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UNIFIED FACILITIES GUIDE SPECIFICATIONS

References are in agreement with UMRL dated July 2024

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SECTION 35 05 40.14 10

HYDRAULIC POWER SYSTEMS FOR CIVIL WORKS STRUCTURES 11/23

NOTE: This guide specification covers the requirements for hydraulic power systems to operate gates and other mechanisms at civil works structures. This section was originally developed for USACE Civil Works projects, however the UFGS 41 24 26 has now been merged into this document.

Adhere to UFC 1-300-02 Unified Facilities Guide Specifications (UFGS) Format Standard when editing this guide specification or preparing new project specification sections. Edit this guide specification for project specific requirements by adding, deleting, or revising text. For bracketed items, choose applicable item(s) or insert appropriate information. Due to the size of the specification, tailoring features are also provided. Unselect each tailoring item with "cylinder" to provide a starting specification without a hydraulic cylinder as the operating element. Also, keep selected only one of the "cylinder" tailoring items to remove the other types of cylinder requirements and details.

Remove information and requirements not required in respective project, whether or not brackets are present.

Comments, suggestions and recommended changes for this guide specification are welcome and should be submitted as a Criteria Change Request (CCR).

NOTE: For Civil Works, examine EM 1110-2-2610 "Mechanical and Electrical Design for Lock and Dam Operating Equipment" and EM 1110-2-3006 "Hydroelectric Power Plants Electrical and Mechanical Design" for additional guidance.

PART 1 GENERAL

NOTE: Ensure products used in this section comply with Federal procurement preference under Section 9002 of the Farm Security and Rural Investment Act of 2002. Refer to Section 01 33 29 SUSTAINABILITY REQUIREMENTS AND REPORTING for requirements associated with EPA designated products.

1.1 SUMMARY

The work covered by this section consists of detailed requirements for the [design,] fabrication, shop assembly, testing, delivery, and installation of the hydraulic power systems for operation of the [intake gates] [slide gates] [control gates] [Tainter gates] [miter gates] [butterfly valves][spherical valves] [hoisting equipment] [_____] as specified and as shown.

NOTE: Expand summary as necessary to provide context and details to the contractor. If not addressed elsewhere in specification package, include details about overall project location and the effects on the work to be provided in this section. Provide details about quantities and arrangements. If section is being used for multiple, varying applications provide details that differentiates the application of the requirements.

[1.2 PRODUCTS INSTALLED BUT NOT SUPPLIED

NOTE: List in this article all property which will be furnished to the Contractor for installation. If a separate supply Contract by the Government is used to purchase, prior to the installation Contract, any of the materials and equipment that are detailed elsewhere in this specification, then list them under this article and delete the supply and feature requirements from the other articles of this specification.

Delete this paragraph if no GFE will be provided to the contractor for installation.

Pursuant to Contract Clause GOVERNMENT-FURNISHED PROPERTY (SHORT FORM), the Government will furnish to the Contractor the following property, if required, to be incorporated or installed in the work. Such property will be furnished at the project site for delivery acceptance. Install or incorporate all such property into the work. Verify the quantity and condition of such Government-furnished property when delivered, acknowledge receipt thereof in writing and in case of damage to or shortage of such property, report within 24 hours, in writing, such damage

or shortage.

1.3 UNIT PRICES

NOTE: If Section 01 20 00 PRICE AND PAYMENT PROCEDURES is included in the project specifications, move this paragraph and its subparagraphs from this section and insert in Section 01 20 00. If not then specify measurement and payment requirements for work subject to extreme variation in estimated quantity when unit price bidding is required.

1.3.1 Payment

Payment will be made for costs associated with the hydraulic power system(s) as specified.

1.3.2 Unit of Measure

Unit of measure: Job

1.4 REFERENCES

NOTE: This paragraph is used to list the publications cited in the text of the guide specification. The publications are referred to in the text by basic designation only and listed in this paragraph by organization, designation, date, and title.

Use the Reference Wizard's Check Reference feature when you add a Reference Identifier (RID) outside of the Section's Reference Article to automatically place the reference in the Reference Article. Also use the Reference Wizard's Check Reference feature to update the issue dates.

References not used in the text will automatically be deleted from this section of the project specification when you choose to reconcile references in the publish print process.

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

AMERICAN SOCIETY OF MECHANICAL ENGINEERS (ASME)

ASME B16.11	(2022) Forged Fittings, Socket-Welding and Threaded
ASME B17.1	(1967; R 2017) Keys and Keyseats
ASME B17.2	(1967; R 2017) Woodruff Keys and Keyseats

ASME B18.6.2	(2020) Square Head Set Screws and Slotted Headless Set Screws (Inch Series)
ASME B31.1	(2022) Power Piping
ASME B36.19M	(2022; Errata 2023) Welded and Seamless Wrought Stainless Steel Pipe
ASME B40.100	(2022) Pressure Gauges and Gauge Attachments
ASME BPVC SEC IX	(2017; Errata 2018) BPVC Section IX-Welding, Brazing and Fusing Qualifications
ASME BPVC SEC VIII D1	(2019) BPVC Section VIII-Rules for Construction of Pressure Vessels Division 1

AMERICAN WELDING SOCIETY (AWS)

AWS D1.1/D1.1M	(2020; Errata 1 2021) Structural Welding Code - Steel
AWS D1.6/D1.6M	(2017) Structural Welding Code - Stainless Steel

ASSOCIATION FOR IRON AND STEEL TECHNOLOGY (AIST)

AIST PB-229	(2008) Stainless Steels: A Steel Products Manual
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ASTM INTERNATIONAL (ASTM)

ASTM A36/A36M	(2019) Standard Specification for Carbon Structural Steel
ASTM A106/A106M	(2019a) Standard Specification for Seamless Carbon Steel Pipe for High-Temperature Service
ASTM A108	(2024) Standard Specification for Steel Bar, Carbon and Alloy, Cold-Finished
ASTM A181/A181M	(2014; R 2020) Standard Specification for Carbon Steel Forgings, for General-Purpose Piping
ASTM A182/A182M	(2024) Standard Specification for Forged or Rolled Alloy and Stainless Steel Pipe Flanges, Forged Fittings, and Valves and Parts for High-Temperature Service
ASTM A193/A193M	(2024) Standard Specification for Alloy-Steel and Stainless Steel Bolting Materials for High-Temperature Service and Other Special Purpose Applications
ASTM A194/A194M	(2024) Standard Specification for Carbon

	Steel, Alloy Steel, and Stainless Steel Nuts for Bolts for High-Pressure or High-Temperature Service, or Both
ASTM A216/A216M	(2021) Standard Specification for Steel Castings, Carbon, Suitable for Fusion Welding, for High-Temperature Service
ASTM A234/A234M	(2024) Standard Specification for Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and High Temperature Service
ASTM A240/A240M	(2024) Standard Specification for Chromium and Chromium-Nickel Stainless Steel Plate, Sheet, and Strip for Pressure Vessels and for General Applications
ASTM A266/A266M	(2024) Standard Specification for Carbon Steel Forgings for Pressure Vessel Components
ASTM A269/A269M	(2024) Standard Specification for Seamless and Welded Austenitic Stainless Steel Tubing for General Service
ASTM A312/A312M	(2022a) Standard Specification for Seamless, Welded, and Heavily Cold Worked Austenitic Stainless Steel Pipes
ASTM A354	(2017; E 2017; E 2018) Standard Specification for Quenched and Tempered Alloy Steel Bolts, Studs, and Other Externally Threaded Fasteners
ASTM A516/A516M	(2017) Standard Specification for Pressure Vessel Plates, Carbon Steel, for Moderate- and Lower-Temperature Service
ASTM A519/A519M	(2023) Standard Specification for Seamless Carbon and Alloy Steel Mechanical Tubing
ASTM A536	(1984; R 2019; E 2019) Standard Specification for Ductile Iron Castings
ASTM A564/A564M	(2019) Standard Specification for Hot-Rolled and Cold-Finished Age-Hardening Stainless Steel Bars and Shapes
ASTM A576	(2023) Standard Specification for Steel Bars, Carbon, Hot-Wrought, Special Quality
ASTM A659/A659M	(2012; R 2017) Standard Specification for Commercial Steel (CS), Sheet and Strip, Carbon (0.16 Maximum to 0.25 Maximum Percent), Hot-Rolled
ASTM A705/A705M	(2023) Standard Specification for Age-Hardening Stainless Steel Forgings

ASTM B117	(2019) Standard Practice for Operating Salt Spray (Fog) Apparatus
ASTM B177/B177M	(2011; R 2021) Standard Guide for Engineering Chromium Electroplating
ASTM B209	(2014) Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate
ASTM B254	(1992; R 2014) Standard Practice for Preparation of and Electroplating on Stainless Steel
ASTM B505/B505M	(2023) Standard Specification for Copper Alloy Continuous Castings
ASTM B546	(2019; R 2024) Standard Specification for Electric Fusion-Welded Ni-Cr-Co-Mo Alloy (UNS N06617), Ni-Fe-Cr-Si Alloys (UNS N08330 and UNS N08332), Ni-Cr-Fe-Al Alloy (UNS N06603), Ni-Cr-Fe Alloy (UNS N06025), and Ni-Cr-Fe-Si Alloy (UNS N06045) Pipe
ASTM B584	(2022) Standard Specification for Copper Alloy Sand Castings for General Applications
ASTM B650	(1995; R 2023) Standard Specification for Electrodeposited Engineering Chromium Coatings on Ferrous Substrates
ASTM C633	(2013; R 2017) Standard Test Method for Adhesion or Cohesion Strength of Thermal Spray Coatings
ASTM D2794	(1993; R 2019) Standard Test Method for Resistance of Organic Coatings to the Effects of Rapid Deformation (Impact)
ASTM D3951	(2018) Commercial Packaging
ASTM D5864	(2011) Standard Test Method for Determining Aerobic Aquatic Biodegradation of Lubricants or Their Components
ASTM E1920	(2003; R 2014) Standard Guide for Metallographic Preparation of Thermal Sprayed Coatings
ASTM F844	(2019; R 2024) Standard Specification for Washers, Steel, Plain (Flat), Unhardened for General Use
ASTM F3125/F3125M	(2019) Standard Specification for High Strength Structural Bolts and Assemblies, Steel and Alloy Steel, Heat Treated, Inch Dimensions 120 ksi and 150 ksi Minimum Tensile Strength, and Metric Dimensions

830 MPa and 1040 MPa Minimum Tensile Strength

ASTM G48 (2011; R 2015) Standard Test Methods for Pitting and Crevice Corrosion Resistance of Stainless Steels and Related Alloys by Use of Ferric Chloride Solution

ASTM G85 (2011) Standard Practice for Modified Salt Spray (Fog) Testing

GERMAN INSTITUTE FOR STANDARDIZATION (DIN)

DIN 53504 (2017) Testing of Rubber - Determination of Tensile Strength at break, Tensile Strength at Yield, Elongation at Break and Stress values in a Tensile Test

INSTITUTE OF ELECTRICAL AND ELECTRONICS ENGINEERS (IEEE)

IEEE C57.12.70 (2020) Standard Terminal Markings and Connections for Distribution and Power Transformers

INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO)

ISO 34-1 (2022) Rubber, Vulcanized or Thermoplastic -- Determination of Tear Strength -- Part 1: Trouser, Angle and Crescent Test Pieces

ISO 48-4 (2018) Rubber, Vulcanized or Thermoplastic -- Determination of Hardness -- Part 4: Indentation Hardness by Durometer Method (Shore Hardness) - First Edition

ISO 815-1 (2019) Rubber, Vulcanized or Thermoplastic -- Determination of Compression Set -- Part 1: At Ambient or Elevated Temperatures

ISO 1183-1 (2012) Plastics - Methods for Determining the Density of Non-Cellular Plastics - Part 1: Immersion Method, Liquid Pycnometer Method and Titration Method

ISO 1219-1 (2012; Amd 1 2016) Fluid Power Systems and Components Graphic Symbols and Circuit Diagrams - Part 1: Graphic Symbols for Conventional Use and Data-Processing Applications

ISO 1219-2 (2012) Fluid Power Systems and Components Graphic Symbols and Circuit Diagrams - Part 2: Circuit Diagrams

ISO 1817 (2015) Rubber, Vulcanized or Thermoplastic - Determination of the Effect of Liquids - Sixth Edition

ISO 3274 (1996, Corr 1998) Geometrical products

	Specifications (GPS) - Surface Texture: Profile method - Nominal Characteristics of Contact (Stylus) Instruments - Second Edition
ISO 4021	(1992) Hydraulic Fluid Power - Particulate Contamination Analysis - Extraction of Fluid Samples from Lines of an Operating System
ISO 4287	(1997, Amd 1 2009) Geometrical Product Specifications (GPS) - Surface Texture: Profile Method - Terms, Definitions and Surface Texture Parameters - First Edition
ISO 4288	(1996, Corr 1 1998) Geometrical Product Specifications (GPS) - Surface Texture: Profile Method - Rules and Procedures for the Assessment of Surface Texture - Second Edition
ISO 4406	(2021) Hydraulic Fluid Power - Fluids - Method for Coding the Level of Contamination by Solid Particles
ISO 4407	(2002) Hydraulic Fluid Power - Fluid Contamination - Determination of Particulate Contamination by the Counting Method Using an Optical Microscope
ISO 4413	(2010) Hydraulic Fluid Power - General Rules and Safety Requirements for Systems and Their Components
ISO 4516	(2002) Metallic and Other Inorganic Coatings - Vickers and Knoop Microhardness Tests
ISO 5598	(2020) Fluid Power Systems and Components - Vocabulary
ISO 5817	(2014) Welding - Fusion-Welded Joints in Steel, Nickel, Titanium And Their Alloys (Beam Welding Excluded) - Quality Levels For Imperfections - Third Edition
ISO 6507	(2018) Metallic Materials -- Vickers Hardness Test -- Part 1: Test Method - Fourth Edition
ISO 9001	(2015) Quality Management Systems - Requirements
ISO 9223	(2012) Corrosion of Metals and Alloys - Corrosivity of Atmospheres - Classification, Determination and Estimation - Second Edition
ISO 9227	(2017) Corrosion Tests in Artificial

Atmospheres - Salt Spray Tests - Fourth Edition

- ISO 9461 (1992) Hydraulic Fluid Power - Identification of Valve Ports, Subplates, Control Devices and Solenoids
- ISO 10763 (2020) Hydraulic Fluid Power - Plain-end, Seamless and Welded Precision Steel Tubes - Dimensions and Nominal Working Pressures
- ISO 11500 (2008) Hydraulic Fluid Power - Determination of the Particulate Contamination Level of a Liquid Sample by Automatic Particle Counting Using the Light-Extinction Principle - Second Addition
- ISO 11727 (1999) Pneumatic Fluid Power - Identification of Ports and Control Mechanisms of Control Valves and Other Components
- ISO 13565 (1996, Corr 1998) Geometrical Product Specifications (GPS) - Surface Texture: Profile Method; Surfaces Having Stratified Functional Properties - Part 1: Filtering and General Measurement Conditions
- ISO 15614-1 (2017) Specification and Qualification of Welding Procedures for Metallic Materials - Welding Procedure test - Part 1: Arc and Gas Welding of Steels and Arc Welding of Nickel and Nickel Alloys - Second Edition; Corrected Version 10/2017
- ISO 15614-7 (2016) Specification and Qualification of Welding Procedures for Metallic Materials - Welding Procedure Test - Part 7: Overlay Welding - Second Edition
- ISO 16889 (2022) Hydraulic Fluid Power - Filters - Multi-Pass Method for Evaluating Filtration Performance of a Filter Element

MANUFACTURERS STANDARDIZATION SOCIETY OF THE VALVE AND FITTINGS INDUSTRY (MSS)

- MSS SP-58 (2018) Pipe Hangers and Supports - Materials, Design and Manufacture, Selection, Application, and Installation

NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION (NEMA)

- ANSI C80.1 (2020) American National Standard for Electrical Rigid Steel Conduit (ERSC)
- NEMA ICS 1 (2022) Standard for Industrial Control and Systems: General Requirements

NEMA ICS 2	(2000; R 2020) Industrial Control and Systems Controllers, Contactors, and Overload Relays Rated 600 V
NEMA ICS 6	(1993; R 2016) Industrial Control and Systems: Enclosures
NEMA MG 1	(2021) Motors and Generators
NEMA RN 1	(2005; R 2013) Polyvinyl-Chloride (PVC) Externally Coated Galvanized Rigid Steel Conduit and Intermediate Metal Conduit

NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)

NFPA 70	(2023) National Electrical Code
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NATIONAL FLUID POWER ASSOCIATION (NFLPA)

ANSI/NFLPA T3.16.2	(1997; Rev 1; Reapproved 2005) Hydraulic Fluid Power - Design for Nonintegral Industrial Reservoirs
NFLPA T2.13.1	(2007; 5th Ed) Recommended Practice - Hydraulic Fluid Power - Use Of Fire Resistant Fluids In Industrial Systems
NFLPA T3.5.1	(2002; R 2021) Hydraulic Fluid Power - Valves, Mounting Surfaces

SOCIETY OF AUTOMOTIVE ENGINEERS INTERNATIONAL (SAE)

SAE J514	(2012) Hydraulic Tube Fittings
SAE J517	(2020) Hydraulic Hose
SAE J518-1	(2013) Hydraulic Flanged Tube, Pipe, and Hose Connections, 4-Screw Flange Connection Part 1: 3.5 MPa to 35 MPa (Code 61)
SAE J1273	(2019) Recommended Practices for Hydraulic Hose Assemblies

U.S. ENVIRONMENTAL PROTECTION AGENCY (EPA)

EPA 560/6-82-002	(1982) Guidelines and Support Documents for Environmental Effects Testing
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UNDERWRITERS LABORATORIES (UL)

UL 6	(2022) UL Standard for Safety Electrical Rigid Metal Conduit-Steel
UL 50	(2024) UL Standard for Safety Enclosures for Electrical Equipment, Non-Environmental Considerations

1.5 SUBMITTALS

NOTE: Review submittal description (SD) definitions in Section 01 33 00 SUBMITTAL PROCEDURES and edit the following list, and corresponding submittal items in the text, to reflect only the submittals required for the project. The Guide Specification technical editors have classified those items that require Government approval, due to their complexity or criticality, with a "G." Generally, other submittal items can be reviewed by the Contractor's Quality Control System. Only add a "G" to an item, if the submittal is sufficiently important or complex in context of the project.

For Army projects, fill in the empty brackets following the "G" classification, with a code of up to three characters to indicate the approving authority. Codes for Army projects using the Resident Management System (RMS) are: "AE" for Architect-Engineer; "DO" for District Office (Engineering Division or other organization in the District Office); "AO" for Area Office; "RO" for Resident Office; and "PO" for Project Office. Codes following the "G" typically are not used for Navy and Air Force projects.

The "S" classification indicates submittals required as proof of compliance for sustainability Guiding Principles Validation or Third Party Certification and as described in Section 01 33 00 SUBMITTAL PROCEDURES.

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submittals not having a "G" or "S" classification are for information only. When used, a code following the "G" classification identifies the office that will review the submittal for the Government. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

SD-01 Preconstruction Submittals

Shop Testing Plan and Procedures; G, [_____]

Installation Procedures; G, [_____]

Piping Installation; G, [_____]

Field Pressure Testing Plan; G, [_____]

Field Functional Testing Plan; G, [_____]

Field Acceptance Testing Plan; G, [_____]

Existing Equipment Removal Plan and Procedures; G, [_____]

Installation Plan and Procedures; G, [_____]

SD-02 Shop Drawings

Drawings and Data; G, [_____]

SD-03 Product Data

Materials and Mechanical Equipment; G, [_____]

Standard Products; G, [_____]

Electrical Equipment; G, [_____]

Design and Performance Requirements; G, [_____]

Erecting Engineer Qualifications; G, [_____]

Cleaning and Flushing; G, [_____]

Seals, O-Rings, and Bearing Material; G, [_____]

[Rod Coating Data; G, [_____]

] Hydraulic Motor; G, [_____]

Spare Parts List; G, [_____]

Field Instructions; G, [_____]

SD-06 Test Reports

Shop Testing Report; G, [_____]

Field Pressure Testing Report; G, [_____]

Field Functional Testing Report; G, [_____]

Piston Rods (Standard Design); G, [_____]

Piston Rods (USACE Design); G, [_____]

Field Acceptance Testing Report; G, [_____]

Shop Oil Testing Reports; G, [_____]

Field Oil Testing Reports; G, [_____]

Oil Flushing Testing Report

Oil Cleanliness Report

SD-07 Certificates

Notification Of Shop Testing; G, [_____]

SD-10 Operation and Maintenance Data

Field Instructions; G, [_____]

Operation and Maintenance; G, [_____]

1.6 DRAWINGS AND DATA

1.6.1 Shop Drawings

Include fabrication, shop assembly, delivery, storage, and field installation drawings in the detailed shop drawings. Detail any component part of fabricated items omitted on the shop drawings. If departures from the Contract drawings are deemed necessary by the Contractor, submit details of such departures, including changes in related portions of the project and reasons, with the shop drawings. Provide fabrication and assembly drawings to 1:8 or 1-1/2 inch = 1 foot-0 inch or larger scale. [Contractor to update CADD/BIM files and mark-ups/as-builts along with tagging or inputting product data.]

1.6.2 Fabrication Drawings and Assembly Details

Provide fabrication drawings for all mechanical and structural parts and components, except those of standard design and manufacture. Include in fabrication drawings complete detailing, materials of construction, tolerances, machined surface finishes, connections, and weld details with annotation to differentiate shop welds from field welds. Provide detailed drawings of the manifolds including required drilled passages. Provide details and dimensions of the hydraulic cylinder and piston rod as applicable. Provide details of the cylinder rod measuring system as applicable [magneto resistive system] [magnetostriuctive system] [_____]. Provide details of the proposed coating system for the cylinder rod to meet the required corrosivity category and provide data for any coating system.

1.6.3 Hydraulic Power Unit Drawings

Provide drawings for hydraulic power units showing general arrangement of components and outline dimensions of unit. Identify all components on the drawings and provide sufficient information to determine whether the components proposed conform to the specifications.

1.6.4 Manifold Drawings

Provide fabrication drawings for all manifolds showing general arrangements outline dimensions, and drilling dimensions. Identify all components on the drawings and provide sufficient information to determine whether the components proposed conform to the specifications. Identify all port configurations and connections.

1.6.5 Piping Drawings

Provide piping drawings showing the complete hydraulic system in schematic format identifying all items of equipment incorporated in the system. Include details of all pipe supports including those for manifolds and on the hydraulic power unit.

1.6.6 Electrical Drawings

Provide electrical drawings of all electrical equipment. On electrical drawings include complete schematic diagrams and connection diagrams. On connection diagrams show electrical connections (by lines) for each

conductor between terminal points. Identify terminal points.

1.6.7 Shop Assembly Drawings

Provide shop assembly drawings with details for connecting the adjoining fabricated components in the shop to ensure satisfactory field installation.

1.6.8 Hydraulic Schematic

Provide a complete hydraulic schematic in accordance with [ISO 1219-1](#) and [ISO 1219-2](#). Include in the hydraulic schematic the following:

- a. All piping, hoses and other component layouts symbolically indicating, using standard system symbols, all system piping, and other components, including their sizes, materials, heights, spacing, and locations.
- b. Both new and refurbished components shown on the schematic with any interfaces to existing equipment noted.
- c. All set points and size parameters for each component.
- d. Component support types and locations, anchor points versus sliding supports, flex joints, and seismic supports.
- e. Proposed pertinent installation details.
- f. Indicate required capacities and system pressures.
- g. Indicate direction of system flow and component motion.
- h. Include a legend of symbols and bill of materials (BOM) in each drawing. BOM to include name of component, component drawing number or reference drawing, and part number.
- i. When a hydraulic schematic is addressed by multiple drawings or sheets, whether divided between drawings or connected to sub-contractor supplier drawing(s), clearly outline on both the schematic and other drawing(s) or sheets the connection points, utilizing identical nomenclature.

1.6.9 Installation Drawings

Provide drawings detailing the installation of all provided components, equipment, and systems including the following:

- a. Provide both plan and elevation views of all the installation.
- b. Indicate materials, dimensions and sizes.
- c. A legend of symbols and bill of materials (BOM) in each drawing.
- d. Each BOM to include name of component, component drawing number or reference drawing, and part number.
- e. Detailing of layout and anchorage of equipment and appurtenances, and equipment relationship to existing equipment and other parts of the work including clearances required for maintenance and operation.

