] protective relays shall be provided as shown and shall be of a type specifically designed for use on power switchgear or associated electric power apparatus. Protective relays shall conform to IEEE C37.90. Relays and auxiliaries shall be suitable for operation with the instrument transformer ratios and connections provided.

2.7.5.2 Construction

Relays shall be of the semi-flush, rectangular, back-connected, dustproof, switchboard type. Cases shall have a black finish and window-type removable covers capable of being sealed against tampering. Relays shall be of a type that can be withdrawn, through approved sliding contacts, from fronts of panels or doors without opening current transformer secondary circuits, disturbing external circuits, or requiring disconnection of any relay leads. Necessary test devices shall be incorporated within each relay and shall provide a means for testing either from an external source of electric power or from associated instrument transformers. Each relay shall be provided with an operation indicator and an external target reset device. Relays shall have necessary auxiliaries for proper operation. Relays and auxiliaries shall be suitable for operation with the instrument transformer ratios and connections provided.

2.7.5.3 Ratings

Relays shall be the manufacturer's standard items of equipment with appropriate ranges for time dial, tap, and other settings. Relay device numbers shall correspond to the function names and descriptions of IEEE C37.2.

2.7.5.4 Overcurrent Relays

**NOTE: Ranges selected will be based on the
coordination study. Refer to TM 5-811-1 and TM
5-811-14 for guidance regarding protective relays.**

Overcurrent relays shall be as follows:

- a. Phase overcurrent relays for main [and tie] circuit breakers shall be single-phase, nondirectional, [induction] [solid-state] [microprocessor-based] type, time delay, device 51, current taps [[_____] to [_____] amperes] [as indicated] with characteristic

curves that are [definite time] [moderately inverse] [inverse] [very inverse] [extremely inverse] [as indicated].

- b. Ground overcurrent relays for main circuit breakers shall be nondirectional, [induction] [solid-state] [microprocessor-based] type, time delay, device 51G wired to a current transformer in the source transformer neutral-to-ground connection] [51N, residually connected], with current taps [[_____] to [_____] amperes] [as indicated] and with characteristic curves that are [definite time] [moderately inverse] [inverse] [very inverse] [extremely inverse] [as indicated].
- c. Ground overcurrent relays for tie circuit breakers shall be nondirectional, [induction] [solid-state] [microprocessor-based] type, time delay, device 51N, residually connected, with current taps [[_____] to [_____] amperes] [as indicated] and with characteristic curves that are [definite time] [moderately inverse] [inverse] [very inverse] [extremely inverse] [as indicated].
- d. Phase overcurrent relays for feeder circuit breakers shall be single-phase, nondirectional, [induction] [solid-state] [microprocessor-based] type, time delay, device 50/51, with instantaneous-current pick-up range [[_____] to [_____] amperes] [as indicated], with time-delay-current taps [[_____] to [_____] amperes] [as indicated] and with characteristic curves that are [definite time] [moderately inverse] [inverse] [very inverse] [extremely inverse] [as indicated].
- e. Ground overcurrent relays for feeder circuit breakers shall be nondirectional, [plunger] [solid-state] [microprocessor-based] type instantaneous, device [50GS wired to a ground sensor current transformer] [50N, residually connected], with current pick-up range [[_____] to [_____] amperes] [as indicated].

2.7.5.5 Directional Overcurrent Relays

Directional overcurrent relays shall be as follows:

- a. Directional phase overcurrent relays shall be single-phase, [induction] [solid-state] [microprocessor-based] type with instantaneous units. Phase relays, device 67, shall have an instantaneous-current pick-up range [[_____] to [_____] amperes] [as indicated], with time-delay-current taps [[_____] to [_____] amperes] [as indicated] and with characteristic curves that are [definite time] [moderately inverse] [inverse] [very inverse] [extremely inverse] [as indicated].
- b. Directional ground overcurrent relays, device 67N, shall have an instantaneous-current pick-up range [[_____] to [_____] amperes] [as indicated], with time-delay-current taps [[_____] to [_____] amperes] [as indicated] and with characteristic curves that are [definite time] [moderately inverse] [inverse] [very inverse] [extremely inverse] [as indicated].

2.7.5.6 Automatic Reclosing Relay

Relay, device 79, shall be of the three-phase, four-reclosure type, providing immediate initial reclosure, and three time-delay reclosures.

Adjustable time delays shall be 10 to 60 seconds for reset and 0 to 45 seconds for reclosing. Units shall have instantaneous trip lockout after any preset trip or when closing in on a fault. Auxiliary devices shall provide for lockout when an associated circuit breaker is tripped after three reclosures and automatically reset when an associated circuit breaker is not tripped after any reclosure.

2.7.5.7 Transformer Differential and Lockout Relays

Differential relays, device 87T, shall be of the three-phase or the single-phase high-speed [_____] [percentage] [_____] differential type suitable for the protection of two-winding transformers, and shall be provided with a harmonic-restraint feature. Lockout relay, device 86T, shall be of the type which, when used in conjunction with the 87T relay, trips and locks out the indicated circuit breakers.

2.7.5.8 Bus Differential and Lockout Relays

Bus differential relay, device 87B, shall be of the three-phase or single-phase, high-speed impedance differential type suitable for protection of buses. Lockout relay, device 86B, shall be of a type which, when used in conjunction with the 87B relay, trips and locks out the indicated circuit breaker.

2.7.6 Control and Instrument Switches

Control and instrument switches shall be of the rotary switchboard type rated for alternating-current operation at 600 volts, or direct-current operation at 250 volts for dc circuits, as applicable. Contacts shall be rated for not less than a continuous current of 20 amperes, shall be of the silver-to-silver type, and shall have positive means for maintaining contact. Each switch shall be provided with a black operating handle, and an escutcheon clearly marked to show each operating position. Switch identifications and handle positions shall be engraved on escutcheons or may be provided on separate nameplates. Escutcheon engravings shall be white on a black background or black on a white background. Instrument switches for potential phase selection shall be provided with an oval handle. Ammeter switches for phase selection shall have round, notched, or knurled handles and equipped with short-circuiting type of contacts to prevent open-circuiting of current transformer secondary circuits in any position of the ammeter switches. Switches provided for circuit breaker control and local-remote selector switches shall have a pistol-grip handle and a mechanical target to indicate the last operating position of the switch. Red and green circuit breaker position indication LED lights shall be installed immediately above each circuit breaker switch. Local-remote selector switches shall be provided only when shown or specified. Position indication lights shall be installed immediately above selector switches, with blue LED lights indicating remote control and amber LED lights indicating local control.

2.7.7 Electrical Indicating Instruments

Electrical indicating instrument relays shall comply with ANSI C12.1, ANSI C12.4, ANSI C12.10, and ANSI C39.1. [Electrical indicating instruments shall be of the semiflush, back-connected, dustproof, direct-reading, switchboard type, approximately 108.0 mm square, 4-1/4 inches square, with white dials, black markings, black pointers, and scale arcs of approximately 250 degrees. Cases shall have a black finish and shadowproof viewing covers. The accuracy of each instrument shall be within 1 percent

of full scale. Moving elements shall be provided with zero adjustments readily accessible from instrument fronts without disassembly. Each instrument shall be accurately calibrated for use with the associated instrument transformers, and shall have the indicated scale or a scale suitable for the application, where a specific scale is not indicated. Except for ammeters and voltmeters or unless otherwise specified or approved, the nominal or full-load values shall appear at the approximate mid-point, or the 12 o'clock position, of the scales.] [Electrical instrumentation devices shall be compatible as a system, sealed, dust and water tight, utilize modular components with metal housings and digital instrumentation. Date display shall utilize LED or back-lit LCD. Numeral height shall be [13 mm] [____].]

2.7.7.1 Wattmeters

Wattmeters shall comply with ANSI C12.1 and ANSI C12.10 except for mounting and shall be the three-phase, [four-wire type with three current coils and three potential coils] [three-wire type with two current coils and two potential coils].

2.7.7.2 Varmeters

Varmeters shall be the center-zero type and provided with integral or separate phase-shifting transformers or compensators. Varmeter shall be the three-phase, [four-wire type with three current coils and three potential coils] [three-wire type with two current coils and two potential coils]. Varmeters shall have dial markings and be so wired that incoming VAR readings shall be to the left of zero and outgoing VAR readings shall be to the right of zero. Dials shall be so labeled.

2.7.7.3 Ammeters and Ammeter Switches

NOTE: Normally, 3/4 of full-scale should be specified. Mid-scale should be specified when current transformers will be operating at currents exceeding their ratings.

Ammeters shall be calibrated to indicate full-load current when supplied with a current of 5 amperes. Full-load current shall be indicated by the pointer at approximately [mid-scale] [75 percent of the full-scale range]. Ammeter switches shall be of the short-circuiting type provided with an off position, wired for indication of current in each phase, and shall be provided for each ammeter shown or specified.

2.7.7.4 Voltmeters and Voltmeter Switches

Voltmeters shall be provided with expanded scales and calibrated to indicate the nominal [phase-to-phase] [and] [phase-to-neutral] voltages at approximately mid-scale. A voltmeter switch shall be provided with an off position, wired for indication of applicable voltages, and shall be provided for each voltmeter shown or specified.

2.7.7.5 Demand Registers

Demand registers shall comply with ANSI C12.4.

2.7.8 Electrical Recording Instruments

NOTE: Recording instruments should be provided when specifically requested by the Using Agency. Coordinate various types and characteristics with the manufacturer.

Electrical recording instruments shall be of the [direct-acting] [null-balancing] type. Instrument switches shall be provided when shown or required to select between different quantities to be recorded, and shall comply with the preceding requirements for instrument switches, as applicable.

2.7.8.1 Basic Requirements

Electrical recording instruments shall be of the semi-flush, back-connected, dustproof, switchboard and inkless type. The case shall have a black finish and shadowproof viewing windows [and, insofar as is practicable, shall be of the same size, style, and appearance]. The driving motor shall be rated for 120-volt ac operation. Where ungrounded input is required to an instrument, an isolating transformer shall be provided. An instrument shall have a high visibility scale of a suitable range, and indicating pointer, and an internal fluorescent light for chart illumination. Chart speed shall be [20.8 micrometers per second (3 inches per hour)] [_____] micrometers per second ([_____] inches per hour) [3] [_____] inches per hour. An instrument shall be correctly calibrated for use on the secondary of any instrument transformer to which it is connected and shall have the indicated scale or a scale suitable for the application, where a specific scale is not indicated. Necessary maintenance accessories and a 6-month supply of charts shall be provided for each chart-recording instrument. Chart length shall be sufficient to permit not less than 30 days of continuous operation at the normal chart speed without the need for replacement.

2.7.8.2 Direct-Acting Type

Direct-acting type instruments shall be of the [single-channel,] [two-channel,] strip-chart, self-contained, continuous-marking type with a chart channel calibrated width of not less than 100 mm. 4 inches.

2.7.8.3 Null-Balancing Type

NOTE: The third and following sentences in this paragraph should also be included in project specifications when a direct-acting type of recorder is to be specified.

Null-balancing type instruments shall be of strip-chart, self-contained, direct-current potentiometer, periodic-marking type provided with an associated and coordinated transducer for conversion of the measured alternating-current quantity to the direct-current input required for the instrument. Charts shall have a calibrated width of not less than 225 mm. 9 inches. An instrument shall be provided with an internal lamacoid legend plate suitably engraved, a chart supply indicator, a chart tear-off without indices, a rubber chart identification stamp reading the same as the legend

plate, a chart reroll, a writing table, and an electric power "ON-OFF" switch. The chart reroll shall be self-aligning, smooth in operation, self-contained in the instrument case, and accessible for the changing of chart rolls. The writing table shall be located under the uncovered part of the chart between the indicator and reroll in such manner as to permit convenient writing on the chart by merely opening the front hinged cover, and shall be designed so that it will not interfere with replacement of charts or access to the recorder mechanism. The chart drive motor shall drive the chart through suitable reduction gearing and shall have sufficient torque to start the chart when operating on 80 percent of its rated voltage. The motor control switch shall be located [within the case so that it can be conveniently reached to start or stop the motor] [_____]. A recorder operation selector switch shall be interlocked with its associated medium-voltage circuit breaker to allow either continuous operation of the instrument or automatic isolation of the instrument when the circuit breaker is in the tripped or test position.

2.7.8.4 Transducers

NOTE: Transducers will be specified only when remote metering is required.

Watthour, varhour, watt, and varmeters and transducers will be specified as 2, 2-1/2, or 3 element devices as follows:

a. Two element if used on a 3-phase, 3-wire system serving only balanced 3-phase load (requires 2-VTs).

b. Two and one-half element if used on a 3-phase, 3-wire system serving single-phase-to-phase loads (requires 2-VTs)

c. Three element if used on a 3-phase, 4-wire system (requires 3-VTs).

Transducers may be integral with an instrument or may be a separate unit and shall be of the [unidirectional] [bidirectional] constant-current type providing an analog signal directly proportional to the instantaneous quantity measured. Ratings at 60 Hz shall be for a 120-volt nominal input voltage, a 150-volt overload voltage, a 5-ampere nominal input current, a 10-ampere continuous overload current, a 250-ampere 1-second instantaneous overload current, and provide an accuracy of plus or minus 0.5 percent. The maximum individual instrument transformer burden shall not exceed 4 volt amperes. Output at full scale shall not exceed one mA.

2.7.9 Accumulative Meters

Accumulative type meters shall be provided as shown to measure real [and reactive] power consumed, and shall be rated for use with instrument transformers shown. [Meters shall be equipped with demand pointers.]

[Compensators or phase-shifting transformers shall be provided for instruments used to measure reactive power.] [Meters shall be equipped with detents to prevent negative registration.]

2.7.9.1 Construction

Meters shall be of the semiflush, back-connected, dustproof, drawout switchboard type. Cases shall have black finish and window-type removable covers capable of being sealed against tampering. Meters shall be of a type that can be withdrawn, through approved sliding contacts, from fronts of panels or doors without opening current-transformer secondary circuits, disturbing external circuits, or requiring disconnection of any meter leads. Necessary test devices shall be incorporated within each meter and shall provide means for testing either from an external source of electric power or from associated instrument transformers.

2.7.9.2 Ratings

NOTE: Coordinate with paragraph Transducers.

Meters shall be [____]-stator, three-phase, [____]-wire, [____] element rated for 120-volt, 2.5 ampere, 60 Hz ac operation calibrated for use with associated instrument transformers. Meters shall have primary-rated, direct-reading registers with not less than four dials. The register multiplying factor shall be [____]. Demand meters shall have [15-minute] [____-minute] demand registers.

2.7.9.3 Adjustments, Registration Errors, and Other Requirements

Calibrating adjustments for light load and for full load shall be of the micrometer type, and adjustable from the front of the meter. Adjustments shall be provided for power factor and torque balance. The periphery of the discs shall be provided with standard notching to permit direct comparison with a stroboscopic type standard meter. Potential indicating lamps shall be provided in the potential coil circuits. The current coils shall be capable of withstanding the mechanical and thermal stresses imposed by a current 35 times normal applied for at least 0.5 second. The registration errors of a meter for both unity and 50 percent lagging power factor shall not exceed those listed below when tested at rated voltage, frequency, temperature, and full load current, except as otherwise stated.

- a. Errors due to applied current shall be not more than 1 percent at 10 percent to 50 percent of the rated current and 0.5 percent at 50 percent to 150 percent of the rated current.
- b. Errors due to applied potential shall be no more than 0.5 percent over a range of plus or minus 10 percent of the rated voltage.
- c. Errors due to applied frequency shall be no more than 0.004 percent between 59 and 61 Hz.
- d. Errors due to a change in ambient temperature shall be no more than 0.5 percent over a range of 20 to 40 degrees C.

2.7.10 Test Blocks and Accessories

Test blocks and their associated testing accessories shall be provided for testing of instruments and protective relays that require periodic testing or calibration in-place, but which are not equipped with integral testing features. Test blocks with covers shall be mounted near the base of the switchgear unit beneath the devices to be tested, and shall be provided

with a nameplate engraved to identify individual current or potential test blocks, or a combination current/potential test block, as applicable. Combination test blocks shall not exceed 10 poles. Current test blocks shall be the short-circuiting type. Test devices shall be provided for insertion into the associated test block to permit application of the proper current or potential source for testing and calibration. Test devices shall be rated not less than 20 amperes and 125 volts dc.

2.7.11 Specific Unit Requirements

**NOTE: Specify devices to be located on a swinging
or interior panel for aisleless switchgear and on
unit or compartment doors for switchgear provided
with interior aisles.**

In addition to the basic circuit breaker unit requirement listed in NEMA SG 5, each individual unit or section shall contain other devices as required for the application. The following requirements are not to be considered complete in every detail and miscellaneous equipment and devices necessary for correct operation, as indicated or specified, shall be provided as necessary. Protective relays, meters, instruments, and control and instrument switches, shall be mounted [on a swinging panel located behind the exterior door of no-aisle switchgear] [on a unit or compartment door]. [Where space is not available for these devices, indicated devices may be installed on auxiliary compartment doors as shown.] [Devices specified in paragraph [INCOMING LINE SWITCHING EQUIPMENT] [and paragraph] [SUBSTATION EQUIPMENT] to be installed in the metal-clad switchgear shall be located where indicated.]

2.7.11.1 Incoming Line and Transformer Main Secondary Units

**NOTE: Specify "Incoming Lines" for switching
stations and "Transformer Main Secondary" for power
transformers.**

Units shall be coordinated with the [requirements of the serving utility] [and] [the transformer to be protected] and shall include the following:

- a. [Three] [Six] [_____] current transformers.
- b. Ammeter and an ammeter switch.
- c. [Voltmeter] [Voltmeter, recording type] and a voltmeter switch.
- d. Watthour [demand] meter.
- e. Wattmeter [, recording type].
- f. Varmeter [, recording type].
- g. Duplex watt-varmeter, recording type.
- h. Watt transducer integral with the associated wattmeter or mounted on the [back of a section door] [interior panel].