- f. Details of loadings and types of frames, brackets, stanchions and other supports, and pipe anchors for supported pipe and equipment.
- g. Foundation drawings that include bolt setting information for equipment indicated or required to have concrete foundations.
- h. Details of location and integration of any associated structure or other components.
- i. A minimum of one section view to be submitted per area.

1.6.10 Product Data

Provide catalog cuts, manufacturer's descriptive and technical literature, and outline dimensions for all provided components, equipment, and systems including but not limited to all: pumps, [electric; hydraulic] motors, filters, heaters, thermostats, switches, transducers, breathers, valves, valve controls, hoses, fittings, piping, tubing, gauges, and other accessories. Include performance data and curves for pumps, [electric; hydraulic] motors and valves. Data is to indicate the name of the manufacturer, with type, construction, class, size and materials highlighted. Any non-applicable data to be clearly annotated as not applicable. Include for all the description of component location and any associated code numbers, design ratings including temperatures and pressures. Provide a complete summary of equipment, including equipment description, model number and quantity.

1.6.11 Delivery Drawings

Provide delivery [drawings][details][sketches] with descriptions of methods of delivering components to the site, including details for supporting fabricated components during shipping to prevent distortion or other damage. Material submitted is to comply and be coordinated with the requirements of paragraph "SHIPPING, HANDLING, DELIVERY, AND STORAGE".

1.6.12 Storage Drawings

Provide storage [drawings][details][sketches] with descriptions of the planned methods of storing components after leaving the manufacturing facility and before installation. Include details for supporting fabricated components to prevent distortion or other damage, adequately protect machined surfaces from corrosion and physical damage, and protect from the weather, humidity, temperature variation, dirt and dust, or other contaminants. Material submitted is to comply and be coordinated with the requirements of paragraph "SHIPPING, HANDLING, DELIVERY, AND STORAGE".

1.6.13 Field [Installation Procedures](#)

Provide field installation [drawings][sketches][manuals] with a detailed description of the field installation procedures. Include the location and method of support of installation and handling equipment, the provisions to be taken to protect concrete and other work during installation, the method of maintaining components in correct alignment, and the methods for installing other appurtenant items. Include dates and schedule of work. Submit methods and procedures to accelerate the sequence of work.

1.6.14 Design and Performance Requirements

Provide design computations for all items which are designed by the Contractor. [Include computerized simulations of the complete and proposed hydraulic system.]

1.6.15 Cleaning and Flushing Procedures and Results

Submit detailed procedure for the cleaning and flushing of hydraulic cylinders, piping, and power unit as outlined in paragraph "CLEANING AND FLUSHING," not less than 30 calendar days before start of operations. Provide test reports of the results of the flushing and of the oil used to fill the system.

1.6.16 Erecting Engineer Qualifications

Provide a resume for the on-site erecting engineer with details on experience and background in similar installations.

[1.7 WARRANTY

NOTE:

1) Warranty for supply or construction contracts is covered by FAR clauses and is typically set at 1 year. This paragraph should only be used if a warranty longer than 1 year is desired. Any modifications to the standard warranty clauses need to be coordinated with the Contracting Officer and/or Contract Specialist. Additional costs for a longer warranty should be considered against the benefits, probability of failure and consequences of equipment failure.

2) Consider adding minimum warranty claim response times based on the criticality of the system. For example, failures resulting in delays to navigation or the inoperability of systems integral to flood protection equipment should require faster response times.

Guarantee all equipment for a period of 2 years from the date of acceptance. [Date of acceptance is when installed system has passed Field Acceptance Testing, and all corrective work is completed.] Guarantee replacement parts for 2 years from date of replacement. Provide warranty against defective materials, design, and workmanship. In cases where the equipment manufacturer's advertised minimum guarantee is in excess of 2 years, it remains in force for its full period. Upon receipt of notice from the Government of failure of any of the parts during the warranty period, provide new replacement parts promptly at no additional cost to the Government.[Parts and labor including removal and reinstallation are required for warranty work.]

]1.8 QUALITY CONTROL

Establish and maintain quality control to assure compliance with Contract requirements and maintain records of quality control for all materials,

fabricated parts, equipment, and construction operations. In addition, establish and maintain surveillance for quality control over sub-contractors, suppliers, or manufacturers. Include a minimum of two shop inspections during manufacture and assembly of the hydraulic cylinder[s] power units and manifolds. The quality control includes, but is not limited to, the following:

- a. Materials and workmanship.
- b. Manufacture and installation of the overall hydraulic system, subassemblies, and individual components such as manifolds, piping, hoses, pumps, hydraulic cylinders, and motors.
- c. Cleaning and flushing.
- d. Shop assembly and tests.
- e. Field erection and tests.
- f. Damage and defects.

Submit a copy of these records and tests, as well as the records of corrective action taken, to the Government.

PART 2 PRODUCTS

2.1 MATERIALS AND MECHANICAL EQUIPMENT

NOTE: The contents of the following paragraphs are dependent on design requirements which may necessitate revision or expansion to cover different conditions and standards.

2.1.1 General

Provide materials and mechanical equipment in accordance with the requirements as indicated or specified, and if not specified, furnish materials and mechanical equipment of the best commercial grade quality suited to the intended use and as approved. All electric motors, hydraulic motors, hydraulic pumps, hydraulic cylinders, valves and similar items and/or accessories, of the same type and size, to be the products of the same manufacturer, unless otherwise approved. Permanently display the manufacturer's name, address, and catalog number on an engraved or embossed non-corrosive metal nameplate securely attached to each major item of equipment with non-corrosive rivets or fasteners.

Submit data specifications [product manuals] and assembly drawings showing sizes, ratings, performance charts and curves, parts and material lists, overall dimensions, and mounting dimensions with the product data.

2.1.2 Standard Products

Where items are referred to hereinafter as "similar and equal to" a particular manufacturer's product, such references have been made merely as a convenient method of indicating the type of material or equipment required, with no intention of asserting superiority thereof. The standard product of any reputable manufacturer regularly engaged in the

commercial production for at least 2 years prior to this solicitation of the type and quality of material or equipment referred to will not be excluded on the basis of minor differences, provided essential requirements of the specifications relative to materials, capacity, and performance are met. Furnish performance capacities and other pertinent information concerning the manufacturer's "equal to" standard products intended for incorporation in the work. "Equal to" standard products installed or used without such approval are at the risk of subsequent rejection. Equipment must be supported by a service organization that is, in the opinion of the Contracting Officer, reasonably convenient to the site.

2.1.3 General Nameplates

For each major item of equipment, unless stated otherwise in this section, permanently display on a securely attached plate the manufacturer's name, address, and catalog number. Securely attach a UL label or registration plate to all UL Electrical Appliance listed electrical equipment.

2.1.4 General Equipment Guards

Fully enclose or properly guard to preclude personnel contact all rotating parts such as gears, couplings, projecting setscrews, and keys, unless stated otherwise in this section.

2.2 DESIGN AND PERFORMANCE REQUIREMENTS

NOTE: Include this paragraph in the specifications when the Contractor is required to furnish the detailed design of the system.

List all items for which the Contractor must furnish design computations. If Contractor designed, also provide a reference to have the Contractor follow requirements in USACE EM 1110-2-2610 for hydraulic power systems.

The Contract drawings indicate the general arrangement of the hydraulic power system for operation of the [intake gates] [slide gates] [control gates] [Tainter gates] [miter gates] [butterfly valves] [hoisting equipment] [____], clearances necessitated by the structure or other equipment, maximum overall dimensions, and other pertinent features. Furnish the detailed design in accordance with ISO 4413, and the following design criteria. Identify design and dimensional changes necessary to satisfy the principal design parameters identified in the paragraph "Design Parameters" as variations in the submittals. Dimensions submitted that differ from those indicated and not otherwise constrained by the Design Parameters and physical limitations of installation are subject to approval. Also submit design computations for all extension of design items.

2.2.1 Design Parameters

NOTE: List all design parameters or criteria required by the Contractor to design the hydraulic

power system. Possible design criteria to consider are:

- a. Maximum system pressure.
- b. Working system pressure.
- c. Rated raising or retracting force.
- d. Rated lowering or extending force.
- e. Maximum raising or retracting time.
- f. Maximum lowering or extending time.
- g. Hoist stroke.
- h. Critical or limiting dimensions.
- i. Operating temperature range.
- j. Duty cycles.
- k. Accumulator performance characteristics.
- l. Corrosivity category
- m. Any other unusual features.

The principal design parameters for the hydraulic power system are as follows and were developed at the minimum operating temperature and utilizing the hydraulic fluid as specified:

2.2.2 Allowable Stresses

2.2.2.1 Structural Items

Design structural items associated with the hydraulic power system, such as support beams, to withstand the maximum force exerted by the [hydraulic operator] [hydraulic cylinder] plus any dead loads with a factor of safety of 2 based on the yield strength of the materials involved.

2.2.2.2 Hydraulic Cylinders

NOTE: Use telescopic hydraulic cylinders only for special retrofit applications where regular single or double acting cylinders cannot be used or where the physical constraints of the installation leave no other alternative. Utilize Euler formula or other analytical methods to determine buckling strength of cylinder rod. Designer will need to determine how the cylinder is fixed and connected to determine buckling strength.

Design all hydraulic cylinders to withstand a maximum operating pressure of 21[___] MPa 3000[___] psi with a factor of safety of 5 based on the ultimate strength of the material or 2.5 based on the yield strength of the material. Apply a factor of safety of 3 to the compression load when designing the hydraulic cylinders to resist buckling. End fixity coefficients for determining the effective buckling length for each hydraulic cylinder are [1.0] [___].

2.2.2.3 Stress Concentration Factors

Use stress concentration factors where applicable. Reduction of allowable stresses to compensate for repeated cycles of loading is not required.

2.2.3 Corrosivity Environment Category

Design hydraulic cylinders, cylinder rods and components to meet the corrosivity category [_____] in accordance with ISO 9223 to meet anticipated atmospheric environment the cylinders and piston rods will be operating within.

NOTE: Select a Corrosivity Category (C1-C5, or CX) to meet the measured corrosion rates of 1 year tests conducted in the actual intended environment for the hydraulic cylinder in accordance with ISO 9223 and ISO 9226 OR to meet the anticipated atmospheric environment in accordance with the Table 1 furnished below. The hydraulic cylinder manufacturer may already have test data which can be requested in a shop drawing submittal. It is important to work with the cylinder manufacturer on the selected corrosivity category. The corrosivity category impacts the selection of the piston rod and the type of rod coating and rod material. Submerged cylinders and piston rods should be selected for CX Extreme category. In environments with expected "CX category" classification, it is recommended that the atmospheric corrosivity classification be verified from one-year or three year corrosion loss analysis such as salt water droplet corrosion test to ensure correct classification if possible or from existing test data. Collection and analysis of water quality data in advance of the installation may also be beneficial for environments subject to immersion. When crossover between categories occurs the designer should select the category with the more severe environment. Additional factors that may influence the selected corrosivity category include salt spray, humidity, airborne pollutants, waterborne pollutants, anticipated cylinder rod retraction operation, frequency of immersion, frequency of movement, time spent extended, presence of sheltering, and inspection/maintenance accessibility.

Table 1: Description of Corrosivity Categories

Corrosivity Category	Typical Environments - Examples	
	INDOOR	OUTDOOR
C1 Very Low	Heated spaces with low relative humidity and insignificant pollution, e.g. offices, schools, museums.	Dry or cold zone, atmospheric environment with very low pollution and time of wetness, e.g. certain deserts, Central Arctic/Antarctica.

Corrosivity Category	Typical Environments - Examples	
	INDOOR	OUTDOOR
C2 Low	Unheated spaces with varying temperatures and relative humidity. Low frequency of condensation and low pollution, e.g. storage, sport halls.	Temperate zone, atmospheric environment with low pollution (SO ₂ < 5 micrograms/cubic meter), e.g. rural areas, small towns. Dry or cold zone, atmospheric environment with short time of wetness, e.g. deserts, subarctic areas.
C3 Medium	Spaces with moderate frequency of condensation and moderate pollution from production process, e.g. food-processing, laundries, breweries, dairies.	Temperate zone, atmospheric environment with medium pollution (SO ₂ : 5 micrograms/cubic meter to 30 micrograms/cubic meter) or some effect of chlorides, e.g. urban areas, coastal areas with low deposition of chlorides. Subtropical and tropical zone, atmosphere with low pollution.
C4 High	Spaces with high frequency of condensation and high pollution from production process, e.g. industrial processing plants, swimming pools.	Spaces with high frequency of condensation and high pollution from production process, e.g. industrial processing plants, swimming pools Temperate zone, atmospheric environment with high pollution (SO ₂ : 30 micrograms/cubic meter to 90 micrograms/cubic meter) or substantial effect of chlorides, e.g. polluted urban areas, industrial areas, coastal areas without spray of salt water or, exposure to strong effect of de-icing salts. Subtropical and tropical zone, atmosphere with medium pollution.

Corrosivity Category	Typical Environments - Examples	
	INDOOR	OUTDOOR
C5 Very High	Spaces with very high frequency of condensation and/or with high pollution from production process, e.g. mines, caverns for industrial purposes, unventilated sheds in subtropical and tropical zones.	Temperate and subtropical zone, atmospheric environment with very high pollution (SO ₂ : 90 micro grams/cubic meter to 250 micro grams/cubic meter) and/or significant effect of chlorides, e.g. industrial areas, coastal areas, sheltered positions on coastline.
CX Extreme	Spaces with almost permanent condensation or extensive periods of exposure to extreme humidity effects and/or with high pollution from production process, e.g. unventilated sheds in humid tropical zones with penetration of outdoor pollution including airborne chlorides and corrosion-stimulating particulate matter. Submerged cylinders and piston rods.	<p>Subtropical and tropical zone (very high time of wetness), atmospheric environment with very high SO₂ pollution (higher than 250 micro grams/cubic meter) including accompanying and production factors and/or strong effect of chlorides, e.g. extreme industrial areas, coastal and offshore areas, occasional contact with salt spray.</p> <p>NOTE: Water Quality Sampling may be required in advance of the design project to collect sufficient data to assess pollution levels for determination of Corrosivity Category.</p> <p>Applications with frequent submergence for extended periods (> 24 hours).</p>

2.2.4 Connections

2.2.4.1 Pinned Connections

Design pinned hydraulic cylinder connections for field assembly [as manufacture designed] [as shown].

2.2.4.2 Shop Connections

Design shop connections for assembly by means of welding or by bolting.

2.2.4.3 Welded Connections

NOTE: If the need exists for more stringent requirements for weldments, delete this first bracketed paragraph and use the second paragraph. The designer should also consider whether a U-Stamp per ASME BPVC SEC VIII code is necessary since custom produced hydraulic cylinders are generally exempt. Note specifically in paragraph below the exemption of the U-stamp requirement. All other requirements of the ASME BPVSC SEC VIII code should still be enforced.

[Design welded connections in accordance with AWS D1.1/D1.1M or AWS D1.6/D1.6M with the exception of provisions for repeated stress are not required.] Structural members must be welded in accordance with Section 05 05 23.16 STRUCTURAL WELDING.] Weld hydraulic cylinders in accordance with ASME BPVC SEC VIII D1, [ISO 15614-1]. Weld piping in accordance with ASME B31.1 with qualified procedures using qualified welders and welding operators. Qualify procedures and welders in accordance with ASME BPVC SEC IX. Welding procedures qualified by others, and welders and welding operators qualified by another employer may be accepted as permitted by ASME B31.1. [U-stamp requirements per ASME BPVC are waived.] Notify the Contracting Officer within 24 hours in advance of tests and perform the tests at the work site if practicable. Apply the welder's or welding operator's assigned symbol near each weld made as a permanent record. Submit a copy of qualified procedures and a list of names and identification symbols of qualified welders and welding operators.]

[Welding and nondestructive testing procedures for piping are specified in Section 40 05 13.96 WELDING PROCESS PIPING.]

2.2.4.4 Structural Bolted Connections

Make structural bolted connections carrying primary loads with ASTM F3125/F3125M, Grade [A325][A490] bolts [or ISO equivalent standards as approved].

2.3 HYDRAULIC CYLINDERS

2.3.1 Hydraulic Cylinders (Standard Design)

NOTE: Use this Alternate 1 when hydraulic cylinders of standard design and manufacture are required and available as standard catalogue items. These are typically tie rod type cylinders and will generally be available as standard catalogue items. Cylinder parts and components are generally standardized.

Provide [single end][double end] rod hydraulic cylinders that are a standard catalog item. Provide one of the hydraulic cylinder types listed in ISO 5598 as specified or indicated, of tie rod design, [square head

standard construction]. Cylinders must meet the following requirements:

- a. Select cylinders with the bore, stroke, rod diameter, and mounting style of the cylinder as indicated.
- b. The manufacturer specified pressure rating of the cylinder must not be less than the maximum system pressure indicated.
- c. Equip cylinders with dynamic seals are suitable for both frequent and infrequent operation and are capable of not less than [manufacturer defined and rated number of operations] [500,000 cycles of operation] in systems properly maintained.
- [d. Equip the cylinders with the manufacturer's standard position measuring system.]
- e. Equip cylinders with [SAE straight thread O-ring][SAE 4 bolt hydraulic flanges] [_____] piping ports.
- [f. Provide the hydraulic cylinder with [adjustable] [nonadjustable] cushions on [the cap end only] [the rod end only] [both ends]. [Cushions to have free reverse flow check valves.]]
- g. Provide evidence that each cylinder was hydrostatically tested by the manufacturer to [ASME BPVC SEC VIII D1 requirements] [200% of working load][150% working load] for the severest service rating.

2.3.1.1 Cylinder Tubes (Standard Design)

Cylinder tubes for standard design cylinders must meet the following requirements:

- a. Machine the cylinder tube from [ASTM A519/A519M, Grade 1018][heavy wall seamless steel tubing] [or materials meeting ISO standard equivalent as approved]
- b. Hone the bore to a [surface finish compatible with the seals being used so as to result in zero net leakage past the seals.] [to a 254 to 381 nanometers 10 to 15 microinch rms surface finish.]

2.3.1.2 Cylinder Heads and Caps (Standard Design)

Cylinder heads and caps for standard design cylinders must meet the following requirements:

- a. Fabricate the cylinder head and cap from [ASTM A576, Grade 1018, steel bar stock][ASTM A516/A516M, Grade 60 plate][or materials meeting ISO equivalent standards as approved]
- b. Provide a machine finish on all surfaces.
- c. Equip the cylinder head with a rod seal and external dirt wiper, [ice scraper,] and a rod bushing piloted into the head to ensure concentricity. [Rod bushings must be removable without the use of special tools and without removing the tie rods or cylinder head.]

NOTE: An ice scraper is in addition to a standard wiper or scraper seal to clean rod and prevent

debris from impacting the main rod seal(s).
Recommend inclusion for any areas in which ice or
frost may form on the cylinder rod.

- d. Attach the cylinder tube to the head and cap by tie rods [bolts] having a minimum yield strength of 690 MPa or 100,000 psi[or] [as indicated].
- e. Removable attachments to have the cylinder tube end seals arranged to seal with pressure and be designed to prevent shearing and extrusion and to provide axial metal backup.

2.3.1.3 Pistons (Standard Design)

Pistons for standard design cylinders must meet the following requirements:

- a. Fabricate the piston from [fine-grained cast iron][_____].
- b. Precision fit the piston to the cylinder body bore.
- c. Provide a suitable method for locking piston to the rod.
- d. Equip pistons with [zero net leakage cup-type seals][bronze-filled polytetrafluoroethylene seals with phenolic wear rings][contractor furnished design].
- e. The design must protect the piston rings from blow-out and over squeezing.

2.3.1.4 Piston Rods (Standard Design)

Piston rods for standard design cylinders must meet the following requirements:

- a. Fabricate the rods from [medium carbon steel with a yield strength of 620 to 690 MPa 90,000 to 100,000 psi for rods 16 through 102 mm or 5/8 through 4 inches in diameter][620 to 760 MPa or 90,000 to 110,000 psi high tensile strength steel using ASTM A108, Type C 1045, for rods 16 to 64 mm or 5/8 to 2 1/2 inches in diameter, and ASTM A108, Type CR 4140, for rods 76 to 254 mm 3 to 10 inches in diameter][materials and coatings as recommended by the manufacturer to meet the specified design requirements for operation, strength, durability, corrosivity and operating environment].
- b. [Provide the rod case hardened to 50-54 Rockwell C, polished to a 0.25 micrometer 10 microinch Ra surface finish or better, and nickel and hard-chrome plated to 75 micrometer or 0.003 inch minimum thickness.][Provide rod coating system per manufacturer standard design and standard surface finish to meet required corrosivity rating.]

2.3.2 Hydraulic Cylinders (Custom Design by Manufacturer)

NOTES: Use this Alternate 2 when the hydraulic cylinders are to be custom designed by the manufacturer specifically for this project in accordance with the design parameters.

Telescopic hydraulic cylinders may be used only for special retrofit applications where regular single or double acting cylinders cannot be used.

Unless the designer needs to make the choices because of unique criteria situations, the selection of materials and configurations should remain as Contractor's options. Mill type cylinders are preferable over tie rod cylinders and should be specified and utilized. Mill type cylinders generally are rated for the higher pressures than the other designs. The cylinder heads generally are mounted with bolts or cap screws.

Utilize mill type cylinders. Provide cylinder of [single][double] acting[, telescopic] type designed and manufactured [to be used under water and] to meet the criteria as stated in paragraph "Design Parameters." [Design cylinders and integrated appurtenances including position sensing systems to be submerged [and operate] under [_____] meters [_____] feet of water for up to [_____] days per year.][Telescopic cylinders may be either single or double wall as necessary to provide the best operating characteristics.] Provide cylinder measuring systems as approved. Material for the hydraulic cylinder to be a high strength carbon or alloy steel. Stress relief heat treat cylinder tubes which have been welded and [radiograph all welds including those on the end mounts][radiograph designated welds as indicated]. Material for the piston rod to be a high strength [carbon or alloy steel with chrome plating per ASTM B650][stainless steel with chrome plating per ASTM B177/B177M and ASTM B254][manufacturer standard thermal sprayed system with nickel chromium based alloy on stainless steel substrate][laser clad metal alloy on carbon steel or stainless steel substrates][_____] .[Nickel plate the exterior of the extending rods and tubes on a telescopic cylinder.][The nickel plating to be a minimum of 75 micrometers or 0.003 inch thick and a [high][mid] phosphorous, electroless nickel process designed for corrosion protection.] Fabricate rings, bearings, packing, packing rings, retaining rings, seals, wiper-scrappers, and any other fabricated items from sufficiently qualified materials as recommended and approved to provide net zero leakage. Where a cylinder head is used as a positive-position stop, the stop head to incorporate an adjustable cushion, or an external deceleration control provided to minimize detrimental mechanical impact. [End mounts [for pinned connections] as indicated.] [Provide bronze bushings in accordance with ASTM B505/B505M, Alloy [C92200], in the pin holes.] [Fabricate connection pins from ASTM A564/A564M, Type 630, Condition H-1150, stainless steel.] [Mount the hydraulic cylinder as indicated.] Drill, tap, and surface ports to receive [SAE Code 61 flanges][_____] in the positions indicated or as otherwise approved. Locate the manifold and pipe supports, as indicated, to be an integral part of the machinery. Provide both ends of all the cylinders with convenient bleed ports. Tap each cylinder port to receive the 7/16-20-SAE bleed valves. Provide diagnostic connectors rated at least 31 MPa 4500 psi and consisting of a stainless steel body with internal ball check and spring, male SAE O-ring connection and protective cap as bleed valves. Integrated position indication systems mounted to the cylinders to be designed for minimal leakage [leakage free] and equipped with a pressureless leakage monitoring port collection system. [Cylinders to have ports on both sides and provisions for mounting piping in either left or right hand configuration so that the cylinders for both positions are interchangeable.]

2.3.3 Hydraulic Cylinders (USACE Custom Design)

NOTE: Use this Alternate 3 when the hydraulic cylinders have been designed or by the Corps of Engineers or have specific and unique requirements and they are detailed on the contract drawings. Mill type cylinders to be utilized in accordance with EM 1110-2-2610. Mill type cylinders generally are rated for the higher pressures than the other designs. The cylinder heads generally are mounted with bolts or cap screws. Most main operating systems to be designed for this type of cylinder.

Position sensing systems are a critical feature and are either integral with the cylinder or external to the cylinder and sense either the cylinder or the gate or valve directly. An advantage of a position sensing system connected to the gate (not the cylinder) is the gate position is known if the actuator becomes disconnected or damaged. Systems integral with the cylinder can be provided by the manufacturer and require no external mechanisms or linkages.

Integral systems include the magneto resistive systems. Notches are etched or machined into the base material of the cylinder rod and a surface coating is applied over this. These systems, however, only work with carbon steel rods and non-magnetic coatings. Located in the rod seal gland housing is a sensor, which is positioned to receive signals from the etched or machined notch embedded below the polished surface. Signal pulses are counted and computed to provide an output positioning signal.

Magnetostrictive systems require drilling the cylinder rod from the piston end for a sensor rod. This system provides an absolute indication of position but is limited in stroke because of the length of the unsupported rod in the cylinder when extended.

2.3.3.1 General Requirements (USACE Design)

Utilize mill type cylinders. The hydraulic cylinder to be of the [single][double] acting type designed and manufactured [to be used under water and] to meet the criteria stated in paragraph "Design Parameters." [Design cylinders and integrated appurtenances including position sensing systems to be submerged [and operate] under [_____] meters[_____] feet of water for up to [_____] days per year.][Cylinder design arrangement must allow for field serviceability of cylinders, where rod wiper/scrapper seals and static o-rings can be serviced without specialty jig or offsite facility.]

2.3.3.2 Cylinders (USACE Design)

Cylinders for USACE Design hydraulic cylinders must meet the following requirements:

a. Make cylinders out of steel meeting one of the following options:

- 1) Option A: Rolled steel plate in accordance with **ASTM A516/A516M**, Grade 70 or equivalent material as approved, and welded flanges in accordance with **ASTM A181/A181M**, Class 70 or equivalent material as approved.
- 2) Option B: Provide centrifugal cast steel shell in accordance with **ASTM A216/A216M**, Grade WWC or equivalent material as approved, and welded flanges in accordance with **ASTM A181/A181M**, Class 70 or equivalent material as approved, or cast from **ASTM A216/A216M**, Grade WWC steel or equivalent material as approved.
- 3) Option C: The shell and flanges a solid trepanned forging in accordance with **ASTM A266/A266M**, Class 1 or equivalent material as approved.

NOTE: Examine how long the cylinder is and how practical it is to produce it as one piece. Long cylinders, such as for gates and locks may require segments. Design may need to add provisions for welding of segments and the transition of dynamic seals over the assembly points.

- b. The interior of the finished cylinder must honed to the dimensions, tolerances and surface finish shown.
- c. The finished wall thickness must not be less than that shown.
- d. Weld flanges to the cylinder parallel with each other and perpendicular to the cylinder center line.
- e. Stress relief heat treat the cylinder after completion of all welding.
- f. Fabricate cylinder to the tolerances as shown. The assembled cylinder to be of such straightness that the piston and rod move smoothly without any indication of binding or tight spots.
- g. [Radiograph all welds including those on the end mounts.][Radiograph designated welds as indicated.]

2.3.3.3 Piston Rods (USACE Design)

NOTE: Choose one or more options depending on the unique requirements and life-cycle costs of the project. Carbon steel piston rods with chrome plating is noted but should be avoided if possible due to potential corrosion of the piston rod especially in high corrosivity environments. Welded overlay with carbon or stainless steel rods is the recommended approach.

The designer needs to reference and select the appropriate corrosivity category in Table 1 for the piston rod.

The designer should be aware that cylinder rod ends specified with carbon steel substrates have an increased likelihood of corrosion between the mating surfaces/threads of the cylinder rod and connected components. The cylinder rod ends are typically machined threads for adjustability and are not protected by the specified rod coating system. Standard o-ring type seal designs may not be enough to withstand environmental conditions. Designers should provide provisions in the design to seal, protect or coat mating surfaces to minimize the chance of seizing and corrosion for future maintenance and serviceability.

Piston rods for USACE Design hydraulic cylinders must meet the following requirements:

- a. Rod and rod coating system must be in accordance with one of the following options. All rod coatings must meet or exceed the minimum test criterion as stated in the following tables (Tables 2,3,4). [Submit Rod Coating Data that includes details on the coating materials, corrosivity testing, application method, and quality inspection methods and metrics.]:

- [1) Carbon steel rods with [chrome][nickel plus chrome] plating: Fabricate rods from carbon steel that meets the requirements of ASTM A108, Type C 1045 or Type CR 4140 or equivalent material as approved. Case hardened to 50-54 Rockwell C. The chrome plating thickness must be a minimum of 76 micrometers or 0.003 inch. Apply plating in accordance with ASTM B177/B177M or ASTM B650 [ASTM B546.]]
- [2) Stainless steel rods with chrome plating: Fabricate rods from stainless steel that meets the requirements ASTM A564/A564M or ASTM A705/A705M, Type 630 or Type XM-12 or equivalent material as approved. The chrome plating thickness must be a minimum of 76 micrometers or 0.003 inch. Apply plating in accordance with ASTM B177/B177M and ASTM B254.]
- [3) Carbon steel rods with welded overlay: Fabricate rods from carbon steel that meets the requirements of ASTM A108, Type C 1045 or Type CR 4140 or equivalent material as approved. The overlay material must be certified and formulated to consist of a metal alloy to meet corrosivity category and designed and applied by the cylinder manufacturer and submitted for approval. The minimum coating thickness must be [600] micrometers or [0.0236] inches[400 micrometers][300 micrometers].]
- [4) Carbon steel rods with high velocity oxygen fuel (HVOF) coating: Fabricate the rods from carbon steel that meets the requirements of ASTM A108, Type C 1045 or Type CR 4140 or equivalent material as approved. Case hardened to 50-54 Rockwell C. Apply thermal sprayed coatings with HVOF method and have the applied material

composition certified and submitted for approval. HVOF application per ASTM E1920 and ASTM C633[manufacturer standard application process] and submitted for approval. Applied coating materials to consist of Nickel-Chromium based alloys as approved applied in multiple layers to achieve a total coating thickness greater or equal to [250] micrometers or [0.0089] inches for the first layer and not less than [440] micrometers or [0.0173] inches for two layers.]

- [5) Stainless steel rods with welded overlay: Fabricate rods from stainless steel that meets the requirements ASTM A564/A564M or ASTM A705/A705M, Type 630 or Type XM-12 or equivalent material as approved. The overlay material must be certified and formulated to consist of a metal alloy to meet corrosivity category and designed and applied by the cylinder manufacturer and submitted for approval. The minimum coating thickness must be [600] micrometers or [0.0236] inches[400 micrometers][300 micrometers].]
- b. If rods are made from two or more pieces, joints must be made with full penetration welds. Perform radiograph testing on 100% of welds.
- c. [The final rod surface to have a roughness height of not more than [0.20][____] micrometers[8][____] microinches Ra.]
- d. Quantify the final rod surface roughness using the Rpk-Rk-Rvk in accordance with ISO 13565. Other parameters such as Ra, Rz or Rmax value can only be used indicative. Roughness to be determined by Cylinder manufacturer and Seal manufacturer for the intended cylinder operating environment as specified.
- e. Submit certified test reports for both the rod material and performance requirements as specified.

NOTE: ASTM G48 testing is not a suitable test for porous coatings, e.g. hard chromium, thermal sprayed.

Table 2: (Nickel) Chromium Piston Rod Coating Requirements

No.	Test	Criterion	Remarks
1.	Manufacturing Procedure Specification (MPS) for the application of technical coatings	Manufacturer to be ISO 9001 certified and or have produced coatings of the type and application specified for a minimum of 5 years with a written quality documentation procedure in place during that period.	Implementation and certification performed by the manufacturer. The MPS to address such items as personnel qualification for coating application, calibration of equipment and service maintenance records, material certificates with chemical composition, process parameter specification thresholds, dimensional control, inspection/ acceptance.

No.	Test	Criterion	Remarks
2.	Coating Thickness	As indicated or specified.	Conduct pre-and post-process diameter measurements. Additional tests may be performed of test samples produced at time of fabrication may be submitted.
3.	Hardness	900 - 1100 HV 0.1 Vickers in accordance with ISO 4516 and ISO 6507 [,670 - 730 Brinell]. Alternative testing and results in accordance with manufacturer's standard testing procedures may be submitted to the Government for approval.	Hardness testing on final product prohibited.
4.	Adhesion strength	Per requirements of ASTM B254 or ASTM B650 as applicable or manufacturers equivalent test as approved.	Test in accordance with manufacturer's approved procedure if different than specified.
5.	Corrosion testing-Cr30	ISO 9227 or ASTM G85 : Minimum 96h, Base material corrosion observed is prohibited.	Neutral Salt Spray Test
6.	Corrosion testing1-Ni/Cr 60/40	Test in accordance with manufacturer's standard test procedure as approved.	Salt Droplet Corrosion

No.	Test	Criterion	Remarks
7.	Surface finish	<p>Rmr - mr (-1.5, 2.0) => 80% Ra: (>0.1 micrometers or 3.93 micro inches <0.4 micrometers or 15.75 microinches)</p> <p>All surface finish parameters in accordance with ISO 4287 and ISO 4288</p> <p>Cracks, blisters, holes, or discoloration visible with naked eye are prohibited.</p> <p>Defects >0.2 micrometers or 7.87 microinches are prohibited.</p> <p>Defects through coating and into base material are prohibited.</p>	<p>Surface finish measurements to be obtained by contact stylus in accordance with ISO 3274.</p> <p>General visual inspection.</p> <p>Indications to be assessed visually at 30-40x magnification.</p>
8.	Impact test	<p>Perform impact testing in accordance with ASTM D2794, or a similar test in accordance with Manufacturer's standard testing procedures as approved.</p> <p>Radial cracking at or below 14 Joules is prohibited.</p>	
9.	Dynamic bending (3-pt)	<p>Perform Dynamic Bending (3-Pt) in accordance with Manufacturer's standard testing procedures. Submit test results.</p>	

Table 3: Thermal Sprayed (HVOF) Coating Requirements

No.	Test	Criterion	Remarks
1.	Manufacturing Procedure Specification (MPS) for the application of technical coatings	Manufacturer to be ISO 9001 certified and or have produced coatings of the type and application specified for a minimum of 5 years with a written quality documentation procedure in place during that period.	Implementation and certification performed by the manufacturer. The MPS to address such items as Personnel Qualification for Coating application, Calibration of equipment and service maintenance records, Material Certificates with chemical composition, Process parameter specification thresholds, Dimensional control, Inspection/ Acceptance.
2.	Microscopic examination (cross section)	2-3% pores allowed. Cracking is prohibited.	Typically performed at 10-100x visual magnification.
3.	Chemical composition	NiCr based alloy.	To be documented by powder certificate provided as a submittal for approval.
4.	Coating thickness	As indicated or specified.	Conduct pre-and post-process diameter measurements. Additional tests may be performed of test samples produced at time of fabrication may be submitted.
5.	Hardness	550-700 HV 5 Vickers in accordance with ISO 6507 -1 [,490 - 580 Brinell].	Hardness measurements on the finished product is prohibited.
6.	Adhesion strength	Strength to be per requirements of ASTM C633. Submit other procedures proposed by the manufacturer.	Test according to manufacturer's approved procedure if different than that specified.
7.	Corrosion testing [SDCT 10,000 hours] [SDCT 30,000 hours]	Perform Corrosion Testing according to Manufacturer's standard testing procedures. Submit test results or previous test results.	Salt droplet corrosion test as required. Submit for approval. A distinction between single and dual and multiple layers is necessary.

No.	Test	Criterion	Remarks
8 .	Surface finish	<p>Rmr - mr (-1.5, 2.0) => 80%</p> <p>Ra: (>0.1 micrometers or 3.93 microinches <0.4 micrometers or 15.75 microinches)</p> <p>All surface finish parameters in accordance with ISO 4287 and ISO 4288.</p> <p>No cracks, blisters, holes, or discoloration visible with naked eye are allowed.</p> <p>No defects >0.2 micrometers or 7.87 microinches allowed.</p> <p>No defects through coating and into base material allowed.</p>	<p>Surface finish measurements to be obtained by contact stylus in accordance with ISO 3274.</p> <p>General visual inspection. Indications to be assessed visually at 30-40x magnification.</p>
9.	Impact test	<p>Perform impact testing in accordance with ASTM D2794, or a similar test in accordance with Manufacturer's standard testing procedures. Submit test results for approval.</p> <p>Radial cracking at or below 8 Joules is prohibited.</p>	
10	Dynamic bending (3-pt)	<p>Perform dynamic bending in accordance with manufacturer standard procedures. Cracking before 1000x @400MPa is prohibited.</p>	

Table 4: Welded Overlay (Laser Cladding) Coating Requirements

No.	Test	Criterion	Remarks
1.	Welding Procedure Qualification (WPQR) for the application of technical coatings	<p>Manufacturer to be ISO 9001 certified and or have produced coatings of the type and application specified for a minimum of 5 years with a written quality documentation procedure in place during that period.</p> <p>Welding to be performed in accordance with ISO 15614-7 or ASME BPVC SEC IX or both.</p>	Implementation and certification performed by the manufacturer. The WPQR should address such items as Personnel Qualification for Coating application, Calibration of equipment and service maintenance records, Material Certificates with chemical composition, Process parameter specification thresholds, Dimensional control, Inspection/Acceptance.
2.	Microscopic examination (cross section)	0.1% defects allowed in accordance with ISO 5817 Table 1	
3.	Chemical composition	Metal alloy	Powder certificate provided as a shop drawing submittal for approval.
4.	Coating thickness	As indicated by specification or drawings	Conduct pre-and post-process diameter measurements. Additional tests may be performed of test samples produced at time of fabrication may be submitted.
5.	Hardness	<p>In accordance with ISO 15614-7 as recommended by manufacturer and approved.</p> <p>>300 HV 5 Vickers in accordance with ISO 6507-1 or 290 Brinell Hardness</p>	Maximum hardness depends on substrate material. Care must be taken to keep the heat-affected zone (HAZ) soft enough to avoid brittleness and potential delamination with the substrate.
6.	Corrosion testing for low corrosivity categories [SDCT 4000 hours]	Perform Corrosion Testing in accordance with Manufacturer's standard testing procedures. Submit test results.	Electrochemical test or salt droplet corrosion test as required for low corrosivity category.

No.	Test	Criterion	Remarks
7.	Corrosion testing for high corrosivity categories C5 and CX by ASTM G48	ASTM G48-C/72h >60C	Utilize corrosion testing per manufacturer testing method or ASTM G48. No pitting at 60C.
8.	Surface finish	<p>Rmr - mr (-1.5, 2.0) => 80%, Ra: (> 0.1 micrometer or 3.93 microinch < 0.4 micrometer or 15.75 microinch)</p> <p>All surface finish parameters in accordance with ISO 4287 and ISO 4288.</p> <p>No cracks, blisters, holes, or discoloration visible with naked eye are allowed.</p> <p>No defects >0.2 micrometer or 7.87 microinches allowed.</p> <p>No defects through coating and into base material allowed.</p>	
9.	Impact test	<p>Perform impact testing in accordance with ASTM D2794, or a similar test in accordance with Manufacturer's standard testing procedures. Submit test results for approval.</p> <p>No cracking at 8 Joules minimum [15 Joules]</p>	
10.	Dynamic bending (3-pt)	Perform Dynamic Bending (3-Pt) in accordance with Manufacturer's standard testing procedures. Submit test results. Achieve [400MPa] bending stress.	

2.3.3.4 Pistons (USACE Design)

Provide pistons for USACE Design that are made from cast iron that meets the requirements of **ASTM A536**, Grade 80-55-06 or 10-50-05 or equivalent material as approved.

[2.3.3.5 Position Indication

Equip hydraulic cylinders with a position indication system of the [magnetoresistive type] [magnetostrictive type] [_____].

]2.3.3.6 Seals, O-rings and Bearing Materials (USACE Design)

Provide seals, o-rings, and bearing materials for USACE design hydraulic cylinders in accordance with the following paragraphs.

Design and provide seals, O-rings, and bearing materials to be compatible with the specified hydraulic fluid. Each material in use with the hydraulic cylinder to be tested to verify the chemical resistance and hydraulic fluid compatibility. [Contractor to supply certificate from seal and hydraulic fluid manufacturer to sign off together to confirm compatibility.] Conduct testing in accordance with **ISO 1817** to measure changes in hardness, tensile strength, and elongation to satisfy the requirements of [the cylinder and seal manufacturers][Table 5][Table 6]. Submit for Government approval seals, O-rings and bearing materials.

[Table 5: Allowable deviations in seal material properties after **ISO 1817** testing.][

LHC specification. Test results described in the difference between before/after 1008 hours @ 80°C			
Hardness changes [Shore IRHD, A or D]	Volume changes [___]%	Changes tensile strength [___]%	Changes in elongation [___]%
-7 / +7	-0.5 / +10	-30 / +30	-25 / +30

]

Submit seals, O-rings, and bearing material properties in accordance with the minimum requirements as specified in Table 6 or manufacturers standard recommendation as approved.

NOTE: Designer should select properties from Table 6 as needed otherwise have the cylinder manufacturer submit for approval.

[Table 6: Minimum Material Properties for Seal and Bearing Materials][

Density	[_____] g/cm ³	ISO 1183-1
Hardness	[_____] Shore A/D	ISO 48-4

Density	[____] g/cm ³	ISO 1183-1
Tensile strength	[____] MPa	DIN 53504
Elongation at break	[350____] %	DIN 53504
100% modulus	[____] MPa	DIN 53504
Compression set	[_30____] %	ISO 815-1
Tear Strength	[____] N/mm	ISO 34-1

]

2.3.3.6.1 Piston Wear Rings

Provide [composite] [cast iron] piston wear rings with a compressive and tensile strength of not less than **165 MPa** or **24,000 psi**, and an embeddability capability to prevent scoring of the cylinder.

NOTE:

Cast iron wear rings will not provide zero leakage. Use composite if piston seal is to be zero leakage.

2.3.3.6.2 O-Ring Seals

Use O-ring seals made from [Buna N][Viton] and designed for [____] **kPa psi** service.

2.3.3.6.3 Rod Wiper/Scraper

NOTE: Use option for metal scraper ring for environment subject to ice or other materials adhering to the rod.

Provide a [high-strength polyurethane scraper ring][spring reinforced brass scraper ring] which will withstand the impact and the abrasion of materials adhering to the piston rod and have a minimum tear resistance of **120 N/mm** or **685.2 pounds per inch**. Split and retain the scrapers with split, bolted retainer to facilitate replacement without removal of the rod end clevis.

2.3.3.6.4 Piston Rod Seals

NOTE: Designer will need to examine the performance of the system for all conditions in order to determine the type of seals to detail. Either have

zero leakage or specify allowable amount of internal bypass leakage. Allowing internal bypass leakage may be allowed if the system does not need to hold position. However, all operations should be examined if allowing this to occur. Bypass leakage will allow pressure to equalize. This may require a back-up power system or larger accumulator capacity if an emergency operation capability is needed.

Provide [zero leakage U-cup piston rod seals][low leakage V-ring, nonadjustable gland type piston rod seals], designed for [_____] kPa [_____] psi service.

2.3.3.6.5 Piston Seals

[Provide bronze-filled polytetrafluoroethylene (PTFE) zero-leakage C-shaped piston seals.][Provide low leakage V-ring, nonadjustable gland type piston seals, designed for [_____] kPa[_____] psi service.]

2.3.3.7 Rod Seal Gland and Locking Device Flange

Fabricate the rod seal gland and locking device flange from bronze in accordance with ASTM B505/B505M, Alloy No. C95400 or C93200. The ice scraper, attached to the gland, bronze-filled polytetrafluoroethylene in accordance with ASTM B584, Alloy No. C86300.

NOTE: The designer should work with the cylinder manufacturer to determine if a mechanical cylinder rod locking device can be provided for gate lifting applications. These are mechanical locking devices as opposed to valves in the hydraulic circuit for holding the load in place. These should be designed by the cylinder manufacturer and submitted for approval.

[2.3.3.8 Hoist Locking Device

Fabricate the hoist locking device from stainless steel in accordance with ASTM A564/A564M or ASTM A705/A705M, Type 630 or XM-12, Condition H-1150.

]2.4 HYDRAULIC POWER UNIT (HPU)

2.4.1 HPU - General

Provide a self-contained hydraulic power unit. Design the packaged unit to operate the [output device][hydraulic cylinders] in accordance with the criteria stated in paragraph "Design Parameters." Design the power unit to meet the space limitations shown and configure essentially as indicated. The structure of the unit both internally and externally will be adequate for the unit to be free standing and capable of being lifted or moved without structural damage. Securely attach all components including piping, motors, pumps, and manifolds to the power unit in a manner to be free of damaging vibration during operation. [Design and provide each unit with forklift tubes and lifting eyes to facilitate lifting or moving the unit, including the reservoir when full of oil.]

NOTE: If due to install assess limitations the assembly may need to be modular. The HPU must be designed to be modular by having flanged or fitting connection points. Split skids will need to have connection that allows either field sealing or other method for leak proof oil containment.

[2.4.2 Oil Containment Skid

The entire HPU, including the reservoir, pumps, all piping, valves and routing must be within an oil containment skid, that is able to hold 1.5 times the total system volume without loss of fluid. Provide a normally closed manual ball valve for drainage of skid with threaded SAE fitting with O-ring . Design and provide the skid with forklift tubes and lifting eyes to facilitate lifting or moving the entire assembly, including the reservoir when full of oil.

]2.4.3 Pumps

NOTE: Only use the submerged pump option where space is restricted so that the pump cannot be mounted on the exterior of the reservoir with the pump suction flooded.

If the designer elects to select the particular type of pump to be used, consider the following factors: displacement, pressure rating, prime-mover speed, rated pump life, initial cost, mountings available, serviceability, porting connections, availability, compatibility, product history, efficiencies, and size and weight. Fixed displacement pumps are usually lower in cost, on a component basis. However, weigh the lower initial cost of the pump against the cost of the control components needed to make the system work. Variable displacement pumps, conversely, are generally higher in cost, but less control equipment may be needed to achieve the same result. The reduced control costs may more than offset the higher initial pump cost. As a general rule, gear pumps are usually least costly, vane pumps intermediate, and piston pumps most costly. However, on the basis of cost per watt (horsepower), there is no clear-cut rule. Evaluate each application individually.

Provide pumps in accordance with the following general requirements below and in the paragraphs that follow:

- a. Pumps must be [submersible,] electric motor-driven, [variable] [fixed] displacement, [gear] [vane] [piston] type pump[s].
- [b. Equip pumps with constant wattage horsepower control to regulate flow rate and pressure]
- c. Pumps must be rated to [rated to deliver a nominal [_____] L/s at

[_____] kPa [_____] gpm at [_____] psi] while operating with the specified oil in the specified temperature range at the design input speed.

- d. The pumps must be rated for continuous operation at a discharge pressure equal to or greater than the system design pressure.
- d. Maximum rotating speed must be no greater than 1800 rpm.
- e. Equip the pumps with safety guards for all exposed rotation parts.
- f. Mount the pumps [in] [on] [adjacent to] the reservoir in a manner similar to that indicated so that the pump suction is flooded. [The pump suction line is to be extend as far as practicable below the low fluid level but must clear the bottom of the tank by a distance equal to 1-1/2 times the nominal line size.] Pumps and motors must be accessible and removable without disassembly of the structural framing, piping, or electrical other than the designated points of termination equipped with couplers, fittings, and factory termination juncture locations. Pumps must be accessible for vertical hoisting to perform maintenance and or replacement.
- g. Pump ports to be [SAE with O-ring][NPT] [tapped NPTF] [tapped for straight pipe threads] [drilled and faced for flange connections] [socket weld]. Use of fitting adapters does not constitute compliance with these fitting requirements.
- h. Operate the pumps on [_____] volts, 60 Hz, three phase power.
- i. A permanent arrow located either on the pump body or on the motor indicating the proper rotation direction.
- j. Unless specified otherwise, pump volumetric ratings, tests, type, application, and mounting provisions are to be in accordance with manufacturer's instructions and tested by approved methods for conformance with performance ratings.

2.4.3.1 Gear Pumps

Provide [fixed] [variable] [or] [_____] type gear pumps that meet the following requirements:

- a. Make Covers and center section from [high strength aluminum alloy die castings] [steel] [cast iron].
- b. Make thrust and wear plates from [heavy-duty bronze coated steel] [bronze] [or] [_____].
- c. Use manufacturer's [standard] [or] [_____] shaft seals for rotary pumps.
- d. Seals, wear plates and other wearing parts must be replaceable and suitable for the application, duty, and temperatures involved.