- i. VAR transducer integral with the associated varmeter or mounted on the [back of a section door] [interior panel].
- j. Three overcurrent relays, device 51.
- k. Three directional overcurrent relays, device 67.
- l. Overcurrent relay, device 51 [N] [G] [connected to the associated transformer neutral [grounding resistor] current transformer].
- m. Directional overcurrent relay, device 67N.
- n. One three-phase or three single-phase transformer differential relays, device 87T, and an auxiliary lockout relay, device 86T, arranged to trip and to lock out this circuit breaker and the associated transformer primary circuit breaker.
- o. One three-phase or three single-phase bus differential relays device 87B, and an auxiliary lockout relay, device 86B, arranged to trip and lock out the associated circuit breaker and other circuit breakers as indicated.
- p. [Single-] [Three-] phase secondary potential test blocks with associated test devices, quantity as shown.
- q. [Single-] [Three-] phase secondary current test blocks with associated test devices, quantity as shown.
- r. Key-interlocking shall be provided with the primary disconnecting switch serving the associated transformer.
- s. [____].

2.7.11.2 Auxiliary Compartments

NOTE: Where switchgear aisle space of sufficient area is available, the station battery installation will be mounted there. Coordinate with NFPA 70 and IEEE C2 for clearances. The designer should indicate the panelboard requirements on the project drawings.

Control and instrument transformers and panelboards shall be provided and housed in compartments, [unless otherwise noted,] and shall supply control power and instrument voltage to each bus section of the switchgear lineup and remote devices as required. Compartments shall be provided with a hinged door. Any interconnection wiring and conduit needed to connect the switchgear lineup or other devices requiring control power or instrument voltage shall be provided and indicated on the detail drawings. Equipment items shall include the following:

- a. [Three] [____] potential transformers.
- b. [____] control power transformers.
- c. [____] low-voltage alternating-current panelboards and [____] low-voltage direct-current panelboards with main and branch

circuits as shown [, located in the switchgear aisle where indicated] [, and with equipment as specified in paragraph AUXILIARY SUBSTATION EQUIPMENT].

d. [____].

2.7.11.3 Bus Tie Unit

[The unit shall be electrically interlocked with [incoming line] [transformer main secondary] units as indicated.] [The unit shall be provided with [____].]

2.7.11.4 Feeder Units

Units shall be provided for the protection of outgoing feeder circuits and shall include the following:

- a. [Three] [Six] [Nine] current transformers. [One ground sensor current transformer.]
- b. Ammeter and an ammeter switch.
- c. Three overcurrent relays, device [50] [51].
- d. Ground overcurrent relay, device [50GS] [50N].
- e. Wattmeter.
- f. An automatic-reclosing relay, device 79.
- g. [Single] [Three] phase secondary potential test blocks with associated test devices, quantity as shown.
- h. [Single] [Three] phase secondary current test blocks with associated test devices, quantity as shown.
- i. [____].

2.7.12 Miscellaneous Items

2.7.12.1 Space Heating and Ventilation

Continuously-energized space heaters (with high-temperature thermal protection) shall be installed in each switchgear unit and auxiliary compartment in accordance with the manufacturer's standard practice and shall be sized to prevent condensation over an ambient temperature range of [minus 29] [____] to [40] [____] degrees C. [minus 20] [____] to [104] [____] degrees F. Aisle ventilation fans shall be provided where indicated and shall be sized to provide at least 10 air changes per hour. Fans shall be wired to three-way switches located at each end of the switchgear aisle and adjacent to aisle lighting switches. In addition, fans shall be thermostatically controlled to turn fans on when interior temperatures exceed 40 degrees C. 104 degrees F.

2.7.12.2 Aisle Lighting

Fluorescent luminaires shall be a manufacturer's standard fixture equipped with a cold-weather ballast, and installed in the switchgear aisle to provide a maintained lighting intensity level of 538.2 lux (50 footcandles)

50 footcandles at floor level in the aisle and on faces of units and compartments. Luminaires shall be wired to three-way switches located at each end of the switchgear aisle.

2.7.12.3 Duplex Receptacles

Duplex receptacles shall be installed on each end wall of the switchgear aisle and at approximately 6-foot intervals along the exterior wall of the aisle. Receptacles and receptacle plates shall be ivory in color. Receptacles shall be the two-pole, three-wire, grounded type rated at 15 amperes and 125 volts, NEMA WD 1 configuration 5-15R.

2.7.12.4 Lighting and Appliance Branch Circuit Panelboards

Lighting and appliance branch-circuit panelboards for the protection of the indicated low-voltage circuits shall be located as specified or indicated and shall conform to the requirements of Section 16402 INTERIOR DISTRIBUTION SYSTEM. Ratings of panelboard mains shall be compatible with the supply voltage to the panelboard. Circuit breakers in a direct-current panelboard shall be rated for [48] [125] volts dc operation.

2.7.13 Accessories

Accessories identified in NEMA SG 5 shall be provided for the inspection, testing, maintenance, and repair of circuit breakers, and shall include one set of any special tools, as necessary to repair and maintain circuit breakers and major switchgear components. Maintenance and testing accessories shall include, but are not limited to the following:

- a. Portable gear motor for electric-power positioning of circuit breakers, if required by the breaker design.
- b. Secondary test coupler for testing of drawout circuit breakers in the test position.
- c. Hand crank for positioning of circuit breakers.
- d. Transfer truck, for movement of circuit breaker units.
- e. Test cabinet for closing and tripping of circuit breakers by electrical control operations.
- f. Lifting and transfer device for two-high circuit breaker units.

2.7.14 Finish Color

Finish color of the switchgear shall comply with the requirements for cabinets specified in paragraph CABINETS AND ENCLOSURES.

2.8 INSTRUMENT TRANSFORMERS

2.8.1 General

Instrument transformers shall comply with ANSI C12.11 and IEEE C57.13. Instrument transformers shall be configured for mounting in/on the device to which they are applied. Polarity marks on instrument transformers shall be visually evident and shown on drawings.

2.8.2 Current Transformers

NOTE: See TM 5-811-1 regarding guidance on current transformers. Accuracy class ratings of current transformers (CTs) at standard burdens are listed in IEEE C57.13. The minimum standard current transformer accuracies for metal-clad switchgear are listed in IEEE C37.20.2. In general, ANSI C12.11 requires a 0.3 accuracy class for up to a B-0.5 burden, except for some 200 and 400 ampere units. Where metering current transformers are provided, this accuracy class should be specified, if available for the ampere rating and burden needed. A "C" classification means the ratio error can be calculated, whereas a "T" classification is one which has to be derived by testing. IEEE C37.20.2 permits either classification up to the indicated ratings.

Unless otherwise indicated, bar, wound, or window-type transformers are acceptable; and except for window-type units installed over insulated buses, transformers shall have a BIL rating consistent with the rated BIL of the associated switchgear or electric power apparatus bushings, buses or conductors. Current transformers shall have the indicated ratios. The continuous thermal-current rating factor shall be not less than [1.0] [1.2] [1.5] [2.0] [3.0] [4.0]. Other thermal and mechanical ratings of current transformers and their primary leads shall be coordinated with the design of the circuit breaker and shall be not less than the momentary rating of the associated circuit breaker. Circuit protectors shall be provided across secondary leads of the current transformers to prevent the accidental open-circuiting of the transformers while energized. Each terminal of each current transformer shall be connected to a short-circuiting terminal block in the circuit interrupting mechanism cabinet, power transformer terminal cabinet, and in the associated instrument and relay cabinets.

2.8.2.1 Current Transformers for Power Transformers

NOTE: ANSI C57.12.10, Table 20 gives recommended values.

[Single-ratio] [Multi-ratio] bushing type current transformers shall be provided in circuit breaker bushing wells as indicated. [Single-ratio units shall have a minimum metering accuracy class rating of [0.6B-0.5] [0.3B-0.5].] [Multi-ratio units shall have a minimum relaying accuracy voltage class of [_____] for either a C or T classification.]

2.8.2.2 Current Transformers for Metal-Clad Switchgear

Single-ratio units, used for metering and relaying, shall have a metering accuracy class rating of [_____] [B.____]. Single-ratio units, used only for relaying, shall have a relaying accuracy class rating of [_____] for [either] a C [or T] classification.

2.8.2.3 Current Transformers for Kilowatthour and Demand Metering

NOTE: Use the following guidelines for specifying current transformers.

1. Select the standard current transformer (CT) primary rating which is just below the full load current of the serving power transformer, i.e., for a 500 kVA transformer with a full load of 1387 amps at 208 volts - select a 1200/5 CT ratio; for a 750 kVA transformer with a full load of 902 amps at 480 volts - select a 800/5 CT ratio.