2.4.3.2 Vane Pumps

2.4.3.2.1 Fixed Displacement Vane Pumps

Fixed displacement vane pumps must meet the following requirements:

a. Pumps must be of the hydraulically balanced type.

b. Make pump and components from the following materials:

1) Housing - [high tensile strength ductile iron] [cast iron] [_____]

2) Vanes - [heat treated high-speed tool steel] [_____]

3) Shaft and rotor - [case hardened steel] [_____]

4) Cam ring - [high carbon chromium steel] [_____]

5) Seals - [Buna N] [nitrile rubber] [fluoroelastomer] [_____]

[c. Provide double vane pumps when indicated.]

[d. Shaft to ride in bearings at both ends.]

2.4.3.2.2 Variable Displacement Vane Pumps

Variable displacement vane pumps must meet the following requirements:

a. Incorporate means for varying the pump displacement from zero to the maximum rated quantity while the pump is operating against the system pressure indicated.

b. Make pump and components materials as specified above for fixed displacement vane pumps.

c. Arrange pumps for adjustment of discharge volume by [mechanical] [electrical] [hydraulic] [pneumatic] means.

d. Control the pump displacement by [integral automatic pressure compensation] [adjustment screw] control.

e. Provide the pump casing with a tapped outlet for connection of an external drain line.

2.4.3.3 Piston Pumps

Piston pumps must meet the following requirements:

a. Provide [cylinder block in-line] [axial fixed] [axial variable] [or] [_____] type piston pumps.

[In-line type must be capable of reversing flow direction and flow rate by means of external valve bank][Axial variable type must be capable of providing reversed flow with constant direction of input shaft rotation.][Axial variable type to be suitable for control of displacement [and direction of flow] by [manual] [mechanical] [hydraulic] [electric] [pneumatic] devices.]

c. [Provide manually adjustable maximum and minimum limits of displacement in each direction of flow.]

2.4.4 SHAFT COUPLINGS

Unless otherwise indicated, shaft couplings to have a strength equal to the full strength of the shafting which they connect and be pressed and

keyed thereon. In determining the coupling capacity, the manufacturer's rating is to be divided by a service factor of [1.5] [_____].

2.4.4.1 Flexible Couplings

Unless otherwise indicated, flexible couplings to be of forged steel and must transmit torque by [a steel grid spring fitted into grooves in the periphery of the coupling's hubs] [external gear teeth on hubs engaging in internal gear teeth in the coupling sleeves] [or] [flexible annular discs bolted alternately to the end flanges and center member by body bound bolts]. [Flexible couplings of the [geared] [or] [grid] type to be fully enclosed and sealed to retain lubricant and are to be oil-tight under both static and operating conditions.]

2.4.4.2 Rigid Couplings

Unless otherwise indicated, rigid couplings to be cast or forged steel and be flanged or compression type with recessed bolts.

2.4.5 Filters

NOTE: Use duplex filters if continuous operation or system availability is necessary without shutting down the system for replacement of the filter element.

To ensure maximum reliability of the system and reduce repairs to or replacement of the system components, specify the filtration level for the system by the Beta ratio, the ratio of the number of particles in a certain size range upstream of the filter to the number of particles in that size range downstream of the filter. This will however increase initial costs and filter maintenance.

Filter media type and filtration level should be coordinated with the supplier of the hydraulic fluid to ensure that the fluid is compatible with the chosen filter and that the filter does not inadvertently remove additives.

2.4.5.1 Inline Filters

Locate the filter[s] in the return line to the reservoir [and in the pump discharge line] [in the indicated location]. [Filters and strainers are not to be located in the reservoir, where drainage of the reservoir is necessary to inspect or service the element.] Provide inline filters as detailed:

- a. Provide the [spin-on type with a bypass and an indicator to show the condition of the filter element] [duplex type with a differential pressure device to indicate the need for filter element service][3-way valves to facilitate maintenance of duplex filters to avoid system shutdown].
- b. Provide filter housing and cover of steel or cast iron construction.

- c. Bolt the cover to the main housing.
- d. Locate filters so that they can be changed without removal of hydraulic system components.
- e. Shutoff valves to be easily accessible.
- f. Equip the filter with a relief valve which protects the filter against excessive pressures.
- g. Equip the filter unit with a gauge or gauges indicating the pressure loss or a cartridge replacement indicator.
- h. Equip the filter unit with a pressure switch to signal excessive pressure loss across the filter.
- i. Each filter to have a minimum capacity of [_____] L/s [_____]gpm at a pressure drop not exceeding 69 kPa or 10 psi when filtering hydraulic fluid having a viscosity of 389 SSU at 38 degrees C or 100 degrees F.
- j. The filter cartridges will not remove additives from the hydraulic fluid. The filter element to have a rating of [[_____] µm absolute] [5 µm absolute] [10 µm absolute unless a smaller mesh is recommended by the manufacturer of the component with the highest cleanliness requirement].
- [k. The filter element to have a minimum silt control rating as approved and Beta rating of [200][1000][_____] at 400 kPa or 60 psi differential pressure in accordance with [ISO 16889].]
- l. The filters are to be rated for use with hydraulic oil and the pressure drop not to exceed 40 kPa or 6 psi in the clean condition.
- m. Pressure drop through each filter must not exceed the value indicated at the given maximum flow rate.

2.4.5.1.1 Pressure Rating

[The return filter to be pressure rated for 1400 kPa or 200 psi and a flow rate of [_____] L/s gpm.] [The discharge line filter to be pressure rated for [_____] kPa psi and a flow rate of [_____] L/s gpm.] [Determine the pressure and flow rating of the filters to be compatible with the design of the power units.]

2.4.5.1.2 Return Filters

[The return filter to be pressure rated for 1400 kPa or 200 psi and a flow rate of [_____] L/s gpm.] [The discharge line filter to be pressure rated for [_____] kPa psi and a flow rate of [_____] L/s gpm.] [Determine the pressure and flow rating of the filters to be compatible with the design of the power units.]

2.4.5.1.3 Pump Suction Line Filters

[Pump suction lines are to not have a filter or strainer.][Pump suction lines are to not have a filter or strainer unless a bypass circuit is provided to prevent starving of the pump and settings confirmed with pump supplier, and the filter or strainer element's status is clearly displayed

and the element is accessible without system drainage.][Strainer material for the suction line to be [55-mesh nylon] [30-mesh brass] [or] [30-mesh stainless steel] material compatible with the reservoir material and the hydraulic fluid.] [The suction line must be equipped with a [100 by 100] [_____] mesh externally mounted strainer having a rated capacity not less than twice the pump discharge capacity.]

NOTE: An off-line filter system should be included with the HPU in cases where there is: low flow or cycle of hydraulic system fluid that limits filtration of fluid by the inline filter; concerns of water accumulation; or desire for a consistently high cleanliness of system fluid, Low flow systems include closed loop systems for short stroke actuators.

[2.4.5.2 Reservoir Offline Filtering System[with Heater]

Provide with the HPU a depth-type offline filter system[with a heater] to service the oil, and maintain clean and dry oil in the HPU reservoir. This filter system must be a true offline system, circulating the oil in the reservoir, even if the HPU is shut down. [The system will be operated in a controlled environment with an ambient temperature range of [] to [] degrees F.] The off-line filtering system must comply with the following features:

- a. This system must be capable of removing solid impurities to achieve and maintain a Cleanliness Code of [15/13/10] [17/15/12] [] or better in accordance with **ISO 4406**
- b. The system must be capable of removing all free and emulsified water from the oil.
- c. The filters in these systems are to be capable to remove varnish, wear particles and other contaminants.
- d. The filter elements are to be designed for absorbing water.
- e. Consumables such as filter elements, along with parts such as electrical motors and gear pumps, must be readily available for replacement.
- f. No by-pass valve is to be installed in or around the filter housing.
- g. The filter system is to include a sealed drain tank that contains the fluid during filter changes and maintenance.
- h. The pump is to be a gear-type pump.
- i. A relief valve is required in the pump and is to be set to prevent damage to system components.
- j. The gear type pump must be mounted or plumbed to the filter housing, allowing oil to flow through the filter media. Clean and dry oil is to be discharged from the base of the filter housing.
- k. A dual maximum indicating, explosion-proof pressure gauge with

minimum 2.0 inch Ø dial face is to be provided on the filter housing to display both the current pressure and record the maximum differential pressure reached [,by means of a black indicating needle and red recording needle with reset knob.]

l. A separate pressure switch is to be set not to exceed maximum operating pressure of filter element and must shut down the off-line filtering system [and indicate status by means of turning off the red light on the control panel that normally indicates the pump is running].

m. The filter system is to have an oil valve after the pump to enable sampling of the oil from the reservoir.

n. The filter housing cover is to be one section, having handles to allow for removal. The design pressure must be at least 150 percent of operating pressure and the design temperature a maximum of 176 degrees F.

o. A drain ball valve is to be mounted at the base of the filter housing with plumbing that directs drain oil into the reservoir. The routing is to be considered a return pipe.

p. Connecting ports for plumbing to reservoir are to be SAE o-ring or 37-degree JIC flare type fittings.

q. All metal surfaces, not stainless, are to be painted [with a manufacture's paint system to prevent surface corrosion] [per Section 09 97 02, PAINTING: HYDRAULIC STRUCTURES.]

r. This system must be designed to operate safely unattended.

[s. Control functions are to be included as part of the HPU's Integrated Controls and Instrument Panel.]

[t. A programmable timer that will allow a day and hour duration setting for operation of the heating system.]

s. [Filter system to be mounted on the HPU. Overall dimensions of the filter system to be contained within the overall dimensions of the HPU.] [Filter system to be mounted separate from HPU and have its own oil containment.]

[u. Filter system flow rate approximation of [____][3] GPM.]

[v. The filter system is to have an attached oil heater.]

[w. The heater is to be capable of heating up the temperature of the oil through the filter system to 108 degrees F.]

[x. The oil heater elements are to be a low watt density type. The kW rating must range between 1.5 to 3.0 kW. Watt density of the heater is not to exceed 12 watt/square inch. The oil temperature must be manually adjustable and thermostatically controlled, but will be factory set at 104 degrees F.]

[y. The oil heater is to be equipped with a thermal fuse or shut-down to prevent overheating the oil in case the thermostat fails while on.]

[z. Shut-down status of the heating element is indicated by turning off the red light on the control panel that normally indicates the heater is on.]

]2.4.5.3 Depth Filters

Depth type filters are to be used as indicated. Pressure drop through each filter must not exceed the value indicated at the given maximum flow rate. Elements for depth type filters are to be [resin-coated] [paper] [synthetic fiber] [vinyl membrane] type. [Filter casings for installation in pressure lines are to have a working pressure rating in excess of the specified maximum pump discharge pressure.] [Filter casing for separate filtration circuits are to have a rated working pressure in excess of the maximum pressure of the filter circuit.] Filters are to be provided with [adjustable] [nonadjustable] [internal] [external] bypass. [An indicator is to be provided to show when the bypass has opened.] The cracking pressure of the bypass on pressure filters are to be as indicated. The cracking pressure of the bypass on filters installed on the suction side of pumps must be as required by the pump manufacturer.

]2.4.6 HPU Nameplate and Labeling

Provide nameplates for each gauge, port and device of the HPU, and submit for approval. Nameplates to clearly indicate the function of each device and, in the case of manually operated items, indicate the condition established for each position. Machine engrave [print] lettering on nameplates on [steel plate] [plastic laminate with white characters on a black background]. Mount instruction plates on a rigid backing and covered with clear, rigid plastic sheeting. Use metal wire to secure the nameplate when a panel or flat surface is not available.

2.5 OIL RESERVOIRS

NOTE: Remove requirement for painting if reservoir is to be stainless steel. The design and sizing of the hydraulic reservoir is a critical feature. The designer should utilize EM 1110-2-2610 for sizing the reservoir or allow the manufacturer to determine the final size.

Provide Oil Reservoirs addressing the following:

a. Size the oil reservoir [as indicated][to meet the space limitations indicated][in accordance with the manufacturer requirements as approved]. The capacity of each reservoir not to be less than [_____] liters [_____] gallons [and include capacity for all accumulators discharged to 0 psig][plus 10%].

b. Fabricate the reservoir of [carbon steel][stainless steel][corrosion-resisting steel] with welded joints and conform to the requirements as shown. Fabricate the reservoirs in accordance with ISO 4413. [Unless otherwise indicated, nonintegral reservoirs must conform to the general requirements of ANSI/NFLPA T3.16.2.]

c. Provide a bolt-on mounting base alongside of the reservoir which supports the motor-driven hydraulic pumps, associated valves and

accessories for design loads and speeds. The bottom of the reservoir to have a minimum clearance from the floor of not less than 0.3 m or 12 inches.

d. Shape the reservoir bottom in order to facilitate emptying and cleaning, including sloping to reservoir drain.

e. A foot valve or check suction lines to provide flooded inlets to the pumps.

f. Provide on each side of the reservoir with a cleanout opening of not less than 0.26 square meters or 400 square inches clearance with a bolted, removable, gasketed cover.

g. Provide each reservoir at its low point with a drain with shut-off valve [threaded for an SAE fitting with O-ring]; a magnetic trap; low oil float level switches; and other appurtenances as indicated and as specified herein.

h. Provide the reservoir with a [filter breather cap and] [fill port with a built-in strainer [that can be inspected and cleaned without need to drain the reservoir or access to the inside of the reservoir]][closed HPU system with expansion bladders]. Strainer material to be [55-mesh nylon] [30-mesh brass] [or] [30-mesh stainless steel] material compatible with the reservoir material and the hydraulic fluid. Provide a fluid level indicator at the filler port.

i. Provide a baffle between the intake and return lines to facilitate the separation of air and foreign matter from the hydraulic fluid. The connection between the two chambers of the reservoir to connect high enough from the bottom to form a settling chamber. Bring both the intake and return pipes down to a distance of 1-1/2 pipe diameters above the tank bottom.

j. [Clean interior surfaces of the reservoir down to bright metal and coated with an epoxy-based urethane finish or an approved alternate that is compatible with oil and water.]

k. Finish the welded joints of the reservoir smooth and free from irregularities. Do not grind welds to an extent that weakens the reservoir.

m. Until final installation of the hydraulic equipment, seal all openings with plastic closures.

n. Anchor the reservoirs to the concrete by suitable anchor bolts. Furnish all piping, fittings, hose, manifold blocks, fasteners and appurtenances required to connect equipment to the reservoir.

o. [After painting, insulate the exterior of the reservoir with a polystyrene, polyurethane, or [Foamglas] cellular glass type insulation. The insulation to be compatible with oil and not retain moisture. The insulation thickness to be 50 mm or 2 inches on all surfaces other than the top.]

p. [Provide retaining chain for all port caps.]

q. [Equip reservoir with extra return and drain line connections.]

r. [Provide a low-level alarm and pump cutoff device.]

s. Provide [a reservoir heater and switches][,magnetic separator][,low level float switches][,an air breather][,flexible reservoir breathers]and [, pressure relief and emergency venting] as outlined below.

2.5.1 Reservoir Heater

Provide the reservoir with one or more screw plug type immersion heaters with a watt density not to exceed 17 kW/square meter or 11 watts per square inch and a [built-in][remote] thermostat set to maintain the hydraulic oil at 5 degrees C or 40 degrees F. Fabricate the heater sheath and screw plug from stainless steel. Total heating output to be [____] watts at [____] volts AC. Supply the heater with a watertight, stainless steel, NEMA 4X terminal housing as a minimum. Provide a weatherproof junction box with a single phase, [120][____] volt, control transformer for the thermostat and high temperature circuit. Install the heater in a location on the reservoir vessel to maintain complete submergence of the heating element during all operating level fluctuations within the reservoir.

2.5.1.1 Heater Switch

Provide a thermostat to sense the oil temperature in the tank and close its contacts when the temperature drops below [10] [____] degrees C [50] [____] degrees F as indicated. Provide a bulb and capillary type thermostat and provided with a protective well which extends into the tank. The temperature adjustment range to be 10 degrees to 38 degrees C or 50 degrees to 100 degrees F with plus or minus 1 degree C or 2 degrees F differential switch. Fit the switch with an external calibrated adjustment knob. The thermostat to be rated for 15 amperes at 120 volts. Provide weatherproof junction box.

2.5.1.2 High Temperature Switch

Provide a thermostat to sense the oil temperature in the tank and close its contacts when the temperature exceeds [50][____] degrees C [122][____] degrees F as indicated. The thermostat to be of the bulb and capillary type and provided with a protective well which extends into the tank. The temperature adjustment range to be 10 to 149 degrees C or 50 to 300 degrees F with plus or minus 1 degree C or plus or minus 2 degrees F differential switch. Fit the switch with an external calibrated adjustment knob. The thermostat to be rated for 15 amperes at 120 volts. Provide weatherproof junction box.

2.5.2 Magnetic Separators

Provide the manufacturer's standard magnetic separator in the reservoir. The magnetic separator consists of a high-strength permanent magnet arranged for rigid mounting with the poles of the magnet exposed to the fluid in the reservoir. The magnet is to be [combined in the construction of the fill strainer][mounted on a removable rod assembly installed through the top of the reservoir] [or] [incorporated in the bottom drain plug]. [The drain plug type installation to incorporate an automatic valve arranged to permit removal of the magnetic separator for inspection without loss of fluid from the reservoir.][The drain plug type installation to include provisions for automatic chip detection without

removal of the plug.]

2.5.3 Low Level Float Switch[es]

NOTE: All HPU reservoirs should have at least one low level float switch to prevent damage to the system and notification of issue with reservoir fluid level. A float switch should be used even when a digital oil reservoir level monitor is used in order to have a back-up to the level monitor.

Provide each power unit with [one][two] float switch[es]. Provide [flanged][SAE threaded] switches and install inside a 125 mm or 5-inch nominal diameter pipe to eliminate surge effects. The [reed switches][analog measuring device with switching outputs] to have a narrow differential and be rated for [____][0.5][2] amperes at [____][120 volts AC][50 volts DC]. Set switches to close when oil level rises above or drops below those recommended by the manufacturer and observed during operational tests. [Provide switches with integral temperature probe and high temperature contacts.] Provide switch electronics with at least an IP[65][67] protection. Provide a NEMA 4X junction box for terminating leads.

NOTE: If a flow meter is necessary, the designer should select an electronic flow meter or visual flow meter. The detailed design should be provided by the hydraulic power system manufacturer and fabricator.

[[[2.5.4 Air Breather

NOTE: Where space allows, flexible reservoir breathers are the preferred method of preventing or controlling the introduction of outside air into the reservoir. Delete either of two paragraphs which are not needed.

Provide the reservoir with an air breather which removes dirt and moisture from the incoming air. The incoming air to first pass through a desiccant bed to remove the moisture, and then pass through a filter to eliminate the solid contaminants before entering the reservoir. Outgoing air to pass directly to the atmosphere through a check valve. The breather to also provide visual indication of the desiccant and filter condition.

2.5.5 Flexible Reservoir Breathers

Provide each hydraulic power unit with flexible reservoir breather units to eliminate the introduction of outside air into the reservoir during normal operation of the system and to accommodate expansion and contraction of the air inside the reservoir. The breather units to be of sufficient capacity to accommodate the differential volume of the reservoir. The flexible reservoir breathers to have a bladder compatible

with the system hydraulic fluid. Equip the reservoir breathers with pressure vacuum breakers. The shell to be free standing and of rugged construction made of steel, fiberglass or other material as approved. Construct and mount the breather in a manner to facilitate bladder replacement. Provide piping to the breather with adequate pipe unions and screwed fittings to facilitate repair or replacement of the vent bladder. Install, securely attach and support the units as shown on the hydraulic power unit.

2.5.5.1 Pressure Relief and Emergency Venting

Provide a pressure relief system consisting of inline check valves and breathers in the breather piping, as indicated, to prevent collapse or "oil canning" of the tank. The check valve in-line with the breather to be removable to permit venting the reservoir during setup. Direct the air in the tank to the flexible breather during normal operations. The breathers to be of the threaded type with steel shell and nylon strainer and guard and rated for [127][_____] cubic meters per hour [75][_____] cubic foot per minute. The inline free flow check valves to be the threaded type with a 13.8 kPa or 2 psi cracking pressure.

2.5.6 Oil Level Gauge (Sight Glass)

Provide an [a continuous] oil level gauge with an indicating length of not less than 300 mm 12 inches on each unit and position to give a visual, clearly marked indication of the oil level in the tank including [the "low level", "add oil", "nor. min. level", and "max. level".][the maximum and minimum design operating levels and the fluid level when the system is idle.]. Mount oil level gauge in a readily visible location in proximity to the filler opening. After the system is operational and all tests complete, permanently mark the levels on the tank in a manner approved by the Contracting Officer. Gauge material to be compatible with hydraulic fluid and acceptable for use over full range of system fluid temperatures without staining or distortion. [Oil level gauge material to be shatter-proof.] [Oil gauge housing design to provide protection to the gauge glass.] [Gauge to be located so that it not susceptible casual damage.] [Manufacturer's standard recessed or protected oil level indicator.]

[2.5.7 Digital Oil Reservoir Level Monitor

In addition to the Oil Level Gauge (Sight Glass) and Low Level Float Switch[es] detailed above, provide the reservoir with a Digital Oil Reservoir Level Monitor. The electronic level indicator is to have [both] [a 1/4 inch or larger character height digital display][, and][electronic output for HPU Program Logic Controller (PLC)].

]2.6 ACCUMULATORS

NOTE: Designer to be aware of the stored energy safety precautions necessary for systems with accumulators for isolation for maintenance and appropriate safety warnings/labeling.

Provide accumulators in accordance with all of the following general requirements below and in the paragraphs that follow:

- a. Accumulators that are [piston] [bladder] type and [nitrogen] [gas pressure] [_____] charged.
- b. Accumulator fluid capacity not less than indicated.
- c. Accumulators designed for a rated working pressure not less than the maximum system pressure and have a safety factor of not less than four.
- d. Fluid ports are to be [tapped for SAE fitting with O-ring] [tapped NPTF] [tapped for straight pipe threads] [drilled, tapped, and faced for flange connections] [drilled, tapped, and faced for SAE flange connections].
- e. Provide the gas and accessories needed to recharge the accumulator with gas as indicated.
- f. The accumulator must be equipped with a safety device to release excessive pressure before the burst pressure is reached.
- g. Provide the indicated number of accumulators with the fluid capacity not less than [_____] [L] [gallons] [indicated].
- h. [Provide a tee with a [_____] L gallon accumulator in the pressure line at each cylinder.]
- i. Design the accumulators in accordance with ASME BPVC SEC VIII D1 for a rated working pressure of not less than [_____] kPa psi.
- j. [Accumulators should be stamped and certified per ASME standards.]
- k. Provide a ball type shutoff valve for each accumulator.
- l. [Lever (Handle) of each shut-off valve to be located and oriented such that its position and access for direct use in the installed condition is not impeded by other components.]
- m. [Each shut-off valve lever to be lockable with a locking tab eye sized for a common pad lock diameter.]
- n. [Arrange accumulators so that pressures can be checked visually.]

2.6.1 Piston Type

Provide piston type accumulators addressing all of the following:

- a. Cylinder to be [single] [double] wall type constructed from seamless steel tubing and wrought or forged steel end caps.
- b. Piston to be [cast iron] [aluminum] [_____] and equipped with O-ring type seals with anti-extrusion backup guide rings.
- c. Accumulators 152 mm 6 inches and larger designed and constructed in accordance with the requirements of ASME BPVC SEC VIII D1.
- d. A high-pressure gas charging valve that is protected from damage by recessed type construction or by a protective cap.

e. Safety bleed holes in the shell and a gas valve or other means must be included to positively prevent disassembly of the accumulator until all gas and fluid pressures have been released.

2.6.2 Bladder Type

Provide bladder type accumulators addressing all of the following:

- a. Bladder type suitable for charging with [nitrogen][the indicated gas].
- b. Shells of one-piece alloy steel construction without welds, seams, or joints.
- c. Fluid discharge port with a spring-loaded poppet valve arranged to close automatically upon discharge of all the fluid and prevent extrusion of the bladder.
- d. An anti-extrusion ring when recommended by the manufacturer.
- e. The design permits disassembly for repair without removing the accumulator from the system.
- f. Arrange accumulators so that the bladders can be easily changed without the removal of other components.
- g. The method of disassembly to include provisions to prevent disassembly until all gas and fluid have been bled.
- h. A gas charging valve complete with protective cap and replaceable valve core.