2. Select a continuous-thermal-current rating factor (RF) in accordance with the following table:

RATIO	RF at 30 degrees C
200/5	4.0
300/5	3.0
400/5	4.0
600/5	3.0
800/5	2.0
1200/5	1.5
1500/5	1.5
2000/5	1.5
3000/5	1.33

3. Select an ANSI Metering Accuracy Class in accordance with the following table:

Primary Amp Rating (of CT)	Accuracy Class
200	0.3 thru B-0.1
300-400	0.3 thru B-0.2
600-1200	0.3 thru B-0.5
1500	0.3 thru B-0.9
2000-3000	0.3 thru B-1.8

Current transformers shall conform to IEEE C57.13. Provide current transformers with a metering accuracy Class of 0.3 through [____], with a minimum RF of [____] at 30 degrees C, with 600-volt insulation, and 10 kV BIL. Size current transformers as indicated. Provide butyl-molded window type current transformers mounted [on the transformer low-voltage bushings. Route current transformer leads in a location as remote as possible from the power transformer secondary cables to permit current measurements to be taken with hook-on ammeters.] [in the current transformer cabinet.]

2.8.3 Voltage Transformers

NOTE: See TM 5-811-1 for guidance regarding voltage transformers. Minimum standard potential transformer accuracies for metal-clad switchgear are not listed in IEEE C37.20.2. Accuracy classes as listed in IEEE C57.13 are 0.3, 0.6, and 1.2. Standard burdens for each accuracy class are W, X,

Y, Z, ZZ, and M. The designer should check the burdens connected to determine the actual accuracy class and burden required. In general, ANSI C12.11 requires 0.3 accuracy class for up to Y burdens, except for voltages of 5 kV and below. Where metering potential transformers are provided, a 0.3 accuracy class should be specified, if available for the voltage rating and burden needed.

Voltage transformers shall have indicated ratios. Units shall have an accuracy class rating of [____]. Voltage transformers shall be of the drawout type having current-limiting fuses in both primary and secondary circuits. Mechanical interlocks shall prevent removal of fuses, unless the associated voltage transformer is in a drawout position. Voltage transformer compartments shall have hinged doors.

2.9 AUXILIARY SUBSTATION EQUIPMENT

2.9.1 Voltage Regulator

NOTE: Bypass arresters are normally standard equipment. Incoming line arresters may not be needed. Coordinate with manufacturer.

Voltage regulators shall comply with IEEE C57.15 and shall be of the outdoor, self-cooled, 55/65 degrees C temperature rise, [single-phase] [three-phase] station-type. Two single-phase units connected in open-delta are not acceptable. Windings and the load-tap-changing mechanism shall be mineral-oil-immersed. When operating under load, a regulator shall provide plus and minus 10 percent automatic voltage regulation in approximately 5/8 percent steps, with 16 steps above and 16 steps below rated voltage. Automatic control equipment shall provide Class 1 accuracy. Bypass surge arresters shall be suitable for [a grounded] [an ungrounded] system and for the associated regulator voltage. [Station] [Intermediate] class surge arresters shall be mounted next to each incoming line bushing on a regulator tank-mounted bracket and connected to a surge arrester ground pad-mounted on the regulator tank.

2.9.1.1 Ratings

Ratings at 60 Hz shall be:

Maximum voltage.....[____]

BIL.....[____]

Current.....[____]

2.9.1.2 Bypass and Isolation Switches

Switches shall be of the outdoor, stick-operated, single-pole, single-throw, vertical-break type suitable for the indicated mounting. One switch stick of adequate length shall be provided. Switches shall be of a type designed to provide bypass of a single-phase regulator circuit by an integral sequence which always occurs when each switch is opened or closed. Each opening sequence shall initially bypass the single-phase regulator

circuit, then open the input and output circuits, and finally interrupt the exciting current. Opening any single-phase regulator circuit shall not be possible until after the bypass circuit is closed. Unless the voltage regulator is equipped with integral line surge protective devices, [surge protectors shall be mounted across terminals of each switch rated up to 25 kV.] [station-class surge arresters shall be provided to protect each phase of 35 kV switches.] Ratings at 60 Hz shall be in accordance with IEEE C37.41 and as follows:

Maximum voltage.....[____]
Nominal voltage class.....[____]
BIL.....[____]
Momentary asymmetrical current in the closed position.....[____]
Momentary asymmetrical current in the bypass position.....[____]
Continuous and interrupting current.....[____]

2.9.1.3 Miscellaneous

Standard accessories and components in accordance with IEEE C57.15 shall be provided. The regulator subbase shall elevate the lowest live part of the regulator to a height of at least 2.7 m (9 feet) 9 feet above the concrete pad on which it is mounted. Single-phase units shall be provided with additional components and accessories required by IEEE C57.15 for three-phase units.

2.9.2 Station Battery

NOTE: Normally, an 8-hour requirement will be sufficient. Indicate required annunciator system connections on the project drawings. Coordinate battery types and characteristics with the manufacturer.

The station battery installation shall include a battery, battery racks, a battery charger, and protective equipment. The station battery installation shall be housed [in the metal-clad switchgear] [where indicated].

2.9.2.1 Battery

The battery shall consist of the required number of [lead-calcium] [nickel-cadmium] cells interconnected with proper connectors provided by the battery manufacturer to provide a nominal battery rating of [48] [125] volts. Rubber or plastic numerals, of at least 1 inch in height, shall be provided by the battery manufacturer for field attachment to permit proper cell identification. The battery shall have an ampere-hour capacity equal to at least 125 percent of the station's direct-current requirements including normal continuous loads plus intermittent loads. Normal continuous load capacity shall be adequate for an [8-hour] [____] period. Intermittent load capacity shall be adequate so that at least [three] [____] openings and [three] [____] closings of each of the station's associated circuit breakers [and motor-operated] [switches] can occur in

[an 8-hour] [_____] period with no more than [three] [_____] circuit breaker [or switch] units simultaneously operating. Battery circuits shall be ungrounded. Batteries shall have a 20-year minimum life and a 5-year no cost replacement warranty.

2.9.2.2 Battery Racks

Battery racks shall have welded steel frames and rails finished with two coats of paint of a color matching the battery charger enclosure. Racks shall be no more than two tiers high and top tiers shall be low enough to permit maintenance to be done by personnel standing at floor level. Rails shall have a top covering of plastic or rubber at least 1.6 mm (1/16 inch) 1/16 inch thick. Paint, rubber, and plastic shall resist corrosion and action of the electrolyte. The installation shall be provided with a portable hydrometer syringe and thermometer. Where recommended by the manufacturer, the installation shall include a cell lifter.

2.9.2.3 Battery Charger

The battery charger shall comply with UL 1236 and shall be a constant voltage, filtered, voltage-regulated, fully automatic type rated for full-float charging of the associated battery. The battery charger shall be convection cooled and suitable for operation on electric power supplied from the associated low-voltage alternating-current panelboard, shall have adequate capacity to fully recharge the associated depleted battery in not more than [8 hours] [_____] while supplying normal direct-current loads, and shall have an efficiency of not less than 90 percent. The battery charger shall have input and output circuit breakers which automatically disconnect the battery charger when faults occur. The battery charger shall have an output ammeter and voltmeter, and equalizing-float selector switch, and an equalizing timer with a range of 0 to 24 hours. The battery charger enclosure shall be painted as specified for indoor cabinets in paragraph CABINETS AND ENCLOSURES and shall be provided with wall mounting brackets or shall be free-standing as required by its size and weight. A relay for sensing loss of alternating-current input, and an adjustable relay for sensing that the battery charger output voltage has fallen to a pre-set level, shall be installed on the battery charger to actuate the associated annunciator circuits. DC ground detector LED lights shall be provided.

2.9.2.4 Protective Equipment

Protective equipment required by IEEE Std 484 shall be provided and installed in a free-standing cabinet mounted where indicated or directed. The cabinet shall conform to paragraph CABINETS AND ENCLOSURES. Water facilities required shall be of the portable type consisting of one 18.9 liter (5 gallon) 5 gallon tank and one 946.4 milliliter (1 quart) 1 quart basin. The tank shall have a removable screw top and a spigot. The basin shall be suitable for rinsing eyes or skin in case of acid spillage.

2.9.3 Illumination

**NOTE: Insert the appropriate pages from CE Standard
Detail 40-06-04 into this specification. Add
references used in 40-06-04 to paragraph REFERENCES.**

Luminaires, ballasts, lamps, and control devices required for [general

area] [and] [_____] lighting [, including floodlighting] shall be in accordance with sheet [_____] sheets [_____] of Standard Detail No. 40-06-04, attached to these specifications.

2.9.4 Annunciator System

**NOTE: Indicate component malfunctions requiring
annunciation on the drawings. One station visual
indication light should normally be located at each
of the four corner points of the fence enclosure.**

The annunciator system shall consist of the station's audible [and visual] indicator and an annunciator cabinet. The cabinet shall house an annunciator drop for each component malfunction indicated plus a system pushbutton and flasher and shall be located in [the metal-clad switchgear aisle] [where indicated]. [[_____] spare drops shall be included.] Electrical devices required shall be rated for the application and shall be suitable for the low-voltage alternating-current available as shown or specified. Auxiliary devices shall be provided as necessary for correct operation.