2.7 PIPE, TUBE, HOSE, AND APPURTENANCES

NOTE: Tubing is recommended for indoor and or protected environments where damage due to flooding, ice, debris, vibration or personnel traffic is not likely to occur. Use caution when specifying tubing applications in larger diameters as the available working pressures of the tubing may be lower than anticipated operating pressures of the hydraulic system.

Recommend providing an Engineering Consideration for In Field Personnel to have QA performed on the installation, assembly and testing of any threaded piping connections specified to ensure a leak free design.

Tube and tube fittings are readily commercially available in sizes up 1 inch nominal size. Tube fittings above 1 inch in size are less common and it is preferred to use pipe at sizes 1 inch and above.

[Design piping, tubing, hose and appurtenances for a working pressure of [_____] kPa psi.][Provide piping, tubing, hose, fittings, and associated

appurtenances rated for a working pressure no less than the rated working pressure of the connected hydraulic system or service.] Provide pipe, tube, and fittings in accordance with ASME B31.1 and subsequent addenda unless otherwise specified or indicated.

2.7.1 Piping

2.7.1.1 Pipe - General

[Provide piping when a 25 mm 1 inch or larger diameter is required.] Provide external cylinder piping as indicated.[Use pipe where indicated on the drawings]. Weld pipe as indicated.

2.7.1.2 Pipe

Provide piping in accordance with the following requirements:

- [a. Seamless carbon steel piping conforming to ASTM A106/A106M, Grade B.]
- [b. Seamless stainless steel piping in accordance with ASME B36.19M and ASTM A312/A312M, Grade TP304]
- [[c. Schedule 80 piping.][c. Schedule 40 piping on hydraulic piping service with a rated pressure of 150 psi or less, and Schedule 80 piping in all other applications.]]
- [d. Supplied carbon steel pipe in the pickled and oiled condition.]

2.7.1.3 Pipe Fittings

Provide pipe fittings in accordance with the following:

- a. Unless specifically identified otherwise, use socket welding type pipe fittings in accordance with ASME B16.11.
- b. Carbon steel used in fittings must meet the requirements of ASTM A234/A234M, Grade WPB.
- c. Stainless steel used in fittings must meet the requirements of stainless steel in accordance with ASTM A182/A182M, Grade F304.
- d. [Provide pressure class [_____] kg pounds][Where flanges are specified or otherwise allowed, provide flanges that meet the requirements of SAE J518-1, Code 61 for high pressure service or ASME B16.1 and ASTM A182/A182M for low pressure service.].
- e. Flange material grade suitable for the pipe to which it is to be attached.
- f. [Threaded fittings are prohibited] [Threaded fittings are only allowed where indicated on the contract drawings and must conform to the above requirements.]

2.7.1.4 Unions

Provide O-ring type unions, made of stainless steel with socket-welding ends. The Contractor may, as an option, substitute four bolt split flanges with [Buna N] [Viton] O-rings for the unions. [Flanged unions only allowed where indicated on the contract drawings.][Any allowed

non-welded connections are to be located in areas that are visually and physically accessible without removal of other installed equipment.] The connections are not to be located over electrical equipment or walkway. Bracket only in locations[as shown on drawings].

2.7.1.5 Expansion Fittings

Provide expansion fittings in accordance with the following:

- a. Fittings must have a pressure rating that meets or exceeds the operating pressure for the line in which they are installed.
- b. All wetted components must be compatible with the selected hydraulic fluid. All other portions must be made from stainless steel.
- c. Fitting assembly must be replaceable without requiring the adjacent and connection piping to be disturbed or cut.
- e. Fittings must allow expansion and movement in the axial and radial directions.
- f. Provide expansion fittings [at each construction joint][as indicated on the drawings].

2.7.2 Tubing

2.7.2.1 Hydraulic Tubing

Only use tubing when less than 25 mm or 1 inch diameter is required. Provide hydraulic tubing in accordance with the following:

- a. Stainless steel tubing used for hydraulic circuits in accordance with [ASTM A269/A269M for Grade TP 304, Seamless][ISO 10763]
- b. A minimum rating for system pressure or higher, and proof pressure rating of twice system pressure or higher, and burst pressure rating of [four][six] times system pressure or higher.

2.7.2.2 Tube Fittings

Provide fittings rated for the system pressure for which they will operate or higher. Fittings are not to twist the tubing during assembly or disassembly. Provide all tube fittings without special adaptors or custom-designed assemblies. Provide a leak-proof seal at the rated working pressure of the tubing or higher.

NOTE: The first of these optional paragraphs are for most civil works facilities, especially those near waterways where fitting leakage risk is to be reduced as much as possible, and those involving system pressures of 3,000psi or more. The second of these optional paragraphs are if the procuring entity wishes to allow more flexibility to the providing entity. Flared fittings do have a higher likelihood of failure at higher pressures. Care must be taken to properly qualify flared and self-flared fittings to avoid pressure failure and cycling failure.

- [Provide flareless type, [two-ferrule] compression-grip with SAE straight threads and [Buna N] [Viton] O-ring seals. Each fitting to hold the tubing with a chucking action and provide a firm flat grip on the tubing without penetration of the tubing wall. Each fitting connection to be capable of no less than 30 connect - disconnect - reconnect cycles without galling, leakage, or any other damage, and does not twist the tubing during assembly.. Provide Type 304 stainless steel fittings that conform to SAE J514.]
- [Provide solderless steel fittings. Connections may be flared, flareless, self-flaring, or equivalent. When flared-type fittings are used, the tubing end of the connector body, nut, and sleeve when used, are to be 37 degrees from center (74 degrees included angle), and are to conform to SAE J514 for minimum performance requirements. Copies of test reports for all tubing fittings are to be submitted with detail d. Adapters for connecting tubing to threaded pipe ports are to be straight thread type with locknut, washer, and O-ring seal. Fittings that incorporate separate synthetic or metal-to-metal seals, or seals that seal with pressure are to have UNF straight-thread port connections. Fittings that incorporate synthetic, or metal-to-metal seals, or seals that seal with pressure may be used with pipe thread port connections.]

2.7.3 Hose

NOTE: Carbon steel hose fittings can be evaluated by the designer for use depending on the application. Any applications that are submerged should utilize stainless steel fittings.

2.7.3.1 Flexible Hose

Provide flexible hoses in accordance with the following:

- a. All flexible hoses to have an inside diameter to match the line size to which it is to be connected.
- b. The minimum working pressure of the hose to be rated by the manufacture not lower than the system operating pressure indicated [with a minimum factor of safety of 4 for burst pressure].
- c. Provide hose in accordance with SAE J517, 100R12.
- d. All components of each hose assembly are to be compatible with [system hydraulic fluid as indicated] [petroleum based hydraulic fluids].
- e. [The hose used for general industrial use in hydraulic systems provided with petroleum base hydraulic fluids.]
- f. Provide a synthetic rubber tube with four spiral wire reinforcements and [a synthetic rubber cover] [stainless steel cover].
- g. Each end of the hose to have a straight split stainless steel flange fitting in accordance with SAE J518-1, Code [61][____].

- h. Design fittings specifically for use with the hose selected and as recommended by the hose manufacturer.
- i. Hose assembly, including length and fitting angle to allow for the hose's installation to adhere to the [SAE J1273](#).
- j. Hose to provide for uniform and neat routing such that are not-overlapping one another and are without kinks, sharp bends, binding, or rubbing [throughout the entire motion of the hydraulic actuator] without violating minimum bend radii.
- k. Each hose assembly is to be [factory assembled] [assembled] using procedures and tools recommended by the manufacturer of the hose.
- l. Fittings to be [stainless steel] [carbon steel] and of the [reusable] [permanently attached] type [unless otherwise indicated].
- m. Connect the fittings to the hose assembly using the internal skive crimp method.
- n. Fit the hose with a nylon sleeve to protect and prevent abrasion of the hose cover.
- o. Use flexible hose in locations where [indicated and where] system pressure fluctuation is subject to occur, such as the hydraulic pump pressure, return and case lines, and system solenoid control valves.

2.7.4 Location of Connections

Piping, tubing, and hose connections must be designed and installed to permit quick removal and reassembly with hand tools. The connection locations are not to be over equipment that would be impacted if fluid was to leak from the connection.

2.7.5 Manifolds

Provide manifolds in accordance with the following:

- a. Provide pre-drilled manifold blocks for connection of control valve assemblies [where indicated].
- b. Construct each manifold block of [aluminum per [ASTM B209](#)][stainless steel per [ASTM A240/A240M](#)][ductile iron per [ASTM A536](#)][where indicated].
- c. Machine ports and passages smooth and free of burrs and sharp edges.
- d. Arrange manifold block interconnecting passages and valving so as to provide the system connections and functions as indicated.
- e. Manifold block interconnecting passages and valving to be of ample proportions to minimize internal pressure losses.
- f. Machine surfaces and recesses where valving and other components are installed to the specifications of the applicable valve or component manufacturer.

g. Make provisions for attaching the hydraulic piping to the manifolds by the use of flanges as specified in paragraph "Pipe Fittings", [with 4 bolt flange] and as indicated. Adapters are not to be used to make the manifold port comply with the fitting requirements.

h. The manifold to be in accordance with the valve manufacturers' recommendations to provide for installation of valves, flanges, and accessories.

i. Design the manifold for a minimum pressure rating of not less than [_____] kpa [_____] psi at 66 degrees C or 150 degrees F except as specified.

[j. Locate components on the manifold in positions as indicated.]

[k. All components as specified by their model numbers and mounted to the manifold in accordance with mounting details indicated and in the manufacturer's catalogs.]

[l. Supply manifolds with manifold enclosures rated for submergence to [_____] m [_____] feet.] [The manifolds and all attached valves, equipment, and electrical devices to be rated for submergence to [_____] m [_____] feet.]

[m. Provide test ports as shown on the schematics and fitted with diagnostic connectors with stainless steel quick coupling nipple and accessory stainless steel metal dust cap.]

n. Piping and hose layout is to not cause radial loading of manifold ports.

2.7.6 Valves

Provide valves with a minimum pressure rating of [_____] kPa psi unless stated otherwise. Valves must not have a published pressure ratings less than the maximum pressure ratings indicated for the circuit in which installed. Where possible, manifold mount valves. Manifold mounted valves to be either cartridge type or subplate mounted. Provide socket-welded piping connections on non-manifold mounted valves 25mm or 1-inch or larger. Provide valves less than 25 mm or 1 inch with SAE straight thread ends and [Buna N] [Viton] O-rings with tube fittings. Valves to be specifically designed and rated for hydraulic system applications. [Valves used in pneumatic lines, such as air-oil booster systems and gas-loaded accumulators, must be specifically designed and rated for use in pneumatic systems.] [Unless approved otherwise, all manual valve handles are to permit direct access for full use in the final installed location.]

2.7.6.1 Identification

All ports, pilot and solenoid actuators and solenoid leads are to have permanent identification as indicated by symbols conforming to ISO 9461 and ISO 11727.

[2.7.6.2 Valve Nameplates

[Provide brass or stainless steel nameplates for all valves and submit for approval. Nameplates to clearly indicate the function of each device and

indicate the condition established for each. Machine engrave [print] lettering on nameplates on [steel plate] [plastic laminate with white characters on a black background. Secure to valve with stainless wire or chain.]]

2.7.6.3 Shut-Off Valves

Provide in-line mounted, stainless steel, lever operated, ball type shut-off valves. Shut-off valves at piping manifolds of each [cylinder][hydraulic operator] at the upstream and downstream locations for the main supply and return lines to be [50] [_____] mm [2][_____] -inch line size, rated for a working pressure of [21][_____] MPa [3000][_____] psi, with socket-welded ends, double acting ball type. Shut-off valves for all other lines to be ball type, match the line size, and have a maximum allowable working pressure of [21] [_____] MPa [3000] [_____] psi. The valve ends to have socket-weld pipe connections and drilled to receive SAE Code [61][_____] flanges. Provide a removable operating lever for each valve. Valves to be specifically designed and rated for hydraulic system applications. Provide with stainless steel valve trim including handles. The valves to have replaceable seats and be repairable without disturbing the welded connections. [Valves must have a lever that is lockable with a locking tab eye sized for a common pad lock diameter.]

2.7.6.4 Needle Valves

Supply needle valves of stainless steel construction and designed for fine flow regulation. Use [Buna N] [Viton] stem sealing O-rings.

2.7.6.5 Manual Control Valves

2.7.6.5.1 Flow Control Valves

Flow control valves to be [subplate mounted for socket-welded piping] [line mounted] [manifold mounted cartridge valves] and of [stainless steel] [aluminum] [ductile iron] construction. The valves to be pressure-compensating, free flowing in one direction, and adjustable. The valves to be capable of being locked in position to prevent an unintentional adjustment. The flow rating to be [a minimum of [_____] L/s gpm] [determined by the Contractor in accordance with the design criteria stated in paragraph "Design Parameters"].["]

2.7.6.5.2 Manual Four-Way Directional Control Valves

The rotary shear seal type, open or closed center, and detent or spring centered as indicated. The valve to be three position, [subplate mounted with socket-welded piping connections][line mounted]of [stainless steel] [aluminum] [ductile iron] construction. The flow rating to be [a minimum of [_____] L/s gpm] [determined by the Contractor in accordance with the design criteria stated in paragraph "Design Parameters"].["]

2.7.6.6 Solenoid Operated Control Valves

NOTE: Solenoid operated control valves can be configured many ways. Two specific types are specified below as they are commonly used in USACE hydraulic systems. Designers should add additional valve types/configurations as needed.

Solenoids to be rated for continuous operation without damage or malfunction. Control valves to be of [stainless steel] [aluminum] [ductile iron] construction. Solenoids to operate the valves within a 10 percent fluctuation range. Totally enclose all moving parts and windings of the solenoids to prevent entrance of dirt and moisture. Pilot fluid supply to be internally supplied and externally drained from the power circuit. Vent both end cap chambers as necessary to achieve spring centering. [Equip the valve with manual [push detent][lever] weather protected overrides.]

2.7.6.6.1 Pilot-Operated, Solenoid-Controlled Four-Way Directional Control Directional

Pilot-operated, solenoid-controlled four-way directional control valves to be [two][three] position and [open][closed] centered as indicated. Provide pilot operated valves with [a single] [two] solenoid[s], subplate mounted with [socket-welded piping] [tubing] connections. The valve's amplifier to be of the same manufacturer as the throttle valve. Provide a power supply for the valve and amplifier with an input of 120 volts AC. The flow rating to be [a minimum of [_____] L/s gpm] [determined by the Contractor in accordance with the design criteria stated in paragraph "Design Parameters"].

2.7.6.6.2 Solenoid Operated Proportional Throttle Valve

Hydraulically control the rate of oil flow into the manifold by an electrohydraulic proportional throttle valve with electrical feedback setting. The throttle valve's amplifier to be of the same manufacturer as the throttle valve. Provide a power supply for the throttle valve and amplifier with an input of 120 volts AC. The flow rating to be [a minimum of [_____] L/s gpm] [determined by the Contractor in accordance with the design criteria stated in paragraph "Design Parameters"].

2.7.6.7 Pressure Relief Valves

Provide adjustable pressure relief valves with a body designed for a set pressure of [_____] kPa psi. Relief pressure to be adjustable between [_____] kPa psi and [_____] kPa psi.[The valve to have the capacity to pass [_____] L/s gpm.][Determine the flow capacity in accordance with the design criteria stated in paragraph "Design Parameters"].[] Provide balanced piston type relief valves. Valve bodies to be of close grain alloy cast iron, , " cast steel\, forged steel or stainless steel. Valve pistons to be hardened, alloy steel. Finish grind valve pistons to provide an interchangeable fit. Valve springs to be alloy steel or music wire. All relief valves to be field adjustable within the specified relief pressure adjustment range with a [key-lockable][_____] adjustment handle. Final factory settings as indicated, unless otherwise approved in writing by the Contracting Officer. [Provide manifold mounted type valves.]

2.7.6.8 Unloading Valves

NOTE: Unloading valves provide free passage through a low pressure area when a signal is applied to a pilot connection. An unloading valve is normally located in the pump discharge line so that the pump

can unload to the tank at a preset pressure. In a typical application, unloading valves may be arranged to accept a signal from an accumulator. At a predetermined pressure value, when the accumulator is charged to the preferred level, the pump unloads to the tank.

Provide adjustable unloading valves designed for [_____] kPa psi service. Set the pressure as shown and determine the flow capacity so that the valve operates without cavitation.

2.7.6.9 Supply Spring Loaded Check Valves

Provide supply spring loaded check valves of stainless steel construction, the ball or poppet type with a body designed for high shock and [_____] kPa psi service.

2.7.6.10 Return Spring Loaded Check Valves

Construct the return spring loaded check valves of stainless steel, the ball or poppet type with a body designed for [_____] kPa psi service. Cracking pressure to be [_____] kPa psi.

2.7.6.11 Bleeder Valves

Provide 6 mm or 1/4 inch, stainless steel construction, wrench operated bleeder valves.

2.7.6.12 Pressure Snubbers

Provide stainless steel pressure snubbers for all pressure gauges and pressure switches to protect against shock and provide more stable instrument operation.

2.7.6.13 Counterbalance Valve

NOTE: For hydraulic cylinders with attached flexible hoses, a counterbalance valve should be installed directly on the cylinder so that the lower hose is not subjected to a static load.

Install in the oil line to the bottom side of the hoist piston as indicated to balance the load being held by the cylinder. The valve to be directly operated, internally drained, and adjustable for operating over a pressure range of [_____] to [_____] kPa psi. Design the valve for a system operating pressure of [_____] kPa psi. Provide the valve capacity rating of not less than [_____] L/s gpm. Permit unrestrained flow to the underside of the hoist piston and retain pressure in the hoist cylinder in the amount of the valve's pressure adjustment. [Each valve to be remote pilot operated with a check valve.] [Each valve to have an adjustable flow control valve in the pilot pressure line.] The counterbalance valve to be factory set in accordance with the settings as indicated.

[2.7.6.14 General Valve Requirements

Unless otherwise required, provided valves are to be in accordance with

the following general requirements.

2.7.6.14.1 Valve Actuators

Valve actuators are to be [manual] [mechanical] [solenoid] [or] [pilot] as indicated. [Pilot actuators must be [barrier] [differential area] [differential pressure] [or] [solenoid controlled] as shown.]

2.7.6.14.2 Valve Mounting

Valve mounting provisions is to be [base] [in-line] [manifold] [or] [subplate] as indicated. Mounting surfaces, dimensional criteria, and general criteria of subplate mounted type valves for 20.7 MPa 3,000 psi maximum hydraulic service are to conform to NFLPA T3.5.1.

Valve Materials and Components

2.7.6.14.3 Valve Bodies

Valve bodies are to be [steel] [brass] [cast iron] [aluminum] [or] [_____] as indicated. Valve body bores which contain pistons, poppets or spools must be finished to 203 nanometers 8 microinch rms and are to be round and straight to within 1.3 micrometers 50 millionths of an inch.

2.7.6.14.4 Poppet Material

Poppet material is to be [soft seal (nitrile rubber)] [nylon] [solid metal] [or] [_____].

2.7.6.14.5 Seal Compound

Seal compound is to be [Buna N] [nitrile rubber] [or] [fluoroelastomer].

2.7.6.14.6 Spools

Spools are to be steel case hardened to 50 Rockwell C, minimum. Spool movement is to be by [manual actuation] [mechanical actuation] [hydraulic pilot] [air pilot] [or] [solenoid]. [Manual actuators are to be a [push button] [hand lever] [or] [foot pedal].] [Air pilot operated control valves must have bronze housings and stainless steel spools.]

2.7.6.14.7 Solenoids

Solenoids are to be [ac] [or] [dc] [wet armature] type and [pull-in] [or] [drop-out] style. Solenoids are to be [spring offset, single] [spring centered, double] [or] [detented, double] model. Solenoids must be moisture proof where indicated.

]2.7.7 Pipe and Tube Hangers and Supports

Locate all pipe support devices at intervals no greater than 2 m or 6 feet between centerlines of adjacent supports, except as modified as specified. Install support devices on both sides of a bend within four nominal pipe or tube diameters of the bend location. Furnish all supports, hangers, sleeves and brackets complete with compatible mounting hardware and appurtenances. Conventional pipe hangers and support in accordance with MSS SP-58 type as required. Provide stainless steel pipe supports and hangers. Provide special hangers and anchors as indicated. Construct tube supports of stainless steel hardware with polypropylene support

halves. Provide each tube support with all mounting hardware required to connect with the appropriate anchorage system.

2.7.8 Sleeves and Wall Brackets

Fabricate sleeves and wall brackets of stainless steel as indicated.

2.7.9 Pipe Penetration Seals

Provide modular mechanical type pipe penetration seals, consisting of interlocking synthetic rubber links shaped to continuously fill the annular space between the pipe and opening. Assemble links to form a continuous rubber belt around the pipe with a pressure plate under each bolthead and nut. Tightening of the bolts to cause the rubber sealing elements to expand and provide a watertight seal.

2.8 INSTRUMENTS AND APPURTENANCES

2.8.1 Pressure Gauges

NOTE: Panel mounted pressure gauges and other sensors and or valves connected to the manifolds are recommended to avoid loose connections or items that can be bumped or disturbed. Avoid stem mountings.

Provide in accordance with ASME B40.100. Gauges to be provided with [black enameled corrosion-resisting metal case] [phenolic case], [4-1/2 inch] [inch] dial, and a stainless steel Bourdon tube. The scale range of the gauge to be approximately [150 percent of the maximum pressure of the line in which installed] [twice the maximum pressure of the circuit in which installed]. Provide safety type gauges with solid fronts and blowout backs. Provide each gauge with a pressure snubber. [Mount gauge as indicated.] [Panel mount the pressure gauges and make them readable from the front of the power unit after opening the doors of the enclosure.] Provide bottom tap gauges and gauge lines in horizontal pressure lines. [All permanently installed gauges to have a shutoff valve arrangement to permit isolation of the gauge and snubber from the rest of the system.]

2.8.2 Pressure Transducers

Install pressure transducer as indicated to permit measurement and remote reading of the pressure in the system. Provide a transducer of the bonded strain gauge design with a pressure range of 0-21 MPa 0-3000 psi. The electrical output to be 4-20 mA with an accuracy of plus or minus 1 percent. The transducer to have a shielded electrical conductor cable of sufficient length to extend to the terminal strip in the junction box. Provide stainless steel housing construction with SAE hydraulic connections. Equip the pressure transducer with two adjustable setpoint switches that are integral to the unit to provide protection control. Alternatively, provide standard 4-20mA pressure transducers as approved.

2.8.3 Pressure Switches

Provide pressure switches in accordance with the following requirements:
[a. Provide a minimum pressure rating of [_____] kPa psi with set point operating as shown.][Pressure switches to have the operating pressure

[settings] [and] [ranges] [and maximum allowable differentials] indicated.]

b. Enclose the switches in watertight, [galvanized] [stainless] steel, NEMA 4X housings.

c. Provide the switches with a normally open, normally closed contact having a minimum rating of 5 amps, 125/250 volts AC.

[d. Actuators to be of the [bellows] [piston] [Bourdon tube] [diaphragm] type [indicated] [required for the operating conditions].]

[e. Actuators to have a rated proof or withstand pressure of not less than 150 percent of the maximum possible pressures for the systems in which they are installed.]

[f. The maximum setting for switches with an adjustable range of operating pressures to be limited to 80 percent of the proof pressure ratings.]

[g. Actuators to be fabricated from materials which are compatible with the fluids employed.]

h. Switches to be the automatic reset type [except where manual reset type are indicated].

2.8.4 Thermometers

Provide thermometer(s) in accordance to the following requirements:

a. Mercury is not be used in provided thermometers.

b. Thermometer wells of the separable socket type for each thermometer with a direct type bulb.

c. A [manufacturer's standard] direct indicating thermometer to indicate fluid temperature in the reservoir.

[d. A bimetallic type thermometer [mounted directly on the reservoir] [and panel mounted as for the pressure gauges].]

[e. A remote reading, capillary tube-and-bulb type thermometer, panel mounted.]

f. [Minimum 75 mm or 3 inch diameter dial] [90 mm 3-1/2 inch diameter dial] with black markings on a white background, with scale range of minus 7 to plus 115 degrees C or 20 to 240 degrees F.

g. [Corrosion resistant] [[Cast iron] [Cast brass] with black enamel finish] case and stem, and stainless steel wetted components.