2.9.4.1 Station Audible and Visual Indication

One station horn [and the indicated number of station red alarm lights] shall be installed where shown. The station horn shall be weatherproof and shall be of the resonating type having an audible output of not less than 100 dB at 3.1 m (10 feet). 10 feet. Station lights shall be 25-watt incandescent with guards and red globes, shall be UL listed as enclosed and gasketed for use in wet locations, and shall be of a style suitable for the indicated mounting. A horn silencing relay shall be wired in series with the horn so that, after an adjustable time delay of 5 to 15 minutes, the horn shall be silenced. Necessary auxiliary devices provided in conjunction with the horn shall permit signalling to a remote central point.

2.9.4.2 Operating Modes

The system shall be wired so that when the component being monitored by an annunciator is operating correctly, the associated annunciator relay actuates the normal mode, and when the component malfunctions, the associated annunciator relay actuates the alert mode. During normal mode no part of the system shall be energized by the associated annunciator relay. Upon equipment malfunction, the alert mode shall energize the system flasher which shall turn the associated annunciators lights on and off, and sound the station horn, including turning on the station exterior visual indication lights. Depressing the station pushbutton shall turn off the horn, the station visual indication lights, and the flasher, but shall leave the associated annunciator lights on. Correction of a malfunction shall automatically return the alarm system to the normal mode for the associated annunciator relay. Turning the system pushbutton during a normal mode shall simulate an alert mode for all annunciator relays so that correct operation of annunciator lamps, the station exterior visual indication lights, the system flasher, and the station horn can be checked.

2.9.4.3 Annunciators

Annunciators shall comply with ISA S18.1 and shall be solid-state logic, modular, hermetically sealed, plug-in relays each with two integral

long-life lamps for backlighting a white translucent nameplate window of not less than 5 x 75 mm. 3 x 3 inches. Nameplates shall have black letters at least 3 mm 1/8 inch in height and the inscription shall match the indicated malfunction description.

2.9.4.4 Other Requirements

The annunciator cabinet shall be suitable for the indicated location and shall conform to requirements specified herein for cabinets. The flasher frequency shall be between 1 and 5 Hz. The system pushbutton shall be provided with a nameplate inscribed "PUSH TO SILENCE" and "TURN TO TEST."

2.10 CABINETS AND ENCLOSURES

Cabinets and enclosures shall comply with NEMA 250 and shall be of galvanized steel, shall be provided with hinged doors, and shall be suitable for indoor or outdoor installation as indicated. Where locations are not indicated, cabinets shall be suitable for outdoor installation. Thickness of metal and outdoor construction shall be in accordance with UL 50. An indoor cabinet exterior shall have one finish coat and an outdoor cabinet exterior shall have two finish coats. Finish colors shall be manufacturer's standard dark gray or sky gray for outdoor cabinets and light gray for indoor cabinets, unless otherwise specified. The finish color of outdoor equipment shall be the same unless otherwise approved. Finish coats shall be applied over a prepared substrate. Each cabinet shall be a freestanding type or may be supported by attachment to an enclosure fence or a switchgear interior wall where located adjacent thereto. A concrete pad shall be provided to support any outdoor cabinet whose base extends to within 75 mm 3 inches of grade level and pads shall extend at least 100 mm 4 inches below grade.

2.11 MISCELLANEOUS

2.11.1 Duplex Receptacles

Duplex receptacles shall be ivory in color and provided where shown. Receptacles exposed to the weather shall be equipped with weatherproof covers or installed in weatherproof box with a hinged door or cover. Receptacles shall be of the ground fault circuit interrupter type, or the receptacles and receptacle circuits shall be protected by a ground fault circuit interrupter type of circuit breaker. Unless otherwise shown, receptacles shall conform to the NEMA WD 1 configuration 5-15R rated at 125 volts, 15 amperes and shall be the two-pole, three-wire grounding type. Wiring for outdoor receptacle circuits shall be not less than No. 12 AWG in size and suitable for installation in wet locations.

2.11.2 Low-Voltage Power Circuit Breakers

2.11.2.1 Power Circuit Breakers

a. Construction:

Low-voltage power circuit breakers shall conform to IEEE C37.13, ANSI C37.16, and NEMA SG 3 and shall be three-pole, single-throw, stored energy, [manually] [electrically] operated, with drawout mounting. Solid-state trip elements which require no external power connections shall be provided. Circuit breakers shall have an open/close contact position indicator, charged/discharged stored energy indicator, primary disconnect devices, and a mechanical interlock to prevent making or breaking contact

of the primary disconnects when the circuit breaker is closed. Control voltage shall be [24 V dc] [48 V dc] [125 V dc] [120 V dc] [as indicated]. The circuit breaker enclosure shall be suitable for its intended location.

b. Ratings:

Voltage-ratings shall be not less than the applicable circuit voltage. Circuit breakers shall be rated for 100 percent continuous duty and shall have trip current ratings and frame sizes as shown. Nominal voltage ratings, maximum short-circuit interrupting ratings shall be in accordance with ANSI C37.16. Tripping features shall be as follows:

1. Long-time current pick-up, adjustable from 50 percent to 100 percent of sensor current rating.
2. Adjustable long-time delay.
3. Short-time current pick-up, adjustable from 1.5 to 9 times long-time current setting.
4. Adjustable short-time delay.
5. [Short-time I square times t switch.]
6. Instantaneous current pick-up, adjustable from 1.5 to 9 times long-time current setting.
7. Ground-fault pick-up, adjustable from 20 percent to 60 percent of sensor rating, but in no case greater than 1200 amperes. Sensing of ground-fault current at the main bonding jumper or ground strap shall not be permitted. [Zone-selective interlocking shall be provided as shown.]
8. [Fixed] [Adjustable] ground-fault delay.
9. [Ground-fault I square time t switch.]
10. [Overload] [and] [Short-circuit] [and] [Ground-fault] trip indicators shall be provided.

2.11.2.2 Molded-Case Circuit Breakers

NEMA AB 1 and UL 489.

2.11.3 Wiring

Wiring between separate items of station equipment shall conform to the requirements of Section [16370A ELECTRICAL DISTRIBUTION SYSTEM, AERIAL] [16375A ELECTRICAL DISTRIBUTION SYSTEM, UNDERGROUND]. Solid wiring may be used for convenience outlets, heating elements, and lighting circuits. Otherwise, the minimum class of stranding shall be Class C. Class K stranding shall be used for wiring between items of equipment mounted on swinging panels or doors and items mounted on fixed panels or parts of fixed assemblies. The insulation type shall be the type SIS unless otherwise specified, indicated, or proposed and approved for use. The minimum wire gauge shall be No. 14 AWG, except No. 18 AWG may be used for circuits that use one ampere or less. Circuits rated less than 115 volts ac or 125 volts dc may be wired with wiring rated 300 volts-to-ground. Otherwise, all wiring shall be rated for 600 volts ac and 250 volts dc

Current transformer circuit wiring shall be not less than No. 10 AWG. Wiring for Close and Trip circuits shall be not less than No. 8 AWG. Wire markers shall be affixed to each end of wires and shall contain wire number or designations shown on contract or detail drawings, or as otherwise approved. Wire numbers shall also be permanently marked on terminal block marking strips where wires are connected. Only insulated-barrel, crimp-type, ring lugs shall be used.

2.11.4 Single-Line Electrical Diagram

A single-line electrical diagram of the station shall be provided. The diagram shall be enclosed between matte-surface thermoplastic sheets buttoned or otherwise suitably fastened together to allow easy access to the diagram for making any future changes. The diagram shall be suitable for outdoor mounting and shall be approximately 350 x 525 mm 14 x 21 inches unless another size is approved. The diagram shall be attached with temperature- and moisture-resistant, pressure-sensitive adhesive or with other suitable means to the indicated location at the metal-clad switchgear lineup, except when otherwise shown or directed.

2.11.5 Liquid Dielectrics

Liquid dielectrics for transformers, capacitors, reclosers, and other liquid-filled electrical equipment shall be non-polychlorinated biphenyl (PCB) mineral-oil or less-flammable liquid as specified. Nonflammable fluids shall not be used. Tetrachloroethylene (perchloroethylene) and 1, 2, 4 Trichlorobenzene (TCB) fluid shall not be used. Liquid dielectrics in retrofitted equipment shall be certified by the manufacturer as having less than 50 parts-per-million (ppm) PCB content. In lieu of the manufacturer's certification, the Contractor may submit a test sample of the dielectric in accordance with ASTM D 923 and have tests performed per ASTM D 4059 at a testing facility approved by the Contracting Officer. Equipment with test results indicating PCB level exceeding 50 ppm shall be replaced.

2.11.6 Danger Signs

One danger sign inscribed "DANGER-HIGH VOLTAGE" shall be permanently and securely mounted approximately 1/5 m 5 feet above finished grade on each outward side of the fence enclosure. Fasteners shall be of stainless steel. Signs shall be of metal and shall have letters of at least 75 mm 3 inches in height. Voltage warning signs shall comply with IEEE C2.

2.11.7 Concentric-Lay-Stranded Conductors

Copper conductors shall comply with ASTM B 8 for soft drawn copper. Equivalent aluminum conductors shall comply with ASTM B 231/B 231M.

2.11.8 Conduits, Rigid Metal

Conduits shall comply with UL 6.