2.8.5 Flow Meter

2.8.5.1 Electronic Flow Meter

The flow meter to accurately measure the volumetric flow rate of fluids in the hydraulic system. The unit to be capable of directly measuring flow and constructed to be compatible with the hydraulic operating system.

Convert the flow rate into a 4 to 20 mA signal. The mounting to be in-line with threaded connections and the unit capable of measuring flow rates up to [4.7][_____] L/s [75][_____] gpm with an accuracy of less than or equal to 2 percent of the measured value.

2.8.5.2 Visual Flow Meter

Provide an in-line flow meter with a spring loaded variable area annular orifice metering disk for measuring hydraulic fluid flow with a minimum pressure rating of 21 MPa or 3000 psi. Provide visual indication of the flow rate in the range of [0.32 to 3.2 L/s] [_____] [5 to 50 gpm] [_____]. The viewing window to be graduated to the flow range and of sealed glass construction.

2.8.6 Flow Switch

Provide thermal dispersion type flow detection switches with no moving parts and temperature sensors utilized to monitor flow or "no-flow" condition and be field adjustable with SPDT relays to detect flow in the range of [0-3.2][_____] L/s [0-50][_____] gpm. Provide with powder coated steel or aluminum housing, splash-proof construction. Make the sensors of stainless steel construction. Operating temperature to be -29 to 177 degrees C or -20 to 350 degrees F and the operating pressure 0-28 MPa or 0-4,000 psig. Use either threaded or flanged connections. Electrical requirements are 120V, 60Hz, 4 watts. The relay output to be SPDT 3 amps resistive. Electronics associated with the sensor may be either integrally mounted of weather-proof construction or remotely located within NEMA 4 rated junction box at the [cylinder][hydraulic operator] manifold or located within the machinery rooms with extended cabling.

[2.8.7 Particle Count Monitors

Include particle count monitors.

]2.9 TIMERS

Provide electrically-activated [synchronous motor] [oil dashpot] [pneumatically] [electrically] [_____] -timed type timing devices with adjustable timing ranges as indicated. Where the adjustment range is not indicated, range is be adjustable from at least 50 to 150 percent of the delay setting indicated, specified, or required. Timers are to provide time delay on energizing and are to be of the automatic reset type unless otherwise indicated.

2.10 HYDRAULIC MOTORS

Provide hydraulic motors in accordance with all of the following general requirements below and in the paragraphs that follow.[Submit [Hydraulic Motor](#) product data meeting the salient features and requirements.]

- a. Motors to be mounted [horizontally][vertically][as shown on drawings].
- b. Fluid filtration to motor must be 10 micron or better and comply with manufacturers recommendations.
- c. Equip the motors with safety guards for all exposed rotation parts.

NOTE: If motor is to operate in a reverse capacity, then the displacement and speed in the reverse direction must also be specified in same manner as primary direction.

NOTE: If motor use is "non-standard", specifier should consider requiring a submittal from motor manufacturer certifying acceptable use of their motor in the prescribed manner.

d. The motor casing must be provided with a tapped outlet for connection of an external drain line.

e. The case drain leakage rate at rated system pressure must not exceed [_____] gpm.

f. Motor ports to be [SAE with O-ring][NPT] [tapped NPTF] [tapped for straight pipe threads] [drilled and faced for flange connections] [socket weld]. Use of fitting adapters does not constitute compliance with these fitting requirements.

[g. Unless specified otherwise, motor ratings, tests, type, application, and mounting provisions are to be in accordance with manufacturer's instructions and tested by approved methods for conformance with performance ratings.]

2.10.1 Vane Motor

[Fixed] [Variable] displacement vane motors to be [hydraulically balanced, and] [high speed, low torque (HSLT)][low speed, high torque (LSHT)][as shown] including all of the following:

a. Displacement of not less than [_____] cubic inches per revolution and rated for a system pressure of not less than [_____] psi.

b. The motors to be capable of producing an actual output torque not less than shown when operating at the indicated supply pressure.

c. The maximum rated speed must be not less than [_____] rpm.

d. Actual displacement not to exceed the value shown.

e. Transmit the motor torque to [_____] via a [_____] connection.

f. The shaft to be [straight keyed] [threaded] [or] [splined]. Shafts must be capable of rotation in either direction. [Displacement selector valve are to be provided.]

g. Motors to be rated for continuous operation at a system pressure equal to or greater than the pressure shown.

2.10.2 Piston Motor

Piston motors to be of [high speed, low torque (HSLT)][low speed, high torque (LSHT)][as shown], [axial in-line] [bent-axis][radial] type and designed as [fixed] [variable] displacement type including all of the following:

- a. Displacement of not less than [_____] cubic inches per revolution and rated for a system pressure of not less than [_____] psi.
- b. The maximum rated speed must be not less than [_____] rpm.
- c. Variable displacement type to be capable of providing reversed rotation with constant direction of fluid flow.
- d. Variable displacement type to be suitable for control of displacement and direction of rotation by [manual] [mechanical] [hydraulic] [electric] [pneumatic] devices.
- e. Provide manually adjustable maximum and minimum limits of displacement.
- f. Provide manually adjustable maximum limits of displacement in each direction of rotation.
- g. Transmit the motor torque to [_____] via a [_____] connection.
- h. The drive shaft to be supported by heavy-duty antifriction bearings.

NOTE: Intensifiers or boosters are not utilized often. They convert a low-pressure source into a localized high-pressure output. This may be needed when only a certain portion of a system needs the additional, higher pressure, and the increase overall of the system pressure to accommodate could result in: large heat generation due to a significant portion of the system flow having its pressure reduced; it is more cost effective or space effective to have a lower pressure system; retrofitting an existing system to address a local pressure/performance issue; or safety concerns with use of a high pressure system through-out.

2.11 INTENSIFIERS (BOOSTERS)

Intensifiers Boosters are to be [oil-to-oil] [air-to-oil] type. Provide the driving cylinder bore size and operating fluid medium, the mounting style, and a manufacturer's series identification (or equal) to be as shown. [For cylinder-to-ram (piston) intensifiers, ram diameter to be as shown.] [For cylinder-to-cylinder units, output cylinder bore to be as indicated.] Inlet and outlet pressures and intensification ratio to be as indicated. Intensifier to be designed for use with petroleum base hydraulic fluid unless otherwise indicated. The manufacturer is to submit evidence that all dynamic seals are suitable for both frequent and infrequent operation and are capable of not less than 500,000 cycles of operation in systems properly maintained. The intensifier is to be capable of continuous operation under severe operating conditions at discharge pressures up to the indicated maximum circuit pressure.

2.12 HYDRAULIC FLUID

NOTE: The designer should consult with the fluid supplier to ensure the hydraulic fluid is compatible

with the filtration system used and that the filtration does not inadvertently remove portions of the additive package.

2.12.1 Petroleum Based

NOTE: Specify the hydraulic fluid by brand name only if it is necessary for the fluid to be compatible with the fluid in an existing hydraulic system or common fluid used at the facility that the new system will reside..

Mineral oil hydraulic fluids are the most common within USACE and will work for a majority of applications. They are refined with the addition of additives, which range from anti-wear (AW), rust and oxidation inhibitors (RO), anti-foaming, and viscosity index (VI) improvers. These fluids offer a lower cost alternative to synthetics and can be very comparable in performance when certain additive packages are included.

Viscosity should be determined by the pump type. ISO Grade 32 and 46 and 68 are the most common. Not having the correct viscosity for the application will dramatically reduce the average life of the pump and system, thereby directly reducing its reliability and production. When selecting the appropriate viscosity grade, look for the optimum viscosity required by the pump. This can be determined by collecting data from the pump original equipment manufacturer, actual operating temperature of the pump, and the lubricant properties referenced to the ISO grading system at 40 and 100 °C (104 and 212 °F).

NOTE: A minimum requirement of the Kinematic Viscosity at 40°C = 22 mm²/s (1 mm²/s = 1 cSt = 0.01 St). Lower values, for example 15 mm²/s at 40°C, can be allowed but special seals (similar to low friction seals) are advised. Chevron seals or U-cup seals at 15 mm²/s at 40°C can give friction problems and high wear. Of course, this is also depending on the viscosity index. The absolute minimum viscosity at maximum operation temperature should be no lower than 10 mm²/s.

The designer needs to carefully consider any applications of EA hydraulic fluid to insure proper system performance. Types of EA fluids generally considered to have acceptable properties in the variety of conditions found on civil works projects include synthetic esters and polyglycols (PAG's). Biobased fluids can also be considered, depending on the application, but the designer needs to carefully consider their performance. Some polyalphaolefins (PAOs) can also be considered EA fluids. Grade of

filter to introduce hydraulic into the system through depends on the final target cleanliness of the system and the cleanliness requirements of individual components.

Use the hydraulic fluid during shop testing, [to fill the cylinders before shipment,] flush the system after installation, and to fill the complete hydraulic system to be [[_____] Petroleum Corporation's [_____] hydraulic oil which has a high viscosity index, low pour point, and antifoam properties,] [an all-weather type hydraulic oil which has a high viscosity index, low pour point, rust and oxidation inhibitors, and antifoam properties]. The oil to have an ISO viscosity grade of [_____] and a pour point of minus [_____] degrees C degrees F. [Formulate the oil to separate quickly from water to prevent formation of emulsions.] [Provide hydraulic fluid certified by the manufacturer as fire resistant in accordance with NFLPA T2.13.1.] Filter fresh hydraulic fluid through a [10 µm] [5µm] [_____] µm filter before it is added to the system. [The cleanliness level of the hydraulic fluid is to be [15/13/10] [17/15/12] [] or better in accordance with ISO 4406.] Provide letters of assurance from the hose, pump, motor, cylinder, and valve manufacturers that the oil provided is satisfactory for use in their equipment in this application. Supply all oil and furnish two [210][_____] L [55][_____] gallon containers to the Government for a reserve supply.[Deliver the hydraulic fluid to the site in unopened containers with factory seals intact.] Clearly label containers in accordance with ASTM D3951.

2.12.2 Environmentally Acceptable

NOTE: The designer should reference EM 1110-2-1424 for further discussion on EA hydraulic fluid. ISO 15380 identifies four categories of biodegradable hydraulic oil: These four categories of EA hydraulic fluids include:

- * Synthetic Esters (SE) - ISO Classification HEES
- * Polyglycols (particularly Polyalkylene Glycols (PAG)) - ISO Classification HEPG
- * Triglycerides (vegetable oils and biobased oils) - ISO Classification HETG
- * Polyalphaolefins (PAO) and related hydrocarbon products - ISO Classification HEPR.

USACE has also adopted a two-tiered approach for selecting EA fluids. Tier 1 is more stringent from an environmental perspective, but the selection of fluids may be less available. Tier 2 is less stringent environmentally and more fluids may be available to meet Tier 2 requirements. USACE would prefer a Tier 1 fluid if available and it meets the performance requirements of the system.

A Tier 1 USACE EAL is one that conforms to a strict interpretation of the United States Environmental Protection Agency (USEPA) definition and will either:

- * Be a product labeled by European Eco-label, and/or Ospar (other product labeling could be considered by an Environmental Officer), or

* Be a product classified as USEPA VGP document Appendix A compliant, or
* Have test data as specified in USEPA 800-R11-002 or in USEPA VGP document Appendix A. Test reports to indicate that it meets all requirements for bioaccumulation, toxicity, and biodegradability. Such data may be presented as test reports or reported on product specification sheets.

A Tier 2 USACE EAL is a product that does not meet the criteria of a Tier 1 EAL, but:
* It is labeled by one or more of the following: Blue Angel, Nordic Swan, or Swedish Standard and/or,
* It contains a manufacturer's statement that it meets one or more of the test criteria (bioaccumulation, toxicity, and biodegradability) in accordance with USEPA 800-R11-002 definition or USEPA VGP document Appendix A definition, with appropriate test data to confirm the other criteria, and/or
* Its base oil indicates that it meets one or more of the test criteria (see USEPA 800-R11-002, Section 4, Table 3 for biodegradability, Table 5 for toxicity, and Table 6 for bioaccumulation), with test data to support the other criteria.

NOTE: Current specification is not arranged to provide all requirements for a water-based hydraulic system or water-glycol system. Additional prescriptive requirements will need to be added to this specification section to reduce risk of component and system life impact with use of such power fluids.

Use nontoxic and biodegradable hydraulic fluid during shop testing, [to fill the cylinders before shipment,] flush the system after installation, and to fill the complete hydraulic system. Biodegradability is defined as 60 percent or more of the fluid carbon is converted to CO₂ in 28 days, using test method in accordance with ASTM D5864. Nontoxicity is defined as concentrations greater than 1000 ppm of the fluid are necessary to kill 50 percent of the test organisms in 96 hours using test method EPA 560/6-82-002. Provide [synthetic ester] [poly glycol] type hydraulic fluid. The fluid to have a high viscosity index, low pour point, oxidation inhibitors, and antifoam properties. The oil to have an ISO viscosity grade of [____], a viscosity index of [____], and a pour point of minus [____] degrees C degrees F. [Formulate the oil to separate quickly from water to prevent formation of emulsions.] [Provide hydraulic fluid certified by the manufacturer as fire resistant in accordance with NFLPA T2.13.1.] Introduce clean and fresh hydraulic fluid through a [10][5] [____] µm filter before it is added to the system. [The cleanliness level of the hydraulic fluid is to be [15/13/10] [17/15/12] [] or better in accordance with ISO 4406.] Provide letters of assurance from the hose, pump, cylinder, and valve manufacturers that the oil provided is satisfactory for use in their equipment in this application.[Supply all oil plus furnish [two] [____] [210] [____] L [55][____] gallon containers to the Government for a reserve supply.]

2.13 FASTENERS

2.13.1 Carbon Steel Bolts and Nuts

Provide in accordance with [ASTM A354](#), Grade BC, with [ASTM A194/A194M](#), Grade 2H nuts. Make structural bolted connections carrying primary loads with [ASTM F3125/F3125M](#), Grade [325][490] bolts.

2.13.2 Stainless Steel Bolts and Nuts

Provide in accordance with [ASTM A193/A193M](#), Grade B8, with [ASTM A194/A194M](#), Grade 8 nuts.

2.13.3 Flat Washers

Provide in accordance with [ASTM F844](#).

2.13.4 Setscrews

[ASME B18.6.2](#) unless otherwise indicated or specified. Setscrews not be used for transmitting torsion.

2.13.5 Methods of Securing Fasteners

[Indicated][All] fasteners not secured by mechanical devices, such as lock washers, cotter pins, safety wire, or locknuts, are to have the threaded portion of the fastener coated with sealing/locking compound, Grade E or Grade B, as applicable, before installation. Fasteners to be cleaned of all rust-inhibiting compounds and lubricants before applying the sealing/locking compound.

2.14 KEYS AND KEYWAYS

[ASME B17.1](#) or [ASME B17.2](#), unless otherwise specified or required.

2.15 FLUID COOLERS (HEAT EXCHANGERS)

Fluid coolers (Heat Exchangers) are to be [water-cooled] [or] [air-cooled] type and must have the cooling capacity indicated.

Most Hydraulic Power Systems do not require a cooling system. However, the location or duty cycles of some systems could present a condition in which fluid may need to be cooled. These requirements offer only a top-level detailing of what needs to be addressed by the system builder. If a cooling system is being designed by the government entity, it is recommended to generate a separate specification with all of the performance detail involved with a fully designed cooling system.

2.15.1 Air-Cooled

Air-cooled type are to have a core of [oval-tube and plate-fin] [round-tube plate-fin] [or] [individual finned round tubes]. The cooler must be equipped with an electric motor-driven fan, selected to provide the air flow volume through the core to ensure that the cooling requirements are met. Operating sound level of fan and motor must not exceed 85 dBA.

2.15.2 Water-Cooled

Water-cooled type are to be [shell-and-tube] [plate type] construction.

[Shell-and-tube type are to be arranged to handle water through the tubes and the hydraulic fluid through the shell.] [Shell-and-tube construction are to be arranged as [U-tube] [straight tube] [fixed tube bundle] [straight tube, removable bundle] type.]

2.16 ELECTRICAL EQUIPMENT

NOTE: The contents of the following paragraphs are dependent on design requirements which may necessitate revision or expansion to cover different conditions and standards.

Provide electrical equipment for the hydraulic power systems as indicated and as specified. Other electrical materials and equipment required for the installation of the hydraulic power systems is specified in [Section 26 20 00 INTERIOR DISTRIBUTION SYSTEM.] [Section 33 71 02 UNDERGROUND ELECTRICAL DISTRIBUTION.] [Section 33 71 01 OVERHEAD TRANSMISSION AND DISTRIBUTION.]. Furnish standard catalog item electrical equipment under regular manufacture with preexisting catalog ratings equal to or better than the requirements of the Contract drawings and specifications. Accompany request for approval of equipment other than as specified or as indicated by technical and descriptive data and specifications sufficient for the Contracting Officer to determine its adequacy. Unless otherwise specified or indicated, electrical materials and equipment to meet the standards, specifications, and tests referenced.

Submit data specifications and assembly drawings showing sizes, ratings, parts and material lists, overall dimensions, and mounting dimensions with the product data.

2.16.1 Conduit, Duct, and Accessories

[_____]Threads on the following equipment to be American Standard. No metric threads will be accepted.

2.16.1.1 [Plastic Coated] Rigid Metal Conduit

Hot-dip galvanize the conduit, including the threads, in accordance with ANSI C80.1 and UL 6. [The plastic coating to be factory applied by the same manufacturer who produces the hot-dip galvanized conduit. The plastic coating to have a minimum thickness of 1 mm or 0.040 inch for the full length of the pipe except for the threads and a tensile strength of 24.1 MPa or 3500 psi. Furnish a coupling loose with each length of the conduit. The bond between metal and plastic to be equal to or greater than the tensile strength of the plastic coating. The coated conduit in accordance with NEMA RN 1, Type A.]

2.16.1.2 Conduit Fittings

Provide galvanized, high test, gray iron castings. [The fittings to be plastic coated in the same manner as outlined above for the conduit.] Furnish gaskets for all covers.

2.16.1.3 Conduit and Cabinet Supports

Support conduit and cabinets as required by IEEE C57.12.70. The supports to be galvanized [and plastic coated in the same manner as outlined above

for the conduit].

NOTE: The designer should consider the use of
"Subsea" junction boxes, pin connectors and
instrumentation components where flooding or
submergence is likely to occur. All potential water
ingress points of connection must be considered for
possible failure risk of the operating system.

2.16.2 Cabinets and Boxes

Provide watertight, [galvanized] [stainless] steel, NEMA 4X housings sized as required. The cabinet and box hubs to be consistent with the NEMA 4X rating of the box. Mount cabinets and boxes such that the NEMA 4X rating is not compromised. Match threads on the hubs with the threads on the conduit [_____] and to be American Standard. Metric threads will not be accepted. The cabinets and boxes in accordance with UL 50.

2.16.3 Pump Motors

NOTE: Where motor starters are provided in motor
control centers, delete the reference to motor
starters.

Provide in accordance with NEMA MG 1, except as specified, and designed to withstand full voltage starting. Provide a totally enclosed frame, fan cooled construction for the pump. Provide a stainless steel drain-breather similar and equal to Crouse-Hinds type "ECD Universal" and locate so that any water present can be drained from inside the motor. [Encapsulate the motors windings.] [Provide motor starters complete with properly sized thermal overload protection and other appurtenances necessary for the motors specified.] Provide manual or automatic control and protective or signal devices required for the operation, and any control wiring required for controls and devices but not shown on the electrical drawings.

[Electric motor-driven equipment are to be provided complete with motors [motor starters] and controls. Where two-speed or variable-speed motors are indicated, solid-state variable speed controller may be provided to accomplish the speed function.]

2.16.3.1 Rating

The motors to operate on [_____] volts, 60 Hz, 3 phase power and sized to operate the pumps specified in paragraph "Pumps" [at the specified capacity without exceeding the nameplate rating of motor when operating at this voltage]. Design the motor to operate continuously without exceeding the temperature rise permitted by the applicable NEMA standards for the class of insulation and frame construction used.

2.16.3.2 Winding Insulation

Provide winding insulation of either class F or H [with special moisture, fungus, and oil-proof treatment]. Provide winding insulation of the type

designed and constructed to withstand the severe moisture conditions and the wide range in ambient temperature to which the motors will be subjected.

2.16.3.3 Winding Heaters

Install heater[s] in the motor frame or end bells or wrapped around the winding end turns. The heater to automatically turn on when the motor is not running. The heater to be capable of withstanding the same temperature extremes as the motor. Provide heaters that when energized the temperature of the motor winding will be held approximately 10 degrees C or 18 degrees F above ambient. Design them for [_____] volts AC continuous operation. The heaters to withstand 10 percent overvoltage continuously. Terminals of the heaters, including the leads, to be watertight. Terminate the leads in the motor lead terminal box.

2.16.3.4 Terminal Leads

Extend the motor leads outside the frame, have insulation equivalent to that of the motor winding, and terminate in a two-piece, four-position, watertight, [galvanized] [stainless] steel, NEMA 4X, terminal box secured rigidly to the motor frame. Position and seal the leads where they pass through the frame with a water-resistant seal of a synthetic rubber material or else with a synthetic rubber gasket. Thread conduit entrances to the terminal box.

2.16.4 Control Components

NOTES: Where it is desired to control, coordinate, and program components of a hydraulic fluid power system to achieve synchronization of cylinders or components or to achieve a sequence of operations in several modes, tailor system requirements and specifications for the job.

a. The programmed controller is used in modern fluid power systems where a series of operations is to be performed in a sequential order on each cycle. It can be programmed to cause a number of hydraulic cylinders or motors to follow a sequential order of operations, extending and retracting, starting and stopping, during each cycle.

b. The controller can be programmable, consisting of a console plugged into a Central Processing Unit (CPU), or a specialized microcomputer system that can be custom programmed to control a wide variety of electronic and electrohydraulic systems and components, and has the capability to interface with other controls and transducers.

c. The designer should consider the use of "Subsea" rated components where there is a possible risk of flooding or submergence.

Other types of position measurement and control equipment may be used instead of the electronic limit switch and transducer combination indicated.

Many other methods of position measurement are available including some which are entirely mechanical. Select the best type for the application.

Components to be electronically and electro-hydraulically controlled as indicated.

2.16.4.1 Control Devices and Wiring

Provide manual or automatic control protective or signal devices required for the specified operation and all control wiring for these controls and devices whether indicated or not. Electrical control devices to have a minimum current and voltage ratings in accordance with NEMA ICS 2 contact rating designation A 300, as applicable, unless larger ratings are indicated or are required. Provide control devices with the number and arrangement of contacts required to perform the specified control functions. [Provide devices with or installed in NEMA 4X enclosures.] [Provide devices with or installed in [general purpose] [weatherproof] [NEMA Type 4 for [exterior] [interior] [hazardous] [nonhazardous] application] [corrosion-resistant] [NFPA 70 Class [_____] Division [_____] , explosion-proof] enclosures as indicated.]

For Civil Works projects, all devices are to be installed in NEMA 4x enclosures unless there is clear justification for each instance to reduce the project level. It is found that due to environmental conditions, even units located inside of facility will be affected, and NEMA 4X has shown to be the solution.

2.16.4.2 Electronic Limit Switches

Limit switches to have activating mechanisms of the [roller arm] [push rod] [plunger] [fork] type [indicated] [required to detect the particular positions]. Except where manual reset type is specifically indicated, activating mechanisms and switch mountings are to be arranged so that over travel of the monitored member will not damage the activator and switch.

Provide solid-state, [thumbwheel] [dial], programmable limits with a count/revolution range of 0000 to 3599; four decades of limit programming; set point switch function selection; initial power supply that provides four AC power levels (plus 5 V, plus 15 V, plus 24 V) from standard 120 or 240 VAC sources; and outputs for read-outs on two [digital] [analog] displays (one remote digital read-out in the control room and one at the hydraulic power unit). The operating temperature range of the electronic limit switches to be [0] [minus 20] degrees C [32] [minus 4] degrees F to plus 65 degrees C or 150 degrees F. Locate and mount the limit switches as indicated.

2.16.4.3 Transducer (Electromagnetic Position Sensor)

Provide a single turn, heavy duty, and enclosed in a water-resistant NEMA 13 enclosure with an operating range of minus 20 degrees C or 4 degrees F to plus 85 degrees C or 185 degrees F.

2.16.4.4 Remote Read-Out [Digital] [Analog] Display

Provide a remote [digital] [analog] display which is to be connected to the BCD output from the limit switch.