2.11.9 Hardware

Ferrous metal threaded items shall comply with ASTM A 153/A 153M and miscellaneous nonthreaded items shall comply with ASTM A 123/A 123M. Other equivalent protective treatment, as required by ASTM A 123/A 123M or ASTM A 153/A 153M, or ferrous metals designed to meet ASTM Standards covering corrosion-resisting steel, will be permitted if approved in writing.

2.11.10 Padlocks

Padlocks shall comply with Section 08710 DOOR HARDWARE

2.11.11 Panelboards, Circuit-Breaker Type

Panelboards shall comply with NEMA PB 1, UL 50 and UL 67.

2.12 GROUNDING AND BONDING

2.12.1 Driven Ground Rods

Ground rods shall be [copper-clad steel conforming to UL 467] [zinc-coated steel conforming to ANSI C135.30] [solid stainless steel] not less than 15.9 mm (5/8 inch) 5/8 inch in diameter by 3.1 m (10 feet) 10 feet in length [of the sectional type].

2.12.2 Grounding Conductors

Grounding conductors shall be bare, except where installed in conduit with associated phase conductors. Insulated conductors shall be of the same material as the phase conductors and green color-coded, except that conductors shall be rated no more than 600 volts. Bare conductors shall be ASTM B 8 soft-drawn unless otherwise indicated. Aluminum is not acceptable.

2.13 SURGE ARRESTERS

Surge arresters shall comply with NEMA LA 1, IEEE C62.1, ANSI C62.2, and IEEE C62.11, and shall be provided as indicated. Arresters shall be [station] [intermediate] [distribution] class, rated as shown. [Arresters for use at elevations in excess of 1.8 km (6000 feet) 6000 feet above mean sea level shall be specifically rated for that purpose.] Arresters shall be equipped with mounting brackets for the indicated installations. Arresters shall be of the [valve] [or] [metal-oxide varistor] [or] [combination valve-metal-oxide varistor] type suitable for outdoor installations.

2.14 COORDINATED POWER SYSTEM PROTECTION

NOTE: The requirement for the studies in this section depends on the complexity and extent of the power system. Delete this requirement for: projects of limited scope; projects having protective devices which are not adjustable or for which coordination is not possible (standard molded case circuit breakers); projects involving simple extension of 600 volt level service to a building or facility from an existing transformer (750 kVA or less); or projects involving simple extension of 600 volt level service to a building or facility from a new transformer (750 kVA or less).

The designer will be responsible for showing and specifying the requirements for fuses, circuit breakers, protective relays, or other protective devices associated with the project. The protective devices should be selected and specified to protect electrical power system conductors or equipment

against sustained overloads, in-rush conditions, electrical faults, or other abnormal power system or equipment operating conditions, in accordance with TM 5-811-14, IEEE Std 242, and IEEE Std 141.

The complexity and extent of coordinated power system protection depends on the type of buildings or facilities or utilities required, on the load demand of facilities, and on the quantity and types of facilities to be constructed. Facilities having a relatively-low power demand (e.g., 2,500 kVA or less) generally require protection of: an incoming aerial distribution line or underground medium-voltage feeder; low-voltage feeders to individual items of equipment, or to power distribution equipment; and branch circuits. More complex projects such as facilities with generating capacity, large motors, or larger load demands, will require more detailed and extensive coordinated power system protection.

Independent of the type or types of facilities or load demands, the coordinated power system protection will be based on: economics, simplicity, and the electrical power availability dictated by the Using Agency or Service, or by the functional use of the facilities or utilities; required to provide maximum power service with a minimum of power interruptions; and the operating speed of protective devices required to minimize damage to electrical components or items of equipment and to prevent injury to personnel and nuisance tripping.

Unless otherwise approved, a dc power source will be shown and specified to ensure proper closing and tripping of protective devices which require a reliable power source during outage of the normal alternating-current power source.

Analyses shall be prepared to demonstrate that the equipment selected and system constructed meet the contract requirements for equipment ratings, coordination, and protection. They shall include a load flow analysis, a fault current analysis, and a protective device coordination study. The studies shall be performed by a registered professional engineer with demonstrated experience in power system coordination in the last three years. The Contractor shall provide a list of references complete with points of contact, addresses, and telephone numbers. The selection of the engineer is subject to the approval of the Contracting Officer.

2.14.1 Scope of Analyses

The fault current analysis, and protective device coordination study shall begin at: [the source bus and extend down to system buses where fault availability is 10,000 amperes (symmetrical) for building/facility 600 volt level distribution buses.] [the source bus and extended through the secondary side of transformers for medium voltage distribution feeders.] [the source bus and extend through [outgoing breakers] [outgoing medium voltage feeders, down to the individual protective devices for medium

voltage radial taps] [outgoing medium voltage feeders, through the secondary side of transformers] [as indicated] for main electric supply substations.] [the nearest upstream device in the existing source system and extend through the downstream devices at the load end.]

2.14.2 Determination of Facts

**NOTE: Require the Contractor to obtain an available
fault capacity at the power source or provide a
fault capacity on which he is to base his analysis.
Delete the unused option.**

The time-current characteristics, features, and nameplate data for each existing protective device shall be determined and documented. [The Contractor shall coordinate with the [commercial power company] [_____] for fault current availability at the site.] [The Contractor shall utilize the fault current availability indicated as a basis for fault current studies.]

2.14.3 Single Line Diagram

A single line diagram shall be prepared to show the electrical system buses, devices, transformation points, and all sources of fault current (including generator and motor contributions). A fault-impedance diagram or a computer analysis diagram may be provided. Each bus, device, or transformation point shall have a unique identifier. If a fault-impedance diagram is provided, impedance data shall be shown. Locations of switches, breakers, and circuit interrupting devices shall be shown on the diagram together with available fault data, and the device interrupting rating.

2.14.4 Fault Current Analysis

2.14.4.1 Method

The fault current analysis shall be performed in accordance with methods described in IEEE Std 242, and IEEE Std 399.

2.14.4.2 Data

Actual data shall be utilized in fault calculations. Bus characteristics and transformer impedances shall be those proposed. Data shall be documented in the report.

2.14.4.3 Fault Current Availability

Balanced three-phase fault, bolted line-to-line, and line-to-ground fault current values shall be provided at each voltage transformation point and at each power distribution bus. The maximum and minimum values of fault available at each location shall be shown in tabular form on the diagram or in the report.

2.14.5 Coordination Study

The study shall demonstrate that the maximum possible degree of selectivity has been obtained between devices specified, consistent with protection of equipment and conductors from damage from overloads and fault conditions. The study shall include a description of the coordination of the protective devices in this project. Provide a written narrative that describes: which

devices may operate in the event of a fault at each bus; the logic used to arrive at device ratings and settings; situations where system coordination is not achievable due to device limitations (an analysis of any device curves which overlap); coordination between upstream and downstream devices; and relay settings. Recommendations to improve or enhance system reliability, and detail where such changes would involve additions or modifications to the contract and cost changes (addition or reduction) shall be provided. Composite coordination plots shall be provided on log-log graph paper.

2.14.6 Study Report

- a. The report shall include a narrative describing: the analyses performed; the bases and methods used; and the desired method of coordinated protection of the power system.
- b. The study shall include descriptive and technical data for existing devices and new protective devices proposed. The data shall include manufacturers published data, nameplate data, and definition of the fixed or adjustable features of the existing or new protective devices.
- c. The report shall document [utility company data including system voltages, fault MVA, system X/R ratio, time-current characteristic curves, current transformer ratios, and relay device numbers and settings;] [and] [existing power system data including time-current characteristic curves and protective device ratings and settings.]
- d. The report shall contain fully coordinated composite time-current characteristic curves for each bus in the system, as required to ensure coordinated power system protection between protective devices or equipment. The report shall include recommended ratings and settings of all protective devices in tabulated form.
- e. The report shall provide the calculations performed for the analyses, including computer analysis programs utilized. The name of the software package, developer, and version number shall be provided.

2.15 FACTORY TESTS

NOTE: Delete tests that are not applicable to the project. Refer to TM 5-811-1/AFM 88-9 Chapter 1 for guidance. Tests must be justified. Delete transformer losses test when losses are not specified.

Factory tests shall be performed, as follows, in accordance with the applicable publications and with other requirements of these specifications. The Contracting Officer shall be notified at least [10] [_____] days before the equipment is ready for testing. The Contracting Officer reserves the right to witness the tests.

- a. Power Transformer: Manufacturer's standard [routine] [design] [and] [other] tests in accordance with IEEE C57.12.00.

- b. Power Transformer: Reduce full-wave, chopped-wave, and full-wave impulse test on each line [and neutral] terminal, in accordance with IEEE C57.98.
- c. Power Transformer: Tests for transformer losses in accordance with IEEE C57.12.90.
- d. High-Voltage Circuit Breakers: Manufacturer's standard tests in accordance with IEEE C37.09 and IEEE C37.081.
- e. High-Voltage Air Switches: Manufacturer's standard tests in accordance with IEEE C37.34 and IEEE C37.41.
- f. Protective Relays: Seismic tests in accordance with IEEE C37.98. Surge withstand tests in accordance with IEEE C37.90.1.
- g. Relaying Current Transformers: Manufacturer's standard tests in accordance with IEEE C57.13.
- h. Instrument Current Transformers: Manufacturer's standard tests in accordance with IEEE C57.13.
- i. Voltage Regulators: Manufacturer's standard tests in accordance with IEEE C57.15.
- j. High-Voltage Fuses: Manufacturer's standard tests in accordance with IEEE C37.41.
- k. Neutral Grounding Resistor: Manufacturer's standard tests in accordance with IEEE Std 32.
- l. Electrical Power Insulators: Manufacturer's standard tests in accordance with ANSI C29.1.
- m. [_____]

PART 3 EXECUTION

3.1 GENERAL INSTALLATION REQUIREMENTS

Equipment and devices shall be installed and energized in accordance with the manufacturer's published instructions. Circuits installed in conduits or underground and splices and terminations for medium-voltage cable shall conform to the requirements of Section 16375A ELECTRICAL DISTRIBUTION SYSTEM, UNDERGROUND. Secondary circuits installed in conduit on poles shall conform to the requirements of Section 16402 INTERIOR DISTRIBUTION SYSTEM.

3.1.1 Conformance to Codes

The installation shall comply with the requirements and recommendations of NFPA 70 and IEEE C2.

3.1.2 Verification of Dimensions

The Contractor shall become familiar with details of the work, shall verify dimensions in the field, and shall notify the Contracting Officer of any discrepancy before performing any work.

3.1.3 Concrete Foundations

3.1.3.1 Structure Foundation Installation

Each column shall be bolted to a concrete foundation by at least four bolts spaced to transmit structure stresses to the foundation. Diameters and lengths of foundation bolts shall be as recommended by the structure manufacturer. Bolts shall be embedded in concrete in a manner to develop their full strength. Anchor bolts shall be accurately set in foundations using templates supplied by the structure manufacturer. When concrete has cured, structure baseplates shall be leveled and grouted in place. Columns shall then be set on baseplates, leveled on foundations, and secured with holding nuts. Concrete work and grouting shall comply with the requirements of Section 03300A CAST-IN-PLACE STRUCTURAL CONCRETE.

3.1.3.2 Concrete Pads

**NOTE: Do not allow rectangular holes in the
concrete pad if rodent intrusion is a problem.
Specify concrete pad reinforcing requirements.**

Concrete pads for pad-mounted electrical equipment shall be constructed as indicated. Tops of concrete pads shall be level and shall project four inches above finished [floor] [paving or grade] and sloped to drain. Conduits for primary, secondary, and grounding conductors shall be set in place prior to placing of concrete pads. Concrete work shall comply with the requirements of Section 03300A CAST-IN-PLACE STRUCTURAL CONCRETE. If the equipment primary compartment is not of sufficient height to allow the installation of the medium-voltage terminators, load break elbows or switches, the Contractor shall provide adequate space by providing a rectangular hole in the concrete pad below the primary compartment and/or a factory prefabricated steel adjustment ring around the entire perimeter of the base of the equipment. Steel rings shall be factory manufactured to fit the base of the equipment of which they support and shall be factory painted to match the equipment enclosure. Steel base rings shall be constructed using the same or greater thickness of steel as the equipment being supported. Concrete pads to support pad mounted electrical equipment shall be reinforced [with [_____] mm ([_____] inch) [_____] inch steel reinforcing rods at [_____] mm ([_____] inches), [_____] inches, on center, each way] [_____]. Where grounding electrode conductors are installed through concrete pads, PVC conduit sleeves shall be installed through the concrete to provide physical protection. When the installation is complete, the Contractor shall seal all conduit and other entries into the equipment housing with an approved sealing compound. Seals shall be of sufficient strength and durability to protect all energized live parts of the equipment from rodents, insects, and foreign matter.

3.1.4 Fencing

**NOTE: Designer will provide detail for fence
grounding.**

The station shall be enclosed by chain-link fence as shown. Fencing is specified in Section 02821A FENCING and shall be grounded in accordance with paragraph GROUNDING.

3.1.5 Surface Treatment

Horizontal spaces between concrete foundations or pads and fences shall be excavated to minimum depth of [150 mm (6 inches)] [_____] mm ([_____] inches) [six] [_____] inches below finished gradelines, shall be graded to level surfaces, and filled with well-compacted clean coarse gravel or crushed stone of 15 to 38 mm 1/2 to 1-1/2 inches in size up to finished gradelines.

3.1.6 Spare Accessory Storage

A cabinet shall be provided for storage of equipment accessories as necessary, including spare fuses, fuse tongs, switch sticks, and other tools and located where indicated. Shelves or other appropriate supporting methods shall provide an individual space for each type of item stored.

3.1.7 Fire Extinguisher Storage

An outdoor cabinet for housing a Government-provided, hand-operated, self-expellent, carbon dioxide fire extinguisher of [4.5 kg (10 pounds) to 6.8 kg (15 pounds)] 10 to 15 pounds capacity for Class C fires shall be provided and located as approved. The cabinet shall have a glass cover door and be painted red.

3.1.8 Field Welding

Procedures and welders shall be qualified in accordance with AWS D1.1/D1.1M for structural welding and ASME BPVC SEC IX for welding of equipment. Welding procedures qualified by others, and welders and welding operators qualified by a previously qualified employer may be accepted as permitted by ASME B31.3. The Contracting Officer shall be notified 24 hours in advance of tests and the tests shall be performed at the work site if practical. The Contracting Officer shall be provided with a copy of qualifying procedures and a list of names and identification symbols of qualified welders and welding operators. The welder or welding operator shall apply his assigned symbol near each weld he makes as a permanent record. [Structural members shall be welded in accordance with Section 05055A WELDING, STRUCTURAL.] [Welding and nondestructive testing procedures are specified in Section 05093 WELDING PRESSURE PIPING.] Gas-metal arc welding shall be performed by welders certified to perform gas-metal arc welding.

3.1.9 Connections to Utility Lines

**NOTE: This paragraph will be further developed to
suit the conditions of any connections required to
the serving utility's lines.**

The Contractor shall coordinate the work with the Contracting Officer and shall provide final connections to the [utility] [installation] electric lines.

3.1.10 Disposal of Liquid Dielectrics

PCB contaminated dielectrics must be marked as PCB and transported to and incinerated by an approved EPA waste disposal facility. The Contractor

shall furnish certification of proper disposal. Contaminated dielectric shall not be diluted to lower the contamination level.

3.2 EQUIPMENT INSTALLATION

NOTE: Delete ANSI reference if transformer is less than 10 MVA or not liquid-filled. Specify phase sequence in accordance with the local practice.

3.2.1 Transformer Stations

Transformer stations shall be installed in accordance with IEEE C57.93 and shall be fence-enclosed type and mounted on concrete pads. Three-phase transformer installations shall be installed with [_____] phase sequence. Primary taps shall be set in accordance with the coordination study.

3.2.2 Equipment Finishes

Equipment shall be carefully installed so as not to scratch finishes. After installation, finished surfaces shall be inspected and scratches touched up with a finish provided by the manufacturer especially for this purpose.

3.2.3 Supports

Enclosures and enclosure supports shall be installed in accordance with manufacturer's instructions. Supports shall consist of anchored channels leveled and then embedded in the concrete foundation. Channels, anchors, shims, or other leveling items shall be installed in accordance with the recommendations of the equipment manufacturer.

3.2.4 Switchgear Leveling

After leveling items are correctly installed, switchgear lineups shall be out-of-plumb by not more than 6 mm 1/4 inch for the entire length and width. Insertion or withdrawal of removable elements shall be easily accomplished, and component devices shall operate properly after the switchgear assembly is completely installed.

3.2.5 Incoming Line Surge Arresters

Surge arresters of the [station] [intermediate] type shall be provided on each phase of each incoming line circuit, and mounted on station structures as shown.

3.2.6 Transformer Surge Arresters

Surge arresters of the [station] [intermediate] type, suitable for [a grounded] [an ungrounded] system and for the associated transformer primary line-to-ground voltage, shall be mounted next to each high-voltage bushing on a transformer tank-mounted bracket and connected to a surge arrester ground pad. Discharge counters shall be provided and mounted on the brackets.

3.3 ELECTRICAL BUS CONNECTIONS

All connections to aluminum bus shall be cleaned and coated with an

inhibiter in accordance with manufacturer's recommended methods. All bolted connections shall be torqued to the correct tightness. The Contractor shall establish a checklist to insure that bolted connections have been properly coated and correctly torqued. All welded connections on aluminum buswork shall be by the gas metal-arc welding process. The shield inert gas shall be argon. The welder shall be certified for gas metal-arc welding.

3.4 GROUNDING

NOTE: The designer will investigate soil resistivity and other factors in accordance with IEEE Std 80 and will specify and detail the grounding in accordance with TM 5-811-1/AFM 88-9 Chapter 1 and IEEE Std 80.