2.16.4.5 Manual Switches

Manually operated switches, including push-button switches, selector switches, and key-operated switches, heavy-duty, oil-tight type in accordance with **NEMA ICS 1**. Switches to be the [momentary contact type with standard operators] [maintained contact type with [mushroom head] [illuminated button] [latching button]].

2.16.4.6 Relays

Relays used in control circuits are to be industrial magnetic control relays in accordance with **NEMA ICS 2** contact rating designation A 300, except where other ratings are indicated. Apply relays in control circuits in such a manner that proper control function is obtained regardless of whether the contacts are overlapping or non-overlapping.

2.16.4.7 Indicating Lights

Indicating light assemblies to be the [oil tight], switchboard type, insulated for 120 volt AC service, with appropriate colored caps as indicated and integrally mounted resistors for 120 volt AC service. Make color caps of a material which will not be softened by the heat from the lamp, and the color as indicated. Lamps to be replaceable from the front of the panel. Furnish any special tools required for lamp replacement. The indicating light assemblies to be the same product line as compatible push buttons and switches.

2.16.5 Control Consoles and Valve and Gauge Panels

2.16.5.1 Control Console Construction

The control console to include a basic frame with metal panels fully custom fabricated or may consist of custom modules using standardized components where available to meet the dimensional and functional characteristics shown and specified. Unless otherwise indicated, construct the console of steel in accordance with **NEMA ICS 6**. Steel sheet in accordance with **ASTM A659/A659M**. Secure removable panels in place using captive, spring-loaded, self-locking spring nuts and hardened sheet metal screws. Use stainless steel screws and nuts. Secure access panels with spring-loaded, quarter-turn fasteners with studs held captive in the removable panel. Equip the console with adequate louvered panels to ventilate the interior and dissipate the heat generated within the console. Provide special equipment supports and guides as required to support the equipment and other components within the console. [Unless otherwise specified, finish the interior and exterior surfaces with one coat of primer and two coats of the manufacturer's standard baked-on white enamel finish.]

2.16.5.2 Valve and Gauge Panel Construction

Construct valve and gauge panels of stainless steel plate thick enough to provide rigid support for the valves and other components mounted thereon. Terminate all piping with bulkhead type connections in a position convenient for the connection of external lines.[Primer and finish to be the manufacturer's standard coating.]

NOTE: For accumulators and other pressure vessels

ASME stamps and certification are often necessary.

2.16.5.3 Nameplates and Instruction Plates

Provide nameplates for each device on the control console, valve panels, and gauge panels and submit for approval. Nameplates to clearly indicate the function of each device and, in the case of manually operated controls, indicate the condition established for each position of the control. Instruction plates to clearly indicate the proper procedures and sequences of operations to activate the system, to operate the system, and to secure the system after completion of operation. Machine engrave [print] lettering on nameplates on [brass plate] [plastic laminate with white characters on a black background]. Mount instruction plates on a rigid backing and covered with clear, rigid plastic sheeting. Mount instruction plates in a location easily visible to an operator stationed at the console or panel. Mounting provisions of plates to be permanent, and able to withstand the full range of operating environment without loss of retention of the plate in installed location.

2.16.5.4 Security Provisions

Construct and install control consoles to prevent unauthorized or accidental operation of the system.[The main power control switch mounted on the control console to be a key-operated type with provision for removal of the key only when the switch is in the "OFF" position.][Provide the control console with a hinged cover with a key-operated lock arranged to automatically lock the cover in the closed position.]

2.16.5.5 Weather Protection

Control consoles and valve and gauge panels exposed to the weather or subjected to water or dirt in the atmosphere to be NEMA Type 4 for exterior nonhazardous applications. Enclosures to have hinged and latched covers. Hinges to be the separable type to permit complete removal of the cover for maintenance. Construct hinges and latches of stainless steel.

2.17 SPECIAL TOOLS

NOTE: The designer must identify and list all special tool requirements as needed for operation and maintenance of the operating system and any spare equipment requiring periodic cycling. Items to consider may include such items as; filtering carts, portable HPU, diagnostic pressure gauges, cylinder disassembly/tightening tools, spanner wrenches, oil monitoring/analysis or testing.

Provide all special tools necessary for the proper operation, maintenance, assembly and disassembly of the machinery in a location and in a manner as directed. Special tools include those indicated and the following:

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2.18 NONINTEGRAL EQUIPMENT BASES

Nonintegral equipment bases including brackets and mounts must be all-welded construction and are to be fabricated of **ASTM A36/A36M** steel. After installation and final adjustment of all the system components on the equipment bases in the shop, each piece of equipment must be positively secured in place by dowels to ensure accurate location during installation in the field. Shear blocks may only be used where installation of dowels is completely impractical.

2.19 SHIMS

Approved for use shims are to be to the following:

- a. Shims are to be provided in graduated thicknesses to permit adjustment in increments of **0.13 mm 0.005 inches** from **0 to 6.4 mm 0 to 1/4 inch**.
- b. Shims for use between machinery components, subassemblies, or machinery bases and mounting brackets and unfinished surfaces of structural member are to provide adjustment in increments of **0.79 mm 1/32 inch** from **6.4 mm 1/4 inch** to 150 percent of the shim allowance indicated.
- c. Tapered shims are to be provided as required to accurately align machinery components and bases which are mounted directly on unfinished structural steel surfaces.
- d. Field measurements are to be taken to determine the exact amount of taper required to obtain proper alignment.
- e. Material for all shims must be **AIST PB-229**, Types 304 or 316 unless otherwise indicated.

PART 3 EXECUTION

3.1 EXAMINATION

After visiting the site and becoming thoroughly familiar with all details of the work and working conditions, verify dimensions in the field, and then advise the Contracting Officer of any discrepancies prior to performing any work. The Contractor is specifically responsible for the coordination and proper relation of the contracted work to the structure and work of all trades.

3.2 SHOP FABRICATION

3.2.1 Painting

Shop prime and coat all exposed exterior surfaces of assemblies and equipment except stainless steel, synthetic rubber, and plastic, as specified in Section **09 97 02 PAINTING: HYDRAULIC STRUCTURES** unless the equipment is given a standard factory finish as specified. Insofar as is

practicable, apply the complete coating system to individual components and items before assembly to ensure complete coverage and maximum protection against corrosion. Paint shop assembled equipment prior to any storage or shipment. Do not paint aluminum, stainless steel, non-ferrous surfaces, or machined surfaces requiring field assembly, except as approved. Paint standard manufactured equipment, such as motors, pumps, hydraulic cylinders, valves, in accordance with the manufacturer's standard practice for high humidity service, subject to approval. Repair chips, scratches, and other damage to shop-applied painted surfaces in the field.

3.2.2 Prevention of Corrosion

Provide fasteners and nameplates of corrosion-resistant materials. Surfaces of products, such as [pumps,] [cylinders,] [fluid motors,] [and similar] components, of ferrous metal, where not otherwise specified, must be given a corrosion-protective coating at the factory. Manufacturers' standard coatings are acceptable where not otherwise specified, provided that coatings for interior use can withstand continuous exposure to salt spray for 120 hours and coatings for exterior use for 504 hours. The fog test must conform to ASTM B117. Immediately after completion of the test, coating must show no signs of wrinkling, cracking, or loss of adherence, and the specimen must show no signs of corrosion creepage beyond 3 mm 1/8 inch on either side of the scratch mark made as specified. If coated samples have successfully withstood the salt spray test within the preceding 2 years, certificates will be acceptable in lieu of testing.

3.3 SHOP ASSEMBLY

3.3.1 General - Shop Assembly

Completely assemble all hydraulic cylinders and the hydraulic power unit in the shop. Upon satisfactory completion and verification of the shop assembly and testing, preliminary acceptance will be made by the Government and parts/components may be shipped to site.

3.3.2 Protection During Assembly

During cylinder and HPU assembly securely cover all openings to avoid the entrance of abrasives, dirt, metal chips, and other foreign materials into the hydraulic system through open ends of piping, tubing, and ports of the components.

3.3.3 Cleaning and Protection During Assembly

During assembly, ensure all components are free of abrasives, dirt, metal chips and other foreign materials. Clean components as needed to remove foreign materials. Securely cover openings to prevent recontamination.

3.3.4 Flushing

After completing assembly, flush each cylinder and HPU. Use the same hydraulic fluid for flushing as approved for the final filling. Filter oil using a [10 µm] filter. Perform flushing until the contamination level is [_____] in accordance with ISO 4406.[Submit Oil flushing testing reportSubmit Oil Flushing Testing Report][Submit oil cleanliness report].

[Take three 500 milliliter samples at approved locations in accordance with

ISO 4021. Perform particle counting on each sample in accordance with ISO 11500 or ISO 4407 by an approved independent test laboratory. Water content of each sample to be below 200 ppm. Reclean if any sample does not comply with the permissible contamination limits, and reinspect. Submit shop oil testing reports.]

3.4 SHOP TESTING

3.4.1 General - Shop Testing

Perform the shop testing listed in the following paragraphs. Provide all personnel, tools, hydraulic fluid as a well as temporary piping, hoses, oil reservoirs, wiring, and other appurtenances and accessories as needed to complete testing. The designated Government Witness must be present for the entirety of each test unless previously waived in writing.

3.4.2 Notification of Shop Testing

Provide notification to the Government [45] days prior to the planned start of testing. Include in the notification an identification of what equipment is being tested.

[3.4.3 Hydraulic Cylinder Tests

NOTE: This paragraph does not apply for cylinders of standard manufacture and design.

Perform a shop test on each hydraulic cylinder. [Group the testing of cylinders with a minimum of [5] cylinders being tested as a group.] If at any point there is a cause for rejection or failed test, immediately stop the test, perform any required adjustments or repairs, and repeat the test from the beginning.

The shop test must consist of the following operations and tests:

- a. Fill each cylinder with the hydraulic fluid specified in [this SECTION]. Fluid must be filtered through a [10 micron][8 micron] filter. Purge or bleed all air from filled cylinder.
- b. Perform a hydrostatic test [per ASME BPVSC code standards] and the following requirements:
 - 1) Perform the test for a minimum of [1][_____] hour[s].
 - 2) Use a test pressure of [_____] kPapsi.
 - 3) Perform the test in each direction.
 - [4) With the rod and piston fully retracted, and the pressure applied to the lower side of the piston, observe the upper end for leakage past the piston.
 -][5) With the telescopic cylinder fully retracted and under pressure, check the cylinder for leakage past the seals.
 -] 6) Observe for leakage past the seals. Any leakage past the seals is cause for rejection and a failed test.

- c. Perform an operational test by extending and retracting the [cylinder rod and piston] [telescopic cylinder] through its full stroke. Support and orient the cylinder in a manner to avoid any damage to the cylinder or any of its parts. Provide a means of controlling the speed to the maximum allowable speed specified in this SECTION. Any operational problems or leakage to the outside of the cylinder is cause for rejection and a failed test. Perform [one] complete extension-retraction cycles.
- d. At the conclusion of a successful test [drain][leave] oil in the cylinder and prepare for shipping in accordance with PARAGRAPH: SHIPPING, HANDLING, DELIVERY, AND STORAGE.

]3.4.4 Hydraulic Power Unit Tests

Perform a shop test on the hydraulic power unit. Provide all temporary oil, piping, hoses, oil reservoirs, wiring, and other appurtenances and accessories as needed. During testing the temperature of oil during test not to be more than [21][_____] degrees C [70] [____] degrees F.

If at any time during any of the testing a deficiency is found or failure occurs, immediately stop the test, correct the issue, and restart that portion of the test from the start.

The shop test must consist of the following operations and tests:

- a. Perform a hydrostatic test of all piping on the HPU. [Use the specified hydraulic fluid as the test fluid.] Use a test pressure of [21][_____] MPa [3000] [_____] psi for [30 minutes]. Check all joints for leakage. Any leakage found is cause for rejection and a failed test.
- b. Perform a [hydrostatic][pneumatic] test of the storage tank. [Use the specified hydraulic fluid as the test fluid.] Use a test pressure of [21][_____] kPa [3][_____] psi for [30 minutes]. Check all joints and seals for leakage. Any leakage found is cause for rejection and a failed test.
- c. Perform a functionality and controls test. During the test:
 - 1) Verify the correct function of each [switch][, indicating light], [and][, outputs/alarms][, and [_____]].
 - 2) Verify the correct function of each measurement instrument and device.
 - 3) Verify the correct function and operation of each valve and valve operator.
 - 4) [_____]
- c. Perform an operational test of the HPU consisting of the following:
 - 1) Operate each pump individually for [15] minutes at the [specified operating pressure and flow rate][_____] MPa psi and [_____] L/s gpm. Measure pressure, flow rate, motor voltage, and motor amperage using calibrated instrumentation and data collection equipment. Collect a data at a minimum of [10 samples per

second].

- [2) Operate all pumps simultaneously for [15] minutes at the specified operating pressure. Measure pressure, flow rate, motor voltage, and motor amperage using calibrated instrumentation and data collection equipment. Collect a data at a minimum of [10 samples per second].
-] 3) Test the function of each unloader circuit. Record the pressure at which the unloading valve opens and closes. Record flow rate through the unloading circuit with calibrated instrumentation. Collect a data at a minimum of [10 samples per second].
- 4) Test the function of each pressure relief valve. Record the pressure at which the pressure relief valve opens and closes. Perform the test 3 times.
- [5) Operate each pump as lead pump and test the lag functionality of the remaining pumps. Manually jumper, actuate, or otherwise trigger the required devices to initiate lag pumps starting.

]3.4.5 Draining of Fluid

Upon successful completion of flushing and testing operation, drain the flushing fluid from the equipment.

3.4.6 Shop Testing Plan and Procedures

Prepare and submit a shop testing plan and procedure prior to the start of testing. Shop testing activities are not allowed until the testing plan is approved. Submit the testing plan a minimum of [45][_____] days prior to the start of testing. Include the following elements, as a minimum, in the testing plan:

- a. Address of testing location and contact information for the designated point of contact.
- b. A step-by-step, repeatable procedure for each test to be performed, including but not limited the tests detailed above.
- c. Diagrams or drawings of test setups showing orientation of equipment during testing and installation of instrumentation.
- d. List of instrumentation that will be used to take measurements.
- e. Sample data collection sheets, clearly identifying what is to be recorded, to what accuracy, and the planned outcome (such as value range, threshold, or condition).

3.4.7 Shop Testing Report

After completion of each test or group of tests, submit a test report. Include the following elements, as a minimum, in the testing plan:

- a. Date(s) testing occurred.
- b. Identification of which equipment was tested.
- c. Completed data collection sheets.

- d. Provide records of all adjustments and final settings for all hydraulic components in the system. This includes pump flow rates, operating times, relief settings[, counterbalance valve adjustments], operating pressures at both the hydraulic power units and [cylinder][hydraulic operator] manifolds, flow level adjustments[, filter differential switch settings], and other parameters.
- d. Post-processed output from any data collection equipment.
- e. Identification of a successful test. If any test stoppages or failures occurred, identify them and the measures taken to correct the deficiencies.
- f. Current, non-expired calibration certificates for all instrumentation and measurement devices used during testing.

3.5 SHIPPING, HANDLING, DELIVERY, AND STORAGE

Protect all provided equipment from weather and damage during shipping, handling, delivery and storage.

3.5.1 Packaging

Do not prepare the hydraulic power systems for shipment until they have been inspected and accepted for shipment at origin by the Contracting Officer, unless inspection has been waived in writing. Ship each hydraulic power system or subassembly completely assembled as feasible. [Any separate delivery of components must be coordinated by the Contractor and noted in a submittal.] The subassemblies are defined as the following:

- a. Hydraulic cylinders. Each hydraulic cylinder subassembly consists of the hydraulic cylinder, [trunnion,] [cardanic ring,] [pillow block bearings,] [bushings,] [cylinder support platform,] [manifold,] and [piping].
- b. Hydraulic power units.
- c. Piping assemblies.
- d. Control consoles.

Provide all subassemblies and spare equipment and parts with adequate protective pads, supports, and blocking, and securely restrained to prevent distortion or damage to the painted surfaces in transit. Any loss or damage during shipment, including damage to the painted surfaces, will be the Contractor's responsibility; replace or repair without any cost to the Government. Pack all accessories and spare parts separately in containers plainly marked "ACCESSORIES ONLY" or "SPARE PARTS ONLY." Place a packing list, listing the contents of each container, in a moisture-proof envelope and securely fasten to the outside of the container. Standard commercial packaging in accordance with ASTM D3951 will be acceptable except where a different method or standard of packaging is specified.

3.5.2 Shipping, Preservation, and Storage

NOTE: For very long cylinders, deflection of the

rod during shipment may cause damage to the rod and/or bore of the cylinder. It is best to avoid the use of internal rod support blocks. One solution to this problem is to extend the rod a short distance, provide a bracket so that the rod cannot be retracted, and then pressurize the underside of the piston so that the rod is in tension. Also, shipping the cylinder filled with oil may help dampen the movement of the rod.

Packing, crating, cradles, and other packing materials necessary to ensure safe shipment are the responsibility of the Contractor and become the property of the Government upon delivery of the equipment. The hydraulic cylinders to be [filled with the specified hydraulic fluid, and to account for expansion and contraction of the oil during shipping and storage by installation of a bladder type accumulator to the rod end bleed port.][drained and purged with nitrogen.] Then securely cap remaining ports with blank flanges to prevent the entrance of foreign matter. [Make provisions with external shipping devices to prevent damage to the cylinder and piston rod resulting from the rod flexing up and down in the cylinder during transport. Submit a proposal for controlling movement of the piston rod for approval.] [Provide internal rod supports to prevent the rod from deflecting and damaging the rod and cylinder bore during handling and shipping.] Adequately protect machined surfaces from corrosion and physical damage. Protect equipment delivered and placed in storage from the weather, humidity, temperature variation, dirt and dust, or other contaminants. [Furnish spare cylinders with a portable pump, hose and connections to stroke the cylinder in and out a short distance during storage to lubricate seals and prevent damage.] [The duration, procedures, and arrangement for storage over 30 days is to be formally approved by the designer and manufacturer.]

3.5.3 Manufacturer Preparation Before Shipment

3.5.3.1 Flushing Hydraulic Cylinders

Clean, flush, and fill hydraulic cylinders with specified oil, filtered through a [10 µm] [5µm] [_____] µm filter, taking precautions to exclude all air, before leaving the manufacturing facility. Clean and flush per Paragraph "Cleaning and Flushing." Submit oil for use in the system for approval. Make suitable provisions to allow for expansion and contraction of the hydraulic fluid. Accumulators connected to the cylinder ports are acceptable.

3.5.3.2 Flushing Hydraulic Power Unit

After cleaning and prior to shipment, flush each hydraulic power unit and manifold. Manifolds not to be installed until cleaned and flushed. Fill the hydraulic tank with hydraulic fluid as specified and actuate the oil filtration system with a [10 µm] element in the filter. Circulate the fluid and change filters as become clogged. After flushing of the fluid in the tank is complete, install a by-pass loop with filter on the pressure and tank lines of the unit and the run pumps alternately until the returning oil meets the requirement for system cleanliness.

3.5.4 TEMPORARY CORROSION PROTECTION

Unpainted metal surfaces are to be protected from corrosion during

shipment, storage at the site, and during construction operations so that the surfaces are free of corrosion until application of final field finish. The temporary coating is to be completely removed and the surfaces properly prepared for final finishing as specified in Section 09 90 00 PAINTS AND COATINGS. Products, including pumps, reservoirs, cylinders, and similar assemblies, are not to be provided unpainted or with temporary coating, but to be [factory] finished as specified.

[3.6 ON-SITE DEMOLITION

Remove the existing hydraulic power systems equipment specified and as shown, including but not limited to [operators, HPU with reservoir, and all hydraulic tubing and hoses]. All equipment not specified to be salvaged is the property of the Contractor, removed from the Project site, and disposed of in a legal manner. Materials that cannot be removed daily may be temporarily stored on-site at an approved area. Salvaged materials are not to be sold on the project site.

[3.6.1 Existing Equipment Removal Plan and Procedures

Submit an [Existing Equipment Removal Plan and Procedures](#) detailing the sequence and procedures for all systems and components to be removed or affected by the removal. Procedure is to include but not be limited to a detailing of:

- (1) Items to be removed.
- (2) Temporary arrangement or storage of items.
- (3) Special containment and disposal procedures.
- (4) Protection procedures for open routing.
- (5) Spill Prevention Measures.
- (6) Lifting Plans

]3.6.2 Existing Hydraulic Oil Removal

The Contractor is responsible for the extraction, containment, transportation, and disposal of all the existing hydraulic fluid in the [operators, system routing, HPU components, HPU reservoir] involved with onsite demolition and equipment removal activities. Include the details in the submitted Existing Equipment Removal Plan and Procedures.

]3.7 ON-SITE INSTALLATION

Submit an [installation plan and procedures](#). Install the equipment specified and as shown to complete the hydraulic power systems for operation of the [intake gates][slide gates][control gates][Tainter gates][miter gates][butterfly valves][hoisting equipment][_____]. Install hydraulic components in accordance with the manufacturer's written instructions and under the direction of the erection engineer or manufacturer's representative. Install complete units or assemblies without disassembly. Installation in accordance with Section 05 50 14 STRUCTURAL METAL FABRICATIONS and Section 26 20 00 INTERIOR DISTRIBUTION SYSTEM.

3.7.1 Erection Engineer

Obtain the services of an experienced erection engineer who is regularly employed by the [hydraulic cylinder](#)/power unit manufacturer [with 3 years or more year of current experience] to supervise the installation, start-up, adjustment and operation, and testing of the equipment provided. The erection engineer to furnish a signed statement stating that the final installation and start-up of the hydraulic power system has been inspected, witnessed, and complies fully with the manufacturer's warranty requirements. Following completion of the work the erecting engineer to instruct the Contracting Officer in the operation and maintenance of the system. These field instructions to cover all items contained in the bound instructions. Do not conduct instruction until Operation and Maintenance Manuals are approved.

3.7.2 Mounting and Supports

Provide necessary supports for all appurtenances, pumps, motors, and other equipment or components as indicated. [Anchor floor-mounted equipment to concrete pads by anchor bolts or expansion anchors as shown.] [Floor-mounted equipment are to be anchored to concrete pads by dowels set in the concrete. Shear blocks may only be used where installation of dowels is completely impractical.] [Concrete for foundations are to be as specified in Section [03 30 00](#) CAST-IN-PLACE CONCRETE.] [Shims are to be provided at locations required to permit proper adjustment, alignment, and position of system components and assemblies.] [Pumps and motors are to be carefully aligned with the mechanisms to be operated and are to be shimmed as necessary to eliminate angular and radial misalignment between the mating shafts.] Mounting subplates must be installed on rigid supporting surfaces in a manner that will preclude imposition of forces on the piping and tubing other than those created by fluid pressure alone. All valves and other fluid control devices must be mounted as indicated. Components are to be securely mounted to the supporting surface. Care is to be exercised that fastenings are not overtightened to the extent that component bodies are distorted or damaged. Pivot type mountings are to be carefully aligned to ensure free operation throughout the entire range of movement. [Cylinders are to be carefully aligned so that no side loads are imposed on the piston rod at any point in the full stroke.](#) Subassemblies must be mounted and braced independently of the connecting lines.

3.7.3 Markings, Nameplates, and Labels

Components must be marked to indicate pertinent operational requirements, warnings, and limitations such as maximum allowable operating pressure, temperature, velocity, range of adjustment, flow capacity, stroke, direction of flow, rotation or motion, safety precautions, and materials compatibility. The markings are to be by stamping or embossing on the component or on an attached plate or tag which must, barring mutilation, remain affixed and legible for the life of the component.

3.7.4 Filling and Bleeding the System

Supply a sufficient amount of hydraulic fluid, [of the type specified] [of the type specified and as recommended by the fluid manufacturer], to completely fill the system initially plus at least 10 percent additional reserve fluid. Also provide extra fluid to make up all losses resulting from venting operations, from servicing filtration equipment, from leakage and from all other causes before final acceptance. Deliver the hydraulic fluid to the site in unopened containers with factory seals intact.