A grounding grid, consisting of the indicated configuration of bare copper conductors and driven ground rods shall be installed as shown on the drawings. Grounding grid shall comply with IEEE Std 80. Equipment frames of metal-enclosed equipment, medium-voltage cable terminations, chain-link fencing, metal-structures, and other noncurrent-carrying metal items shall be connected to the ground grid as shown. At least two connections shall be provided from [a power transformer,] [a switchgear ground bus,] [an oil circuit breaker enclosure,] [and] [a grounded iron platform plate] to the ground grid. Fences shall be grounded at each fixed gate post, each corner post, and at intermediate posts as indicated. Each gate section shall be bonded to its gate posts with a 3.2 mm (1/8 inch) x 25.4 mm (1 inch) 1/8 x 1 inch flexible braided copper strap and ground post clamps. Fence ground clamps shall be of a type that inhibits corrosion between metal parts. Outriggers shall be grounded as shown.

3.4.1 Grounding Electrodes

NOTE: Modify and/or delete paragraphs in accordance with project requirements.

Grounding electrodes shall be as follows:

- a. Driven rod electrodes - Unless otherwise indicated, ground rods shall be driven into the earth until the tops of the rods are approximately one foot below finished grade.
- b. Grid grounding electrodes - A grid grounding electrode shall be installed as shown consisting of bare copper conductors installed [300 mm] [450 mm] [600 mm], [12] [18] [24] inches, plus or minus 75 mm, 3 inches, below the finished top of soil grade. Grid conductors shall be bonded to all rod electrodes, and to all other intersecting grid conductors. Grid conductors shall be sized as shown.

3.4.2 Grounding and Bonding Connections

Connections above grade shall be made by the fusion-welding process or with bolted solderless connectors, in compliance with UL 467, and those below grade shall be made by the fusion-welding process. Where grounding

conductors are connected to aluminum-composition conductors, specially treated or lined copper-to-aluminum connectors suitable for this purpose shall be used.

3.4.3 Grounding and Bonding Conductors

NOTE: Grounding and bonding conductors will be sized based on the thermal requirements of IEEE Std 80.

Grounding and bonding conductors include all conductors used to bond transformer enclosures, equipment frames and structural members to the grounding grid. Grounding and bonding conductors shall be sized as shown. After being located to provide maximum physical protection, exposed grounding conductors shall be securely attached to structural supports at not more than two foot intervals with suitable fasteners. Bends greater than 45 degrees in ground conductors are not permitted. Routing of ground conductors through concrete should be avoided. When concrete penetration is necessary, nonmetallic conduit shall be cast flush with the points of concrete entrance and exit so as to provide an opening for the ground conductor, and the opening shall be sealed with a suitable compound after installation.

3.4.4 Surge Arrester Grounding

NOTE: Provide a "detail" for surge arrester grounding. For ungrounded and single-grounded systems modify paragraph in accordance with IEEE C2 and TM 5-811-1/AFM 88-9 Chapter 1.

Surge arresters and neutrals shall be bonded directly to the transformer enclosure and then to the grounding grid with a bare copper conductor, minimum size [4/0] [as shown]. Lead lengths shall be kept as short as practicable with no kinks or sharp bends.

3.5 FIELD TESTING

NOTE: Select types to suit project conditions and delete all others. Delete all paragraphs not applicable. Tests must be justified.

3.5.1 General

Field testing shall be performed in the presence of the Contracting Officer. The Contractor shall notify the Contracting Officer [_____] days prior to conducting tests. The Contractor shall furnish all materials, labor, and equipment necessary to conduct field tests. The Contractor shall perform all tests and inspections recommended by the manufacturer unless specifically waived by the Contracting Officer. The Contractor shall maintain a written record of all tests which includes date, test performed, personnel involved, devices tested, serial number and name of test equipment, and test results. All field test reports will be signed and dated by the Contractor.

3.5.2 Safety

The Contractor shall provide and use safety devices such as rubber gloves, protective barriers, and danger signs to protect and warn personnel in the test vicinity. The Contractor shall replace any devices or equipment which are damaged due to improper test procedures or handling.

3.5.3 Ground-Resistance Tests

The resistance of [each grounding electrode] [each grounding electrode system] [the grounding grid] shall be measured using the fall-of-potential method defined in IEEE Std 81. Soil resistivity in the area of the grid shall be measured concurrently with the grid measurements. Ground resistance measurements shall be made before the electrical distribution system is energized and shall be made in normally dry conditions not less than 48 hours after the last rainfall. Resistance measurements of separate grounding electrode systems shall be made before the systems are bonded together below grade. The combined resistance of separate systems may be used to meet the required resistance, but the specified number of electrodes must still be provided.

- a. Single rod electrode - [25 ohms] [_____].
- b. Grid electrode - [_____] ohms.

3.5.4 Ground-Grid Connection Inspection

All below-grade ground-grid connections will be visually inspected by the Contracting Officer before backfilling. The Contractor shall notify the Contracting Officer [_____] hours before the site is ready for inspection.

3.5.5 Liquid-Filled Transformer Tests

The following field tests shall be performed on all liquid-filled transformers [[_____] kVA and above].

- a. Insulation resistance test phase-to-ground.
- b. Turns ratio test.
- c. Correct phase sequence.
- d. Correct operation of tap changer.
- e. [_____].

3.5.6 Dry-Type Transformer Tests

The following field tests shall be performed on all dry-type transformers [[_____] kVA and above].

- a. Insulation resistance test phase-to-ground.
- b. Turns ratio test.
- c. [_____].

3.5.7 Circuit Interrupter Switchgear Tests

The following field tests shall be performed on circuit interrupters.

- a. Insulation resistance test phase-to-phase.
- b. Insulation resistance test phase-to-ground.
- c. Closed contact resistance test.
- d. Power factor test.
- e. High-potential test.
- f. SF6 dielectric test for SF6 interrupters in accordance with ASTM D 2472.
- g. Manual and electrical operation of the switchgear.

3.5.8 Protective Relays

Protective relays shall be visually and mechanically inspected, adjusted, tested, and calibrated in accordance with the manufacturer's published instructions. Tests shall include pick-up, timing, contact action, restraint, and other aspects necessary to insure proper calibration and operation. Relay settings shall be implemented in accordance with the coordination study. Relay contacts shall be manually or electrically operated to verify that the proper breakers and alarms initiate. Relaying current transformers shall be field tested in accordance with IEEE C57.13.

3.5.9 Pre-Energization Services

Calibration, testing, adjustment, and placing into service of the installation shall be accomplished by a manufacturer's product field service engineer or independent testing company with a minimum of two years of current product experience. No part of the electrical system shall be energized until all station grounding components have been tested and demonstrated to comply with the specified requirements. The following services shall be performed on the equipment listed below. These services shall be performed subsequent to testing but prior to the initial energization. The equipment shall be inspected to insure that installation is in compliance with the recommendations of the manufacturer and as shown on the detail drawings. Terminations of conductors at station buses and at major equipment shall be inspected to ensure the adequacy of connections. Bare and insulated conductors between such terminations shall be inspected to detect possible damage caused during installation. If factory tests were not performed on completed assemblies, tests shall be performed after the installation of completed assemblies. Components shall be inspected for damage during installation or shipment and to verify that packaging materials have been removed. Components capable of being both manually and electrically operated shall be operated manually prior to the first electrical operation. Components capable of being calibrated, adjusted, and tested shall be calibrated, adjusted, and tested in accordance with the instructions of the equipment manufacturer. Items for which such services shall be provided include, but are not limited to, are the following:

Battery, station.

Breakers, circuit.

Bus, metal-enclosed.

Buses, station aerial.

Regulator, step-voltage.

Substation, primary unit.

Substation, primary unit, articulated.

Switches, disconnect [with] [without] power fuses.

Switches, air-break.

Switchgear, metal-clad.

Switchgear, metal-enclosed interrupter.

Transformers, substation.

3.5.10 Operating Tests

After the installation is completed, and at such time as the Contracting Officer may direct, the Contractor shall conduct operating tests for approval. The equipment shall be demonstrated to operate in accordance with the requirements herein. An operating test report shall be submitted in accordance with paragraph TEST REPORTS.

3.6 MANUFACTURER'S FIELD SERVICE

3.6.1 Onsite Training

The Contractor shall conduct a training course for the operating staff as designated by the Contracting Officer. The training period shall consist of a total of [_____] hours of normal working time and shall start after the system is functionally completed but prior to final acceptance tests. The course instruction shall cover pertinent points involved in operating, starting, stopping, servicing the equipment, as well as all major elements of the operation and maintenance manuals. Additionally, the course instructions shall demonstrate all routine maintenance operations. A [_____] [BETA] [VHS] format video tape of the entire training session shall be submitted.

3.6.2 Installation Engineer

After delivery of the equipment, the Contractor shall furnish one or more field engineers, regularly employed by the equipment manufacturer to supervise the installation of the equipment, assist in the performance of the onsite tests, initial operation, and instruct personnel as to the operational and maintenance features of the equipment.

3.7 ACCEPTANCE

Final acceptance of the facility will not be given until the Contractor has successfully completed all tests and after all defects in installation material or operation have been corrected.

-- End of Section --