With all hydraulic equipment installed and all cleaning and flushing complete filling of the system may begin. The cleanliness of the oil used to fill the system in accordance with the requirements for system cleanliness. [Open the by-pass ball valves at the cylinders.](#) Fill each hydraulic power unit and pump oil into the system through a [10 µm] [5µm] [_____] µm filter and keep adding oil as long as the level continues to drop. Cease pumping when the oil level no longer drops. Install by-pass piping and repeat the procedure to fill the drain/siphon line. Take care to expel as much air as possible from the piping and cylinders during the initial filling. Utilize piping vents and drains as much as possible to expel air from the system. Each power circuit pipe for the [Tainter valves] [and] [miter gate] to have this procedure performed to fill the respective piping. [Actuate cylinders by shifting spool on the four-way valve back and forth and bleeding air from ports provided on cylinders.](#) [Continue procedure for all hydraulic power units until all cylinders have been bled.](#) Ball valves in tank lines may be closed during bleeding to prevent introduction of air into tank lines. After all the [components] [cylinders](#) for the machinery have been filled and bled of air, fill the hydraulic power unit tanks with oil. The oil level with the [miter gate] open and all [Tainter valves] closed to be above the "low level" shut-off. The system, once filled, to be bled of air, operated, and periodically bled during the first week of operation to remove any air entrained in the system.

3.7.5 Used Hydraulic Oil

Contractor is responsible for the containment, transfer, removal, and disposal of all used hydraulic oil. Used hydraulic oil includes any oil in existing components being removed or refurbished, and any generated used oil from flushing, draining, or bleeding activities as identified in this section. Containment, transfer, removal, and disposal procedures for the used oil must be detailed in the applicable removal and installation procedures.

3.7.6 Power Piping and Hoses

The general arrangement of the hydraulic piping and hoses is as indicated. Any changes to the arrangement necessary to facilitate the installation and proper functioning of the system may be made subject to the approval of the Contracting Officer. Arrange the piping such as to close and open the [miter gates, and to raise and lower the Tainter valves,] when the valve spools are positioned as indicated. Drain lines are to be installed from the reservoir to each component requiring a drain connection.

3.7.6.1 [Piping Installation](#)

Install the system complete including all necessary valves, fittings, and pipe accessories. All joints to be tight and successfully pass the test as specified. Submit details of pipe supports and anchors not indicated. Adequately support all lines at intervals not greater than [3 m](#) or [10 feet](#) or as otherwise indicated. Install hangers and supports using machine bolts and masonry anchors caulked in drilled holes in the masonry or by using machine bolts and expansion shields. Power piping must not be used to support other equipment. Other equipment can use the same standoff or hanger mounting point as one to support the piping, but the pipe itself must not provide the support of the equipment's load. Spacers and guides can be used if no load is transferred. Ream and remove burrs from all cut

ends of pipe. Remove metal particles from the reaming operations and thoroughly clean ends of pipe before proceeding with the work. Tightly plug all piping at all times except when work is being performed on a pipe. Clean the pipe sleeves, recesses and trenches of all debris and thoroughly wash with a high pressure stream of water before any piping is installed. Drilling, chipping, or grinding of concrete in close proximity of any piping being installed is not permitted. Repeat washing out of the sleeves, recesses and trenches from time to time as necessary. Store valves in a clean, dry place and protect against moisture. Do not install valves in the system prior to 4 months before the system is to be filled with hydraulic oil. Install pipes passing through masonry in pipe sleeves as indicated. Mitering of joints for elbows and notching of straight runs of pipe for tees is not permitted.

3.7.6.2 Piping Vents and Drains

Install plugged vent connections with high pressure globe or needle valves at all high points of piping. Provide plugged drain connections with valves in accessible locations at all low points of piping. Threads on valves and pipe plugs for vents and drains to be SAE Straight Thread with O-ring seals. Provide pipe plugs and other miscellaneous fittings required for the installation of the vents and drains of the same material as the pipe on which they are installed.

3.7.6.3 Mounting Support for Manifolds

Bolt the manifolds to a mounting base in such a manner that they can be removed by unbolting from flanges and mounting base and can be adapted for a left hand or right hand orientation of the [cylinder](#) mounted piping. Locate manifold and [cylinder](#) piping supports on the hydraulic power units or [hydraulic cylinders](#) as indicated and as recommended by the [cylinder](#) manufacturer to facilitate both left hand and right hand installations. All bolts and hardware used in the supports to be a minimum of [10 mm 3/8-inch](#). Provide all items in stainless steel [galvanized steel][painted steel].

3.7.6.4 Power Hose Installation

Install power hose with other power system components as above. Install hose such that it follows its natural lie, without being kinked or twisted. No hose is to be clamped. Hose guides and anti-chafe grommets may be used as long as they do not restrict any local expanding of the hose when pressurized. Hose installation is to adhere to the [SAE J1273](#).

3.7.6.5 Support of Valves with Manual Operators

Valves that operate through a manual operator (such as a handwheel or handlever) connecting to hydraulic tubing must have a hanger or support on each side of the valve within 1 inch of the connection. Such valves include block, ball and needle valves. The hangers or supports must translate the load from the use of the manual operator away from the connection of the valve and tubing. Valves used with hydraulic piping larger than 2 inches in diameter may not require this additional support if the manual operator can be used without induction detrimental induction of forces into the assembly.

3.7.6.6 Support of Cartridge Components

Components, such as filters, that require the periodic removal and

installation of housings and cartridges, must not be supported by hydraulic tubing. The component's manifold or housing must be directly supported so that the forces used to perform the periodic removal and installation of the housing or cartridge element is not translated into its connection with the hydraulic tubing or piping.

3.7.6.7 Identification of Piping, Hoses, and Valves

Identify all pipe, tubing, valves, fittings, as required, and hydraulic power equipment, located within the trenches, machine rooms, and machinery recesses. Use No. 20 gauge brass tags for tagging, with the proper identification symbol stamped into the metal. Use piping symbols as indicated and stamp with 19 mm or 3/4-inch high lettering. Attach tags to piping and valving by means of No. 12 gauge copper wire. Install pipe markers at intervals of no greater than 5 m or 15 feet, except as approved.

- a. Provide a numerical identification tag on each valve, coded such that no other valve in a connected hydraulic power system has the same number. Provide each power circuit valve with an additional tag, which indicates the valve's function.
- b. Provide manifold-mounted valves with port identification markings on a part of the valve body that remains in view after mounting.
- c. Identify all other valves at the port location, on the connecting piping.
- d. Identify manifold assemblies with a tag indicating the manifold's function and the identity of the machine operated.
- e. Identify all ball, bleed, and globe valves with a "normally closed" or "normally open" legend.
- f. Identify all gauge mounts and pressure transducer mounts with numerical tags, as well as any working or instruction tags required for safe operation.
- g. Provide a warning tag and an instruction tag, or tags as required, at each return filter assembly to indicate the safe, approved procedures for cartridge replacement and by-pass operation.

3.8 CLEANING AND FLUSHING

NOTES: The allowable limit of contamination in this paragraph is subject to the specific project design requirements which may necessitate revision or expansion to cover varying standards of acceptance. The amount and sizes of particles which any given component can tolerate is a function of the clearances between moving parts, the frequency and speed of operation, and the materials of construction. Tolerances range from low pressure gear pumps which may give satisfactory performance with dirt levels typically found in new fluid (ISO 4406) to servo control valves which require oil much cleaner (ISO 4406 16/14/11). General guidelines are as follows:

SYSTEM TYPE	CODE LEVEL
Low pressure - manual control	20/18/15 or better
Low to medium pressure - electrohydraulic controls	19/17/14 or better
Systems with servo or proportional control valves	17/15/12
High pressure-servo controlled	16/14/11 or better

Hydraulic fluid power equipment is rated according to maximum pressure. Generally low pressure is 0 to 4.1 MPa (0 to 600 psi), medium pressure to 20.7 MPa (3000 psi), and high pressure to 34.5 MPa (5000 psi).

Results of microscopic automatic particle counter particle count in accordance with ISO 4406 Higher code levels indicate higher particle counts per millimeter.

ISO 4406 is an internationally recognized standard that expresses the level of particulate contamination of a lubricating fluid. This is the preferred standard for particle counting and should be used in testing lubricants. ISO 4406 is a cleanliness rating system that is based on a number of contamination particles in a 1-milliliter (ml) fluid sample. Once the number and size of the particles are determined, the points are plotted on a standardized chart of ISO range numbers to convert the particle counts into an ISO 4406 rating. The ISO 4406 rating provides three range numbers that are separated by a slash, such as 16/14/12. All three values for applicable range numbers can be determined through the use of the ISO 4406 standardized chart based on the actual number of particles counted within the 1-ml sample for each size category. The first number in the ISO 4406 standard represents the number of particles present measuring greater than 4 micron, the second represents particles greater than 6 micron and the third represents those greater than 14 micron. As the range number increases by one value, the number of particles in a sample of oil will double. On the range code, each number is double the range below.

For example, an oil with a code of 19/17/14 should contain twice as many particles in each size category as the code of 17/15/12. For critical components, particle counting and testing should be repeated to confirm the ISO rating.

Filter manufacturing firms can be the source of information regarding determination of contamination levels and analysis and have available portable kits for more general detection of contamination.

During assembly, securely cover all openings to avoid the entrance of abrasives, dirt, metal chips, and other foreign materials into the hydraulic system through open ends of piping, tubing, and ports of the components. Use the same hydraulic fluid for flushing as approved for final filling. Include a detailed description of the equipment, materials, hydraulic fluid, temperatures, and duration of each phase of the flushing in the procedures. Clean the system of particles so that the cleanliness level is [15/13/10] [17/15/12] [_____] or better. in accordance with ISO 4406. Take three 500 milliliter samples at approved locations in accordance with ISO 4021. Perform particle counting on each sample in accordance with ISO 11500 or ISO 4407 by an approved independent test laboratory. Water content of each sample to be below 200 ppm. Reclean if any sample does not comply with the permissible contamination limits, and reinspect. When flushing is completed, [drain the system and then] fill system with the specified hydraulic fluid introduced through a [10 µm] [5µm] [_____] µm filter. Accessible interior portions of the system to also be subjected to visual and wipe tests and any evidence of contaminants exceeding allowable limits requires recleaning of the system.

3.8.1 Flushing Piping

NOTE: Duration of flushing is very dependent on length of routing, the number of fittings, the number of valves, the number of hoses, the number of bypass loops, etc. The goal is to have the fluid circulate long enough to flush material, but also long enough so that there is not a false positive cleanliness reading due to inadequate time to loosen material.

Flush all hydraulic piping before installation of the hydraulic power unit, cylinders, and manifolds. Install by-pass loops of piping in place of cylinders, manifolds and the power units. Circulate hydraulic fluid through each and every pipe unit [for a minimum of [15 minutes][30 minutes] and] until returning oil meets the requirement for system cleanliness. Sequence flushing so that all piping is flushed in both directions. The flow capacity of the flushing system to produce a minimum velocity of 4.6 meters per second or 15 feet per second in all piping. Provide means to verify the flow during the flushing operation.

3.8.2 Flushing Manifolds and Hoses

After cleaning and prior to installation, flush each valve manifold, pipe manifold, and hose by circulating hydraulic fluid through all ports until the returning fluid meets the requirement for system cleanliness.

3.9 FIELD TESTS AND INSPECTIONS

NOTE: Each system will have functional and operational testing requirements that are specific to that system and installation. Add/remove paragraphs to address specific areas of the system being tested.

It is recommended that the designer develop pre-functional and functional checklists for the

Contractor to perform all testing requirements and have all concerned parties, including the customer, present to witness and sign-off on the completion of the checklists.

3.9.1 General Requirements - Field Testing

The following requirements apply to all testing activities:

- a. Notify the Contracting Officer at least 14 calendar days before any field testing is to be conducted.
- b. Conduct testing in the presence of the Contracting Officer unless waived in writing.
- c. Conduct testing under the direction of the erection engineer or manufacturer's representative.
- d. Constantly monitor details of all operations for signs of impending trouble or leakage and make corrections as necessary to prevent damage to the equipment.
- e. Immediately correct any deficiency or maladjustment disclosed by the tests and repeat the test until satisfactory results are obtained. No subsequent tests will be permitted until all preceding tests have been completed satisfactorily.
- f. No subsequent tests will be permitted until all preceding tests have been completed satisfactorily.

3.9.2 Field Pressure Testing

3.9.2.1 Pressure Testing Requirements

Perform a hydrostatic pressure test for all new installed[, rehabilitated] [and/or disturbed] piping and equipment. Pressure testing may be split up into distinct and separate portions as determined by the Contractor. Perform the pressure testing in accordance with the following requirements:

- a. Use the hydraulic fluid specified in this SECTION as the test fluid.
- b. Use a test pressure of [1.5 times the rated pressure of the system][____ psi].
- c. Perform each test for a minimum of [1 hour] and additional time as needed to verify no leakage.
- d. Inspect all joints, seals, packing, valves, and other areas that are possible leak points. Carefully examine welded, flanged, flared, and threaded connections and wipe for leakage, also inspect lines for evidence of deflection caused by inadequate anchorage.

NOTE: Zero bypass leakage across piston seals is critical for load holding and confirming the health of the seal system.

- e. The criteria for a successful test is zero leaks, zero drop in pressure, and no deflection of piping or equipment.
- f. Take means to protect other portions of the system not being tested from becoming inadvertently pressurized during testing.

3.9.2.2 Field Pressure Testing Plan

Prepare and submit a pressure testing plan a minimum of [45] days prior to the start of testing. The plan must be approved prior to the start of testing. Include the following elements, at a minimum, in the plan:

- a. A step-by-step, repeatable procedure for performing the pressure testing. [Address how challenging to reach portions of the equipment will be accessed for inspection during the test.] [Address installation details of temporary instruments and measuring devices.]
- b. List of equipment and instrumentation to be used during the test.
- c. Spill protection, controls and counter measures plan to address plans and response to any leaking oil.
- d. Sample data recording sheets.

3.9.2.3 Field Pressure Testing Report

For each pressure test performed, submit a test report. Include the following elements, at a minimum, in the report:

- a. Date(s) testing took place.
- b. Identification of the equipment or systems of equipment tested and covered by the test report.
- c. Completed data recording sheets with the results from testing.
- d. Short narrative or statement confirming successful completion of the test.
- e. If issues were discovered during testing and any testing had to be repeated, provide a narrative describing the issues and the measures taken to correct the issues.
- f. Current, non-expired calibration certificates for all instrumentation and measurement devices used during testing.

3.9.3 Field Functional Testing

3.9.3.1 HPU Functional Testing Requirements

Perform the following functional tests and inspections for the HPU:

- a. Inspect the hydraulic reservoir to ensure that the fluid is at the proper level.
- b. Start the hydraulic pumps from all control stations.
- c. Pumps:

- 1) Inspect the pumps for proper operation and discharge pressure.
 - 2) Verify proper operation of the pump controls [including lead-lag functions for all pumps.]
 - 3) Read and record the discharge pressure and flow of [the][each] pump [with the pumps running individually and all possible combinations of multiple pumps running].
 - 4) Monitor and record, using data collection equipment, the motor voltage and amperage during all motor operations.
- d. Adjust the pressure relief [valve][valves] to limit the system pressure to the specified value. Record the set pressure and valve adjuster setting.
- e. Adjust the unloading [valve][valves] to unload the pumps to the reservoir when the [accumulator has been charged] to the specified pressure or if the control valves are not actuated. Measure and record unloader settings, actuating pressure and flow rate during unloader operation.
- [f. Inspect and adjust the accumulator precharge pressure to the specified value.]

3.9.3.2 Control Console Functional Testing Requirements

For [the][each] control console:

- a. Verify the correct operation of each devices on the control console, including but not limited to: [manual shut-off valves][, manual control valves][, manual flow control valves][, solenoid operated valves][, check valves][, pressure gauges][, and ____].
 - b. Test all automated control systems and devices.
- [c. Functional testing sequence specific to the system]

3.9.3.3 Field Functional Testing Plan

Prepare and submit a functional testing plan. Submit plan a minimum of [45 days] prior to the start of testing. Plan must be approved by the Government prior to the start of testing. Include the following elements in the plan at a minimum:

- a. A step-by-step, repeatable procedure for performing the functional testing. The procedure must individually address testing of the controls and control consoles and the HPU.
- b. List of equipment and instrumentation to be used during the test.
- c. Spill protection, controls and counter measures plan to address plans and response to any leaking oil.
- d. Sample data recording sheets.

3.9.3.4 Field Functional Testing Report

For each functional test performed, submit a test report. Include the following elements, at a minimum, in the report:

- a. Date(s) testing took place.
- b. Identification of the equipment or systems of equipment tested and covered by the test report.
- c. Completed data recording sheets with the results from testing.
- d. Short narrative or statement confirming successful completion of the test.
- e. If issues were discovered during testing and any testing had to be repeated, provide a narrative describing the issues and the measures taken to correct the issues.
- f. Current, non-expired calibration certificates for all instrumentation and measurement devices used during testing.

3.9.4 Acceptance Testing

3.9.4.1 General Requirements - Acceptance Testing

Upon completion of all pressure testing and functional testing, perform acceptance testing. Acceptance testing must prove that the complete system, as installed, meets all requirements of the contract. During acceptance testing perform the following:

- a. Monitor and record the following during all acceptance testing.
[Measurements must be recorded using continuous data logging equipment sampling at a minimum of 10 samples per second]:
 - 1) Hydraulic fluid temperature at HPU discharge[, and ____]
 - 2) Flow rate at each cylinder[at HPU discharge][, and ____]
 - 3) Pressure in supply and return lines [, at HPU discharge][, and ____]
 - 4) Speed, temperature, voltage, and amperage of each motor
 - 5) Flow Control Valve Settings
 - [5) ____]
- b. During each test operation, inspect the hydraulic lines and components for evidence of leakage.
- c. Check flow control valves and adjust as required to conform to indicated operating time requirements.
- d. Inspect and adjust sequence valves as required to obtain the indicated sequence of operation.
- e. Adjust chokes in pilot circuits of pilot-operated valves to obtain smooth, shock-free operation.

- f. Adjust relief valves and counterbalance valves to the proper pressures as indicated, unless otherwise directed by the Contracting Officer.
- g. [Adjust proportional control valves for the proper flows to achieve desired **cylinder** operating speeds as directed by the Contracting Officer.]
- h. Inspect response of components to operation of applicable controls to confirm that all connections have been made properly.
- g. Observe components and for excessive vibration, alignment and operating clearances.
- h. Record observations regarding such events as unusual sounds, malfunctions or difficulties encountered, and adjustments required.

3.9.4.2 Field Acceptance Testing Requirements

Perform the following acceptance tests. Operating tests to cover a period of not less than [4] [___] hours, and conduct all tests at such times as the Contracting Officer may direct. After installation and testing of the hydraulic system has been completed, install a complete set of new and unused filter cartridges.:

- a. After final assembly and installation of the machinery, equipment and piping, and prior to [flooding the lock] [____], operate each assembly of operating machinery individually as nearly as practicable under its normal operating conditions for a minimum of [5] [____] open/close cycles to demonstrate that each assembly is in proper working order and free from defects of materials, workmanship or alignment.
- b. Upon satisfactory completion of the individual tests, and before final acceptance of the work, conduct, in the presence of the Contracting Officer, over-all testing through a minimum of [10] [____] additional [locking operations with the lock flooded] [operating cycles], to demonstrate that all machinery has been properly installed and that [lock] [____] operation can be effected without interruption.

3.9.4.3 Field Acceptance Testing Plan

Prepare and submit an acceptance testing plan. Submit plan a minimum of [45 days] prior to the start of testing. Plan must be approved by the Government prior to the start of testing. Include the following elements in the plan at a minimum:

- a. A step-by-step, repeatable procedure for performing the acceptance testing.
- b. List of equipment and instrumentation to be used during the test.
- c. Spill protection, controls and counter measures plan to address plans and response to any leaking oil.
- d. Sample data recording sheets.
- e. A sign-off sheet must be included in the plan to include the Contractor, Sub-Contractor, Erecting Engineer, Government Construction, Government Engineering, and Government End User.

3.9.4.4 Field Acceptance Testing Report

For each functional test performed, submit a test report. Include the following elements, at a minimum, in the report:

- a. Date(s) testing took place.
- b. Identification of the equipment or systems of equipment tested and covered by the test report.
- c. Completed data recording sheets with the results from testing.
- d. Short narrative or statement confirming successful completion of the test.
- e. If issues were discovered during testing and any testing had to be repeated, provide a narrative describing the issues and the measures taken to correct the issues.
- f. Current, non-expired calibration certificates for all instrumentation and measurement devices used during testing.
- g. A written statement that the hydraulic power system has been field tested and meets all operational requirements.

3.9.5 Final Oil Testing

After all field testing is complete, take three 500 milliliter samples at approved locations in accordance with [ISO 4021](#). Perform particle counting on each sample in accordance with [ISO 11500](#) or [ISO 4407](#) by an approved independent test laboratory. Water content of each sample to be below 200 ppm. Reclean if any sample does not comply with the permissible contamination limits, and reinspect. Submit [field oil testing reports](#).

3.10 CLEAN-UP

Keep the work areas clean during installation of the hydraulic system and appurtenances. Upon completion of the installation of the hydraulic system and appurtenances, remove debris and surplus materials resulting from the work. Check fluid levels and bring to the proper operating level immediately after satisfactory completion of all acceptance tests.

3.11 FIELD TOUCH-UP

Chips, scratches, and other damage to shop-applied painted surfaces to be repainted in the field [as specified in Section [09 90 00](#)]. Finish field colors must match those of marred finishes.

3.12 SPARE PARTS LIST

After approval of the drawings and data, and not later than [_____] months prior to the date of beneficial occupancy submit the [spare parts list](#) detailing the data for each different item of material and equipment specified. Include a complete list of parts and supplies, including lubricants and fluids, current unit prices, sources of supply, and a list of the parts recommended by the manufacturer to be replaced after [1] [and] [3] [and] [5] year(s) of service.

3.13 FIELD INSTRUCTIONS PREPARATION

Submit proposed diagrams, instructions, and other sheets, before posting. Wiring and control diagrams showing the complete layout of the entire system including equipment piping, valves, and control sequence, framed under glass or in laminated plastic, to be posted where indicated for local operator and maintenance assistance. In addition, condensed operating instructions explaining preventive maintenance procedures, methods of checking the system for normal safe operation, and procedures for safely starting and stopping the system to be typed, framed as specified for the wiring and control diagrams, and posted beside the diagrams. Post the framed instructions before acceptance testing of the systems.

3.14 OPERATION AND MAINTENANCE

Submit Operation and Maintenance manuals as data packages in accordance with Section 01 78 23 OPERATION AND MAINTENANCE DATA. Supplemental requirements are as described in this paragraph. Furnish [_____] complete sets of instructions containing the manufacturer's operation and maintenance instructions for each piece of equipment to the Contracting Officer. Permanently bind each set with a hard cover. Furnish one complete set prior to field testing and furnish the remaining sets before the contract is completed. Inscribe the following identification on the covers: "OPERATING AND MAINTENANCE INSTRUCTIONS," title of the project, location of the project, the name of the Contractor, and the contract number. Place a flysheet before instructions covering each subject. The instruction sheets size to be 210 by 297 mm 8 1/2 by 11 inches, with large sheets of drawings folded in. The instructions include, but are not limited to, the following:

- a. A cross-section drawing of the hydraulic cylinder with parts list.
- b. Detailed fabrication drawings for all custom fabricated components of the hydraulic cylinders.
- c. [A] [Complete] system layout drawing[s] showing the piping, valves, and controls as installed.
- d. [A] [Complete] system hydraulic schematic.
- e. Manifold fabrication drawings with dimensions and locations of pre-drilled passages and cavities.
- f. Electrical wiring and control diagrams as installed.
- g. Operating and maintenance instructions.
- h. Manufacturer's bulletins, catalog cuts, and descriptive data.
- i. A written control sequence describing startup, operation, and shutdown. Uniquely identify the control sequence and list the individual components of the hydraulic system. Each component to have [the manufacturer's name, model number, service manual, parts list, and] a narrative description as to the function, purpose, and limits of adjustment (if any) and method of adjustment for that component.
- j. Field cleaning procedures designed to clean the system to the

requirements specified.

Provide the Operation and Maintenance (O&M) Manual with all information which may be needed or useful for operation, maintenance, repair, dismantling or assembling, and for identification of parts for ordering replacements. Include a detailing of possible breakdowns and repairs, and troubleshooting guides. The manual is subject to approval. Include the approved spare parts list.

3.15 TRAINING

[Training for the systems and components of this section in accordance with Section 01 78 23 OPERATION AND MAINTENANCE DATA.]

[Provide a field training course for designated operating staff members. Training to be provided for a total period of [_____] hours of normal working time and are to start after the system is functionally complete but prior to final acceptance tests. Field training to cover items contained in the Operation and Maintenance Manuals.]

-- End of Section --